

**New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET**

Program: Community Services for the Elderly (CSE)

Mandate:

Program is authorized by NYS Elder Law § 214.

Mandated Funding Level:

\$16,289,000

Brief Description/History/Background:

CSE is a broadly defined program that can pay for virtually any non-medical service needed by NY residents aged 60 and over. Localities have considerable flexibility within the general parameters of the program. Services funded through CSE include: case management, personal care, caregiver services, congregate and home delivered meals, information and assistance, referrals, social adult day care, transportation, respite, telephone reassurance and friendly visiting, health promotion and wellness activities, senior centers and other congregate programs, personal emergency response systems, residential repairs, and legal services. Nursing Home Ombudsman services are not allowable.

Issues:

CSE funds are necessary to match \$78.3M plus in federal Older American's Act funds and as part of a state-wide cross agency cooperative effort to match \$1.5 billion of the federal F-SHRP funds over the five year period ending in 2011.

Population Served:

Any New Yorker age 60 or over (3,204,501 in number based on the 2000 Census Counts). Local Area Agencies on Aging (AAAs) are given discretion on how to use CSE to best meet the needs of the Elderly in their Counties, Indian Reservation or the City of New York. During State Fiscal Year (SFY) 2007-08, approximately 77,600 older New Yorkers benefited from CSE funded services.

Performance Measures:

Enhance the capacity of family members and other informal caregivers to care for their older relatives in a home environment; improve the method by which home care services are planned, assessed and managed at both the community and client levels; expand the availability of non-medical home care services as cost-effective alternatives to using more intensive and more costly forms of care; increase the capacity of the aging network to more effectively target its resources to older people most in need, particularly underserved, diverse populations.

**New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET**

Program: Expanded In-home Services for the Elderly Program (EISEP)

Mandate:

Program is authorized by NYS Elder Law § 214.

Mandated Funding Level:

\$48,973,000

Brief Description/History/Background:

EISEP is a community based long term care program that provides case management, non-medical in-home, non-institutional respite, and ancillary services needed by NY functionally impaired residents aged 60 and over. It is intended to fund an array of non-medical supportive services to older persons in their own homes and apartments who are not eligible for similar services under Medicaid. To be eligible for EISEP, seniors must need assistance in everyday activities of daily living and can be maintained safely at home in the community. Based on their incomes, clients may cost-share according to a sliding scale. This program is targeted to those with low incomes.

Issues:

EISEP, along with home delivered meals (SNAP and OAA Title III-C-2) are essential programs to help the senior population that is most in need to stay in their homes and off the Medicaid roles. EISEP funds are as part of a state-wide cross agency cooperative effort to match \$1.5 billion of the federal F-SHRP funds over the five year period ending in 2011.

Population Served:

Any New Yorker age 60 or over (3,204,501 based on the 2000 Census Counts) that, based on a Case Manager's comprehensive and standardized assessment, needs assistance with activities of daily living or instrumental activities of daily living. Local Area Agencies on Aging (AAAs) are given discretion on how to use EISEP to best meet the needs of the Elderly in their Counties, Indian Reservation or the City of New York. In SFY-2007-08, EISEP provided in-home services to 14,631 customers and case management services to almost 46,400 customers.

Performance Measures:

While maintaining the overall design of EISEP, anticipated changes will improve the program's ability to address client needs; consumer-directed approaches recognize that the consumer is in the best position to make care decisions that will work for them, reflecting their needs and preferences. The individual is empowered to make decisions about the nature of services and who, when and how services will be delivered. Given the characteristics of this approach in service delivery, including consumer-directed in-home services as an option in EISEP and for EISEP-like services in the Community Services for the Elderly Program, is expected to increase client-choice and client-independence. Clients will be able to choose to receive support under the consumer-directed model or the traditional model of home care; and, for those who choose consumer direction, they will make all decisions regarding the delivery of in-home services. They will hire, train, schedule, supervise, and, as appropriate, discharge the person who provides their care; local programs that are experiencing problems, such as workforce shortages, in the service-delivery system will be better able to spend their funds appropriately; program requirements will reflect and be based on current research knowledge and experience.

**New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET**

Program: Mature Worker Task Force

Mandate:

Program is authorized by NYS Elder Law § 301.

Mandated Funding Level:

\$100,000 reappropriated from SFY 2007-08

Brief Description/History/Background:

The Task Force co-chairs are the Labor Department and NYSOFA. The Task Force is charged with facilitating interagency planning and policy development, reviewing specific agency and business initiatives regarding mature workers, developing linkages and partnerships with businesses and other entities regarding workforce needs and expanding the opportunities for older workers who comprise part of the State's labor force to address labor force gaps and knowledge gaps presented by projected retirements of this age sector.

Issues:

New York's workforce demographics are changing and will have a tremendous impact on economic development and economic security into the future. New York ranks 41st among all states in the percentage of growth in the working-age population. The 55-64 age group is the only group that is expected to experience growth between now and 2015, while the 35-54 age group will *decrease* by more than 630,000, leaving in workforce shortage in the coming years. The National Governors Association (NGA) grant awarded to NYSOFA will rely heavily upon this Task Force and the State funding. The NGA Policy Academy seeks the civic engagement of older adults – volunteerism and employment opportunities.

Population Served:

Mature workers in New York State defined as workers aged 50 and over.

Performance Measures:

NYSOFA expects to organize the various interests in labor, business, aging, and other areas to raise awareness and plan for the retirement of the baby boomers, the need for existing and new types of labor, and the role of older workers in filling these labor needs. NYSOFA expects to develop a comprehensive policy agenda on this topic to present to the Governor and legislature, outlining concrete planning and implementation steps that can be undertaken to use our State's human resources more effectively and positively impact out-migration of both young and older individuals. NYSOFA expects that New York will be a model to other states on planning for workforce and other labor issues associated with the retirement of the baby boom population. NYSOFA expects issues such as flex-time, tax code, college and university roles, and other areas to emerge from this discussion as key components to a comprehensive plan to engage businesses, government and communities in utilizing mature workers.

**New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET**

Program: Congregate Services Initiative (CSI)

Mandate:

Program is authorized by NYS Elder Law § 217.

Mandated Funding Level:

\$849,000

Brief Description/History/Background:

CSI provides services for older persons in senior centers and other congregate settings throughout the State. Services include information and assistance, referral, transportation, nutrition, socialization, education, counseling, caregiver support, volunteer opportunities and health promotion and wellness activities.

Issues:

Population Served:

Any New Yorker age 60 or over (3,204,501 in number based on the 2000 Census Counts). Local Area Agencies on Aging (AAAs) are given discretion on how to use CSI to best meet the needs of the Elderly in their Counties, Indian Reservation or the City of New York.

Performance Measures:

An increase in the number and quality of health-promotion and disease-prevention activities in nutrition programs at the local level; an increase in the number of older New Yorkers being informed of the latest thinking on how best to be responsible for their own health and wellness; continued coordination of AAAs with senior centers and other entities providing congregate services to older New Yorkers.

**New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET**

Program: Supplemental Nutrition Assistance Program (SNAP)

Mandate:

Originally Chapter 53 of the Laws of 1992 and in appropriation law every year since.

Mandated Funding Level:

\$28,719,000 or 28,619,000 (minus SFMNP allocation)

Brief Description/History/Background:

SNAP funding is used to provide home delivered meals (and to a lesser extent, congregate meals) and other nutrition related services to eligible frail elderly based on standardized assessments administered by case management staff or similarly trained professionals.

Issues:

SNAP has been hit very hard by recent costs increases due to the price of oil. This is evident in the gas cost to deliver the meals and in the increased cost of goods needed to prepare the meals.

Population Served:

SNAP is available to citizens 60 years old or older, incapacitated and unable to prepare their own meals. The SNAP Program is targeted to those who live alone, are over 75 years of age and are economically disadvantaged. Many of these individuals could meet the physical eligibility criteria for nursing home placement.

Performance Measures:

Participant dietary intake levels based on serving size for all food groups will meet or exceed the national indicators. Home-delivered meals will contribute at least half of the overall daily food intake for participants. Overall consumer satisfaction will meet or exceed national indicators. Participants' satisfaction with all aspects of individual meal quality will meet or exceed national indicators. Participants will meet or exceed the national indicators for eating balanced meals. More AAAs will successfully integrate nutrition activities with health and wellness programs, thereby focusing on preventing chronic disease associated with diet and weight. More medically underserved older adults and those with limited English proficiency will be served by wellness and preventive health programs. Reduced risk or threat of acute and chronic diseases, such as diabetes and heart disease, as a result of regularly offering nutrition screening (to determine nutritional risk), nutrition education, and nutrition counseling to all participants and caregivers. Increased utilization rates to Medicare-covered screenings for early detection and prevention. Delay institutionalization by providing food and nutrition services, especially since a significant portion of participants receiving meals and nutrition services have one-to-three (or more) impairments (making them nursing home eligible). Improved nutrition well-being of eligible family caregivers by providing meals and other nutrition services at home or congregate sites. Reduced levels of caregiver burden by providing nutrition care to loved ones and by giving caregivers appropriate nutrition information and education to handle special nutritional issues for care recipients (eating assistance, modified food texture, chronic conditions, etc.).

**New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET**

Program: Foster Grandparent Program (FGP)

Mandate:

Program is authorized by NYS Elder Law § 203, subdivision 6.

Mandated Funding Level:

\$196,000

Brief Description/History/Background:

FGP provides low income persons 60 years and older with opportunities to render supportive services to children 17 and under who have special needs and are deprived of normal relationships with adults.

Issues:

State funding for FGP is very modest, currently at \$196,000 compared to the **federal funding of \$7.1M** offered to the same 17 grantees by the Corporation for National Service.

Population Served:

Senior volunteers serving disadvantaged or disabled youth in 17 areas of the state.

Performance Measures:

Close working relationship with National Foster Grandparent Program. Improved understanding of program operations. Improved reporting system. Enable low-income persons aged 60 and over to remain physically and mentally active and to enhance their self-esteem through continued participation in needed community services.

**New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET**

Program: Home Energy Assistance Program/Weatherization Referral and Packaging(HEAP/WRAP)

Mandate:

Federal Low-income energy-related programs under subtitles B of Title VI (relating to Community Services Block Grant Program), of the Omnibus Budget Reconciliation Act of 1981, under the supplemental security income program, under Part A of Title VI of the Social Security Act, under Title XX of the Social Security Act, under the low-income weatherization assistance program under Title IV of the Energy Conservation and Production Act, or under any other provision of law which carries out programs which are administered under the Economic Opportunity Act of 1964 before the date of the enactment of the Low Income Home Energy Assistance Act of 1981.

Mandated Funding Level:

Federal funding of \$385,000 for State Operations and \$5,389,537 for Weatherization funds for the local AAAs. These funds are sub-allocated to NYSOFA by OTDA.

Brief Description/History/Background:

WRAP Federal Low Income funds are passed through to the AAA's to provide outreach and referral services to low income seniors who need weatherization assistance such as installation of high efficient heating systems and insulation. It is used exclusively for energy-related conservation.

Issues:

These Federal funds are a complement to Governor Patterson's priority in the coming Special Legislative Session to address the home heating fuel needs of the low income households and fixed income households in the State. SRF Fund 269.

Population Served:

Low income elderly citizens defined as 60 years of age or older who are HEAP eligible and have trouble paying energy bills, have accumulated unpaid energy bills or who are at risk because they are unable to heat or cool their homes adequately.

Performance Measures:

Reach as many potentially eligible older applicants for HEAP benefits as possible. Increase the capacity of the aging network to more effectively target its resources to older people who are most in need, especially elderly minority populations. Enhance the capacity of family members and other informal caregivers to care for their older relatives in a home environment. Improve the method by which services are planned, assessed, and managed at both the community and client levels. Expand the availability of non-medical home care services as cost-effective alternatives to using more intensive and more costly forms of care.

**New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET**

Program: Transportation Operating Expenses (AAA Transportation Program)

Mandate:
Appropriation Law

Mandated Funding Level:
\$1,980,000

Brief Description/History/Background:

Offices for the Aging and their network of community based providers implement senior transportation programs to provide vital access to health care and community services. These include trips for meal deliveries, to and from senior centers and adult day programs, recreation trips, medical appointments, pharmacy, dialysis, banking and grocery shopping.

Issues:

The Aging Network expends a significant amount of limited service monies to provide transportation services. The dramatic increases in operational costs, exacerbated by the unprecedented increase in energy costs, have impaired the ability of local transportation programs to continue to assist seniors.

Population Served:

Any NY resident 60 years of age or older. AAA staff administering this program will ensure that the seniors most in need of this service, will receive this service.

Performance Measures:

AAAs are providing the services necessary to address the needs of the most vulnerable members of the elderly population to help them remain at home and in their communities.

**New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET**

Program: Naturally Occurring Retirement Communities - Supportive Services Program (NORC-SSP)

Mandate:

Program is authorized by NYS Elder Law § 209.

Mandated Funding Level:

\$2,156,000

Brief Description/History/Background:

In housing complexes, cooperatives and apartment buildings, numerous people have grown older in these residences, i.e., "aging in place." These facilities have been nicknamed NORC's and this funding provides elderly residents with supportive services to maintain their independence and quality of life and is intended to help these elderly avoid unnecessary hospitalization and nursing home stays.

Issues:

Builds upon NYC funding for NORC-SSP projects.

Population Served:

There are currently 22 NORC-SSP projects serving elderly residents of clearly defined housing facilities, i.e., high rise housing units.

Performance Measures:

Seniors residents that have aged in place in these housing units are able to remain in their homes and community.

**New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET**

Program: Social Adult Day Services (SADS)

Mandate:

Program is authorized by NYS Elder Law § 215.

Mandated Funding Level:

\$1,188,000

Brief Description/History/Background:

SADS provide a structured, comprehensive program of socialization, personal care, and nutrition in a protected, congregate setting with appropriate supervision and monitoring to a group of individuals with functional impairments.

Issues:

It is estimated that the State's 2.2 million caregivers provide over \$24 billion in care (AARP) and save the State over \$11 million annually (Stony Brook). SADS allows them to continue in their caregiving role and remain self-sufficient and gainfully employed. SADS contribute to the quality of life of elderly program participants.

Population Served:

22 local projects serving the functionally impaired elderly, 60 years old and older in their service delivery area.

Performance Measures:

As best possible in the current fiscal climate - increased number of programs and increased number of individuals/caregivers served throughout the State; expansion of existing NYSOFA-funded programs, and enhancements of AAA-sponsored SADS; more consumer-focused information available on the Web site - with the recent addition of an adult day services page on NYSOFA's Web site, SADS materials will be more accessible and available to those interested in starting a program.

**New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET**

Program: Long Term Care Ombudsman Program (LTCOP)

Mandate:

Program is authorized by NYS Elder Law § 215 to supplement the Ombudsman program established under the federal Older Americans Act of 1965, Title VII.

Mandated Funding Level:

\$731,000

Brief Description/History/Background:

LTCOP and staff receive, investigate and resolve complaints regarding skilled nursing and adult care facilities. The LTCOP Program trains a cadre of volunteers to act as certified ombudsmen who advocate on behalf of residents, and assist them and their families in resolving problems.

Issues:

The Older American's Act, Title VII contains a Maintenance of Effort (MOE) provision for non-Title VII expenditures on the Ombudsman Program to be maintained at the Federal Fiscal Year 2000 level. This means that any reduction in State funding could result in loss of Federal funding.

Population Served:

New York's Elderly Citizens in long term care facilities.

Performance Measures:

The LTCOP performance measures will mirror Title VII.

**New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET**

Program: Title VII - Long Term Care Ombudsman Program (LTCOP)

Mandate:

US Code Title 42, Chapter 35, Subchapter VII

Mandated Funding Level:

\$1,311,998

Brief Description/History/Background:

Title VII LTCOP staff receive, investigate and resolve complaints regarding skilled nursing and adult care facilities. The LTCOP Program trains a cadre of volunteers to act as certified ombudsmen who advocate on behalf on residents, and assist them and their families in resolving problems.

Issues:

The Older American's Act, Title VII contains a Maintenance of Effort (MOE) provision for non-Title VII expenditures on the Ombudsman Program to be maintained at the Federal Fiscal Year 2000 level. This means that any reduction in State LTCOP funding could result in loss of Federal Funding.

Population Served:

New York's Elderly Citizens in long term care facilities.

Performance Measures:

Maintain consistency in the training information provided to the ombudsman. Strengthen the cultural diversity of the ombudsmen. Empower consumers to advocate for themselves, their family members, and friends. Ensure that the program is a community resource on issues related to quality of care and Medicare fraud. Provide consistent oversight and protection of residents' rights during closure of LTCFs. Provide consistent protection of residents' rights during nursing home bankruptcy proceedings. Assure consistency and reliability of information provided on nursing home residents' satisfaction survey from the resident's perspective. Assure consistent, detailed ombudsmanager data, to be used for the following: systems advocacy; public policies; consumer protection; and consumer education/guidance regarding selection of a LTCF. Advance "culture change by assuring that an ombudsman assigned to an LTCF, works together with the resident council, family council, and the LTCF, in order to improve residents' quality of life and residents' sense of "control" over their lives. Insure that "short-term-stay" residents who receive rehabilitation care have access to an ombudsman in order to protect their rights. Ombudsmen and the independent living centers will collaborate to advocate for residents to live in the "least restrictive" environment and to create a safe discharge back to the community. Provide a consumer resource to answer legal questions from residents and their families.

**New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET**

Program: Retired and Senior Volunteer Program (RSVP)

Mandate:

Program is authorized by NYS Elder Law § 203, Subdivision 7.

Mandated Funding Level:

\$433,000

Brief Description/History/Background:

38 local RSVP programs provide volunteer opportunities by matching up volunteer's skills and interests with opportunities to serve their communities. Programs include transporting seniors and disabled to appointments, delivering Meals on Wheels, tutoring children, preparing income tax returns, exercise instruction, disaster relief. No stipends, as available to certain participants in the Foster Grandparents Program. Volunteers receive training and some travel reimbursement.

Issues:

the same 38 RSVP programs are supported by nearly \$3.4M in Federal funds in addition to the State funded portion.

Population Served:

Individuals 55 years old and older

Performance Measures:

Provide as many areas of volunteer opportunities as possible. Increase the quality of life of older people through volunteer opportunities. Develop a variety of opportunities for community service for older people who are willing to share their experience, abilities, and skills for the betterment of their community and themselves. Ensure that volunteer assignments are made consistent with the interests and abilities of the volunteers and the needs of the community served. Ensure that volunteers are provided needed orientation, in-service instruction, individual support and supervision, and recognition for their volunteer service.

**New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET**

Program: Caregiver Resource Centers (CRC)

Mandate:

Program is authorized by NYS Elder Law § 206.

Mandated Funding Level:

\$353,000

Brief Description/History/Background:

Establishes local resource centers designed to address the needs of caregivers responsible for caring for older persons through the provision of information, assistance, counseling, support groups and training.

Issues:

Centers are established in 17 AAAs. This has been the case for many years.

Population Served:

Caregivers of older persons residing in the 17 funded counties.

Performance Measures:

Caregivers receive assistance necessary to continue looking after their loved ones.

**New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET**

Program: Health Insurance Information Counseling and Assistance Program (HIICAP)

Mandate:
Federal Grant Award

Mandated Funding Level:
\$3,010,446

Brief Description/History/Background:

Provides free, confidential, accurate and unbiased health insurance information, counseling and assistance. Trained volunteer counselors explain the coverage, costs, and options of Medicare, managed care, Medigap insurance and long term care insurance. Annual changes to Medicare Part D prescription plans require beneficiaries to reassess their plan each year. Beneficiaries are often unable to understand complex changes and need assistance. NYSOFA's hotline will connect callers to HIICAP counselors in their own county.

Issues:

Since Congress passed the Medicare Reform act of 2003, Health Insurance issues, particularly funding of prescription drugs under Part D has been a very important issue to New York's Elderly population. SRF Fund 265

Population Served:

Entire State through a toll free hotline.

Performance Measures:

Program activity is recorded in the federal system at www.Shiptalk.org data required is: a) Client contacts; b) Public and Media events; and c) Resources, in terms of staff hours devoted to counseling and health insurance outreach.

**New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET**

Program: Long Term Care Insurance Education and Outreach Program (LTCIEOP)

Mandate:

Program is authorized by NYS Elder Law § 217-a.

Mandated Funding Level:

\$2,940,000

Brief Description/History/Background:

The purpose of the program is to inform and educate the public about long-term care insurance, including those policies that are available through the Partnership for Long-Term Care Program. In addition, the program provides counseling, information and referral, and direct assistance in choosing and obtaining long term care insurance.

Issues:

HCRA SRO Funded Fund 339.

Population Served:

All New Yorkers, but the program is targeted to those between the ages of 45 and 65. In SFY 2007-08, 12,039 consumers attended presentations made by local resource centers and 2,216 individuals were covered.

Performance Measures:

A 50 per cent increase in number of individuals counseled and attending long term care insurance presentations. Increased sales of long-term care insurance as measured by Partnership sales.

**New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET**

Program: Older Americans Act Title III-B - Fund 265 Supportive Services and Multi-Purpose Senior Centers

Mandate:

US Code Title 42, Chapter 35, Subchapter III Part B (Title III-B of the Older Americans Act)

Mandated Funding Level:

\$24,183,744

Brief Description/History/Background:

Supportive services for the elderly including transportation, information and referral, outreach, in-home services, legal services, and multi-purpose senior citizen centers.

Issues:

Requires a 5% state match for services and a 25% state match for State Unit on Aging (NYSOFA) administrative costs. SRF Fund 265. In addition to funding the Area Agencies on Aging III-B activities, the Association of Area Agencies on Aging receives a small grant from III-B funds to cover a portion of operating costs.

Population Served:

Persons over 60 sixty.

Performance Measures:

AAAs are providing the services necessary to address the needs of the most vulnerable members of the elderly population to help them remain at home and in their communities.

**New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET**

Program: Title III C-1 Nutrition Services for the Aging, Congregate Meals

Mandate:

US Code Title 42, Chapter 35, Subchapter III Part C-1 (Title III-C-1 of the Older Americans Act)

Mandated Funding Level:

\$27,650,266

Brief Description/History/Background:

Provides nutritious meals that meet dietary guidelines in a congregate setting five or more days per week for a person aged 60 or older (and spouse of any age), as well as allied services, such as nutrition education, counseling, outreach, escort, transportation, information and assistance, based on the needs of the participants.

Issues:

Requires a 5% state match for services and a 25% state match for State Unit on Aging (NYSOFA) administrative costs. SRF Fund 265.

Population Served:

Individuals 60 years older or older.

Performance Measures:

AAAs are providing the services necessary to address the needs of the most vulnerable members of the elderly population to help them remain at home and in their communities. Provides nutritious meals that meet dietary guidelines for any individual 60 years of age or older. The spouse of such a person, regardless of age, may also be served. Allied services such as nutrition education, counseling, screening and assessments are provided based on the needs of the participants. Congregate meals also provide the opportunity for socialization and this service can be coordinated with other congregate activities funded under other programs to the benefit of all participants.

**New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET**

Program: Title III C-2 Nutrition Services for the Aging, Home Delivered Meals

Mandate:

US Code Title 42, Chapter 35, Subchapter III Part C-2 (Title III-C-2 of the Older Americans Act)

Mandated Funding Level:

\$12,341,692

Brief Description/History/Background:

Provides home delivered meals five or more days a week or more to a homebound elderly person defined as an individual 60 or older.

Issues:

Requires a 5% state match for services and a 25% state match for State Unit on Aging (NYSOFA) administrative costs. SRF Fund 265.

Population Served:

Individuals 60 years older or older.

Performance Measures:

AAAs are providing the services necessary to address the needs of the most vulnerable members of the elderly population to help them remain at home and in their communities. Provides nutritious home delivered meals that meet dietary guidelines five or more days per week to eligible individuals 60 years of age or older who are incapacitated due to accident, illness or frailty, lack the support of family, friends or neighbors and who is unable to prepare meals due to a lack of inadequacy of facilities or inability to shop, cook or prepare meals safely. The spouse of such a person, regardless of age, may also be served. Allied services such as nutrition education, counseling, screening and assessments are provided based on the needs of the participant.

**New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET**

Program: Title III D, Preventive Health Services

Mandate:

US Code Title 42, Chapter 35, Subchapter III Part D (Title III-D of the Older Americans Act)

Mandated Funding Level:

\$1,362,846

Brief Description/History/Background:

Provides disease prevention and health promotion services (including Medicare Preventive Services and evidence-based prevention programs) and information at multi-purpose senior centers, at congregate meal sites, through home delivered meals programs or at other appropriate sites. Service priority is given to areas that are medically underserved and areas where there are large numbers of older individual at greatest economic need for such services. Medication management service is provided in all area agency service centers.

Issues:

Requires a 5% state match for services. No State Unit on Aging (NYSOFA) administrative costs are allowed. SRF Fund 265.

Population Served:

Individuals 60 years older or older.

Performance Measures:

Increasing utilization of Medicare screening benefits and tests by 5 to 10 per cent a year over a five year period. Two dissemination conferences will be held to distribute information about evidence-based health promotion programs in 2008-2009. Assist 1,000 seniors with evidence-based health promotion services through the AoA demonstration grant by the end of 2008-2009. Development of protocols to implement the use of evidence-based health promotion programs in local agencies providing long-term care point-of-entry services and in NORCs.

**New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET**

Program: Title III E, National Family Caregiver Support Program

Mandate:

US Code Title 42, Chapter 35, Subchapter III Part E (Title III-E of the Older Americans Act)

Mandated Funding Level:

\$9,901,382

Brief Description/History/Background:

Provides caregivers of older individuals and grandparents and other older relatives raising children with information on available services, assistance to gain access to the services; individual counseling; organization of support groups; and training for caregivers to assist them in their caregiving roles.

Issues:

Requires a 25% state match for State Unit on Aging (NYSOFA) administrative costs. SRF Fund 265.

Population Served:

Individuals 60 years older or older and their caregivers and grandparents and other older relatives (55 and older) caring for children. In FFY 2007, the program served 24,073 caregivers.

Performance Measures:

Local caregiver support programs will grow and change, responding to new information, best practices, experiences, and needs of caregivers; an improved Web site will be in place for caregivers, which is responsive to and reflective of their needs; NYSOFA will have improved knowledge and understanding of the caregiver programs throughout the State and will be in a better position to provide support and technical assistance.

New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET

Program: Title V Senior Community Service Employment Program (SCSEP)

Mandate:

US Code Title 42, Chapter 35, Subchapter V (Title V of the Older Americans Act)

Mandated Funding Level:

\$6,479,568

Brief Description/History/Background:

Provides low income older persons age 55 and older with training and part time employment opportunities in public and private not-for-profit organizations.

Issues:

These funds comprise 28% of the federal Senior Community Service Employment Program funds awarded in New York State. The remaining 72% are awarded to "National Contractors" directly by the USDOL. SRF fund 290.

Population Served:

Individuals 55 years old and older

Performance Measures:

To surpass performance levels required by DOL. To get older workers placed in permanent employment. To coordinate with broader workforce issues. To work with businesses to offer more opportunities for older workers.

**New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET**

Program: Senior Medicare Patrol (SMP)

Mandate:

Federal award.

Mandated Funding Level:

\$180,000

Brief Description/History/Background:

SMP is a federally funded program, a partnership of the Federal government and New York State agencies to fight fraud and abuse in Medicaid and Medicare. SMP encourages its beneficiaries to report suspected case of health care fraud and abuse and makes available education and outreach activities to raise the awareness of beneficiaries and finally has successfully recovered millions in improper payments.

Issues:

Although not part of the F-SHRP grant, this activity parallels the reduction of fraud and abuse portion of F-SHRP. SRF Fund 265.

Population Served:

All Medicare Beneficiaries are served under the SMP program. This is done through the use of a toll free hotline for reporting possible fraud and abuse and dissemination of the SMP message at local outreach activities.

Performance Measures:

Expanded volunteer pool to include HIICAP Counselors and volunteers. Increased public awareness with newly created and existing resources. Increased inquiries and complaints from expanded public education. Expanded demographic profile due to outreach to non-English-speaking, hard-to-reach, isolated populations and recipients of mental health services. Restored communication and revitalization of SMP efforts with interagency partners following new state leadership. Increased recouped Medicare/Medicaid funds.

**New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET**

Program: Performance Outcomes Measurement Program (POMP)

Mandate:
Federal Award

Mandated Funding Level:
\$160,000

Brief Description/History/Background:

Federal funding supports the Agency participation in these Administration on Aging (AoA) sponsored POMP projects to develop outcome measures that can demonstrate the value and effectiveness of the aging network services and programs. NYSOFA receives the Standard federal grant and an Advanced POMP grant, which includes efforts to identify high-risk factors for older adults entering into a nursing home, predict the probability of elderly consumers entering into nursing home care, and quantify and estimate the associated savings attributed to aging network programs.

Issues:
SRF fund 265

Population Served:
N/A focus is on outcome reporting.

Performance Measures:

Development of additional outcome measurement tools that would fill in the gaps of the existing POMP measures. Pilot-test results of statewide performance outcomes measurement methodology. Validity testing results on existing POMP outcome measures. Dissemination of practical toolkits to non-POMP Area Agencies on Aging and service providers. Outcomes expected to be achieved for the Advanced POMP include: cost-avoidance estimation model for New York State; pertinent data for field-testing the model; recommendation plan for future performance measurement approaches. The expected outcome for the overall POMP initiative is to assist New York's aging network in moving towards performance-outcome-based management.

**New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET**

Program: Nutrition Services Incentive Program (NSIP)

Mandate:

US Code Title 42, Chapter 35, Subchapter III Part A § 3030.a

Mandated Funding Level:

\$15,424,959

Brief Description/History/Background:

Provides commodity foods and/or cash reimbursement to AAA's for serving eligible meals to individuals 60 and over.

Issues:

100% federally funded entitlement program based on eligible meals served (SNAP, III-C or other funding). SRF Fund 265.

Population Served:

Any New Yorker age 60 or over (3,204,501 in number based on the 2000 Census Counts). Local Area Agencies on Aging must use NSIP funds to purchase US Grown raw foods for use in the nutrition programs.

Performance Measures:

Numbers of meals served. Funds compliment other nutrition programs (III-C and SNAP)

**New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET**

Program: NY Connects

Mandate:

Program is authorized by NYS Elder Law § 203 subdivision 8.

Mandated Funding Level:

\$7,300,000

Brief Description/History/Background:

In 2005, NYSOFA and DOH collaboratively established NY Connects to develop a more responsive, cost effective and coordinated long term care system. This program provides local access points for unbiased, comprehensive information and assistance regarding the range of long term care options and linkage to services for individuals of all ages needing long term care. The goal is to implement this program in all counties in New York State.

In addition to the provision of I & A, counties are required to establish Long Term Care Councils. Made up of consumers, providers and other stakeholders, these councils serve as a catalyst for change at the local level. They are charged with evaluating the local long term care system, identifying gaps and duplications, making recommendations for improvements and brainstorming innovative ways of streamlining the local long term care system.

The NY Connects State Long Term Care Advisory Councils (one downstate and one upstate) advise NYSOFA and DOH on the implementation and future development of NY Connects and advance state and local change in New York State's long term care system. It serves to identify and advise on unmet needs within the continuum of long term care and serves in an advisory role for NYSOFA on activities related to the MISCC.

State level NY Connects staff participate in state level advisory committees and workgroups such as the Money Follows the Person Workgroup, Discharge Planning Workgroup and Shared Data Workgroup to look at ways to collaborate and to develop efficiencies at the state level.

NY Connects is an essential vehicle in rebalancing long term care in NYS.

Issues:

To meet the growing demands of an increasing aging and disabled population, NY State must reform and streamline the long term care system and provide information on the services available to maintain independence in the least restrictive environment.

As a catalyst for positive change, NY Connects, is transforming the landscape of long term care by strengthening existing relationships and developing new ones within the community.

The need for Information and Assistance is evidenced by the high volume of calls received between July 2007 and March 2008. In excess of 61,500 requests were received from 41 counties across the state.

In order for the entire long term care system to move forward, more work is needed to streamline the care delivery system. Counties are anxious to add the additional functions of assessment, eligibility determination and case management.

Population Served:

All of New York's disabled populations, young and old, and their caregivers.

Performance Measures:

Consumers, caregivers, and helping professionals use **NY Connects** for information about or assistance with long-term care options; increased awareness and utilization of home and community-based services and reduction in institutional placement; consumers interact with fewer agencies to obtain services; consumers connected with services are satisfied with the information and assistance received from the **NY Connects**; increased private pay consumers use **NY Connects** to understand the array of services and utilize private resources to pay for long-term care: formal protocols are in place among relevant agencies, programs, and providers, creating a seamless consumer experience: provision of information and assistance will provide a resource for those implementing the *Nursing Home Diversion and Transition Waiver*: **NY Connects'** data-collection will enable trends to be identified on local, regional, and state levels and make possible the greater use of evidence-based advocacy for emerging needs: consumers live in the least-restrictive setting, reflective of consumer preferences; system is better able to meet the implications of New York State's future demographic trends.

New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET

Program: Elderly Pharmaceutical Insurance Coverage (EPIC) Program

Mandate:

Article II, Title III of the Elder Law (§ 240 - 254)

Mandated Funding Level:

DOH Budget - NYSOFA gets \$225,000

Brief Description/History/Background:

EPIC was implemented in 1987 to provide affordable pharmaceutical insurance coverage to NYS residents aged 65 years or

Issues:

There has been growing pressure to cover younger disabled individuals who lack prescription drug coverage. The annual

Population Served:

Currently 325,000 seniors are enrolled. NYS residents aged 65 years or older whose incomes are under \$35,000 for singles

Performance Measures:

In the agency's role as an advocate for seniors, NYSOFA will continue to work with the New York State Department of Health to recommend ways to simplify the EPIC program, bring about more efficiencies, minimize any disruption in access and coverage for seniors, and evaluate the feasibility of expanding coverage to people with disabilities. Now that the Medicare Part D program is beyond the initial implementation phase, NYSOFA's goals will be to maximize the prescription drug benefits to seniors and realize the maximum saving for the State in both the Medicaid and EPIC programs.

**New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET**

Program: Assisted Living Residence Quality Oversight

Mandate:

Chapter 659 of the Laws of 1997 provided the enabling legislation for the Program.

Mandated Funding Level:

Budget Bills reference \$500,000 to be transferred to NYSOFA from DOH. Funds are to be derived from Assisted Living Licensure fees. Currently, only \$250 is available on an annual basis.

Brief Description/History/Background:

The Assisted Living Program licenses, regulates, oversees and polices such facilities within New York State. The NYSOFA

Issues:

Principal programmatic responsibility and funding is vested in DOH. SRO Fund 339.

Population Served:

Assisted living is defined as congregate residential housing with supportive services in a home-like setting, part of the continuum of long-term care.

Performance Measures:

Assisted Living performance measures will mirror Title VII and LTCOP.

**New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET**

Program: Nursing Home Diversion Federal Grant

Mandate:

Federal Award - NYSOFA has submitted an application under Title II, Section 2b of the Older Americans Act – Added by the

Mandated Funding Level:

\$1,000,000

Brief Description/History/Background:

NYSOFA is presently seeking federal funding for a pilot program in three AAA's consistent with the core mission to keep the frail and elderly in their homes for as long as possible. This grant is targeted for client referrals through NY Connects of individuals who are at imminent risk of both nursing home placement and Medicaid spend down. The Older Americans Act Amendments of 2006 incorporated the "Choice for Independence" principles (Single Point of Entry, Evidence-Based Disease and Disability Prevention, and Nursing Home Diversion) into the Act. FFY 2008 is the second year that the Administration on Aging has provided funding for Nursing Home Diversion Modernization Grants.

Issues:

18 month grant period - 10/1/08 - 3/31/10. Matching funds of \$337,000 must be raised from State and Local sources.

Population Served:

Seniors age 60+ that are at risk of nursing home placement and spend-down to Medicaid. Functional and financial targeting criteria will be used to determine eligibility under the grant. Three Counties are selected to participate, Broome, Oneida and Onondaga.

Performance Measures:

Client satisfaction; reduction in nursing home placements; reduction in spend-down to Medicaid among clients served; access to consumer directed services that meet client needs and preferences; participant-centered planning and service delivery; participant rights and safeguards are in place.

**New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET**

Program: Community Empowerment

Mandate:
2008 Appropriation Law.

Mandated Funding Level:
\$100,000 in state operations and \$392,000 in local assistance.

Brief Description/History/Background:

This new initiative anticipates up to eight demonstration projects and NYSOFA technical assistance to enable communities and neighborhoods to plan and develop their own supportive services to promote aging in place.

Issues:

State funding is very modest to start with and it is envisioned that some funds will be awarded for planning solely with no assurance of subsequent funding for implementation.

Population Served:

An RFA will be issued to select up to eight local communities that will receive grants. It is anticipated that two of the projects selected will serve rural areas of the state. With a small portion of the state operations funds, a broader Community Empowerment Conference will take place in November in partnership with community based organizations. This conference is expected to be widely attended by organizations and seniors from across the state.

Performance Measures:

Innovative models for "elder friendly" communities will be nurtured and shared widely.

**New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET**

Program: Affordable Independent Living

Mandate:
Appropriation Law

Mandated Funding Level:
\$2,030,000 reappropriation of 2007-08 funds.

Brief Description/History/Background:

Independent living facilities are designed for elders who are able to live on their own, but who want the security and convenience of community living. This program targets the counties of Kings and Nassau. Grant funds will be made available to non-profit entities to conduct pre-development activities that will lead to the conversion of vacant or underutilized buildings and/or property into housing for older persons.

Issues:

RFA to be issued after concerns over appropriation language are cleared-up.

Population Served:

This program targets the counties of Kings and Nassau.

Performance Measures:

NYSOFA expects to provide ten grants to local nonprofit agencies that have existing unused structures or other property; funding will be used for front-end work to determine the feasibility of building, retrofitting or renovating the property for affordable senior housing; NYSOFA expects to learn whether grants to provide specific services such as a feasibility study for design and development, pre-design conceptual drawings, traffic study, engineering, landscape architectural, configuration of location, and environmental review will lead to the development of affordable housing due to eliminating the financial risk of required up-front work; NYSOFA will report to the Governor and Legislature on this project; NYSOFA will provide information about the demonstration to stakeholders throughout the State.

**New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET**

Program: Health Insurance Information Counseling and Assistance Program (HIICAP) State Funds

Mandate:
Appropriation Law

Mandated Funding Level:
\$980,000

Brief Description/History/Background:
Provides free, confidential, accurate and unbiased health insurance information, counseling and assistance. Trained volunteer

Issues:
Since Congress passed the Medicare Reform act of 2003, Health Insurance issues, particularly funding of prescription drugs

Population Served:
Entire State through a toll free hotline and 500 local counseling sites.

Performance Measures:
Data on 1-800 Hotline calls addressed by the AAAs, data on client contacts, public events and resources devoted to the program are collected through an on-line reporting system. See Federal HIICAP Program Information Sheet for federal reporting performance measures.

**New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET**

Program: Regional Caregiver Centers of Excellence (RCCE)

Mandate:
Appropriation Law

Mandated Funding Level:
475000 (\$200,000 of which is designated to provide respite services)

Brief Description/History/Background:

The RRCEs will bolster and strengthen the existing system of AAA caregiver support programs and community and faith-based caregiver programs across the state through training, technical assistance, assisting in the coordination of existing services and resources, promoting public awareness of services and streamlining access to information and assistance.

Issues:

The State appropriation helps ensure the continued viability of federal Title III-E funding.

Population Served:

Recognizing the critical need to support the growing number of family caregivers who care for older New Yorkers, as well as caregivers who devote their time to children and adults with special needs, this fund support local AAA and community and faith-based caregiver programs.

Performance Measures:

Caregivers receive assistance necessary to continue looking after their loved ones.

**New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET**

Program: NYS Family Caregiver Council

Mandate:

Established in the 2007 Executive Budget

Mandated Funding Level:

\$125,000 NPS plus \$75,000 for a single FTE (within the Personal Service Regular appropriation)

Brief Description/History/Background:

The Council was first established in the 2007 Executive Budget and the New York State Office for the Aging is the lead state agency to administer and coordinate the work of the Council. Council members come from all regions of the state with a majority of them active family caregivers. The Council is charged with completing a review of key policies and practices related to family caregiving; completing a comprehensive review of existing services and needs of family caregivers; proposing new and innovative services and/or policy changes to strengthen family caregiving; and to identify ways of strengthening local agencies abilities to reach, assess and support caregivers' needs.

Issues:

Support for family caregivers is critically important to meet the needs of disabled New Yorkers of all ages who wish to maintain their independence while aging in place. Without these valuable caregivers, there will be additional cost to the long term care system. It is estimated that no less than 80 percent of the care that addresses long-term care needs is provided by family or other informal caregivers in New York State. New York State, with more than 2 million caregivers, ranks third in the nation for the number of caregivers. Voluntary or family caregiver contributions have an estimated annual economic value of \$24 billion in New York State.

Population Served:

Caregivers of older New Yorkers and caregivers who devote their time to children and adults with special needs.

Performance Measures:

At least three regional forums will be held throughout the state with an emphasis on achieving participation by minority and diverse populations. Short-term and long-term recommendations will be developed by participants that may include, but not be limited to, identifying service and other support needs of caregivers, tax and other policy changes that will help support caregivers, and workforce changes that will support caregivers. A report will be developed and submitted to the Governor and legislature. It will report on the work of the Council, contain a comprehensive mapping of existing services, identify and evaluate family caregiver needs as well as gaps in services, and include short- and long-term recommendations. NYSOFA expects the Family Caregiver Council and the Advisory Council on Alzheimer's disease (described in the narrative following this one in this Plan) to collaborate and communicate together, potentially having some of the same personnel on both councils. NYSOFA will use information and recommendations from the Council in the larger long-term care restructuring and rebalancing efforts being undertaken by the State.

**New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET**

Program: Alzheimer's Disease Advisory Council

Mandate:

The Alzheimer's Disease Advisory Council was established in SFY 2007 with appropriations in the NYSOFA budget to be transferred to the Department of Health. DOH has the lead role for this Council.

Mandated Funding Level:

\$225,000

Brief Description/History/Background:

This advisory council is run by the Department of Health but co-chaired by the NYSOFA Director. Regular meetings and public forums are held.

Issues:

Medical Community is an important player in regard to early identification.

Population Served:

New York's population suffering from the disease or at risk for the disease and their caregivers.

Performance Measures:

Six regional forums will be held throughout the State, with emphasis on achieving minority participation. Members will develop short-term and long-term recommendations, which may include, but not be limited to, those focused on medicine, program and service recommendations, research, long-term care and long-term care financing, and other policy and program recommendations. A report will be developed outlining the work of the Council and will detail policy, program, service, and other recommendations; and the report will be submitted to the Governor and the legislature. NYSOFA expects the Alzheimer's Advisory Council and the Family Caregiver Council to collaborate and communicate together, potentially having some of the same personnel on both councils. NYSOFA will use information and recommendations from the Alzheimer's Council in the larger long-term care restructuring and rebalancing efforts being undertaken by the State.

**New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET**

Program: Web Based Reporting

Mandate:

2008-09 appropriation language

Mandated Funding Level:

\$50,000

Brief Description/History/Background:

In the 2008-09 budget development process, a proposal to develop a web-based reporting system was put forth and gained traction. The \$50,000 was appropriated to fund planning/needs assessment for subsequent years when substantially more funding can be appropriated to develop the system.

Issues:

Funding is unlikely for the foreseeable future.

Population Served:

NYSOFA and the network of 59 Area Agencies on Aging (AAA). Ancillary populations will include the Executive Chamber, DOB and the Legislature who will benefit from the improved access to the data.

Performance Measures:

Provide better accountability for aging network programs. Data use and analysis that assesses and improves performance. The availability of data to guide policy decisions. The availability of data needed to tailor services to the unique needs of older adults and their caregivers.

**New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET**

Program: Model Zoning and Planning Initiative Housing for Older Persons

Mandate:

Elder Law, Section 202, subdivision 14, as added by Chapter 58 of the laws of 2007

Mandated Funding Level:

\$100,000

Brief Description/History/Background:

The New York State Office for the Aging (NYSOFA), in cooperation with the New York State Department of State (DOS), is directed to prepare model zoning and planning guidelines that foster age-integrated communities and to make these guidelines available to cities, towns, and villages across the State. In addition, NYSOFA, in consultation with the New York State Division of Housing and Community Renewal, is directed to make recommendations to the Governor and Legislature for assisting mixed-use age-integrated housing development or redevelopment demonstration projects in urban, suburban, and rural areas of the State. An advisory committee is to be established to carry out the purposes of the new subdivision 14.

Issues:

New York State is experiencing dramatic demographic and social change – including significant growth in the number of elderly residents, continued increases in longevity, important shifts in the proportional relationship between the elderly and non-elderly populations, major increases in cultural and racial populations, and robust migration and immigration patterns. As each of these trends continue or expand, New York's communities must evaluate the extent to which their housing, zoning approaches, and planning directions reflect the actual, and future, make-up of their resident populations. To help stem the out-migration of New York's young workers and young, healthy retirees, and to help assure that residents consider New York State a good place to live, grow up, work, and grow old, it is imperative that each community's living environment reflect the needs and preferences of the people living there. Often, housing, zoning, and planning decisions are based on out-moded assumptions; often, community leaders and decision-makers are not fully aware of the impact of the changing nature of their communities; and many are unaware of various planning and zoning strategies and innovative housing alternatives that have been successfully implemented in some areas of the State or in other states across the country – strategies and alternatives that can appropriately and successfully address the impact of social and demographic change, benefiting older people, families, caregivers, and the general well-being of the overall community.

Population Served:

Older people (aged 55 and over), families, informal and formal caregivers, and communities in New York State.

Performance Measures:

NYSOFA expects to learn a great deal about model zoning and planning guidelines from communities across the country and use this knowledge to help the state and communities develop age-integrated housing. NYSOFA will develop model zoning and planning guidelines and will share these with counties, towns and villages, agencies, and other stakeholders such as developers, local officials, housing advocates, etc. Communities across the state will have access to a guide to help plan for an older population and a population that can access community resources without relying on the automobile. When discussing, planning, and encouraging elder-friendly community development, model zoning and planning guidelines will be an integral part of those discussions.

**New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET**

Program: Managed Care Consumer Assistance Program (MCAP)

Mandate:

Appropriation law: 2006-07, 2007-08 and 2008-09

Mandated Funding Level:

\$1,962,000 in SFY 2008-09 appropriation law

Brief Description/History/Background:

Seven not-for-profit consumer advocacy organization with an emphasis on legal aid receive this funding to Medicare appeals with an emphasis on Part D prescription drug coverage. These seven organizations are part of NYSOFA's HIICAP Consortium and also support the 59 AAAs in dealing with the more difficult Medicare consumer issues.

Issues:

Annual changes to Medicare Part D prescription plans and formularies require clients to reassess their plans each year.

Population Served:

All NYS Elderly that are Medicare eligible and in need of assistance accessing funding for needed services.

Performance Measures:

The seven agencies receiving funding under this initiative are required to submit data into the www.Shiptalk.org site (see HIICAP) which tracks client contacts, public and media events and resources devoted to the program. In addition, each of the agencies is required to submit an annual report on their activities under this project highlighting their events, major accomplishments and number of clients served. The HIICAP-CAP agencies are also required to complete a detailed application for funding each year which provides information on their programs, goals and intended activities and how those activities will work on concert with our statewide medicare counseling programs already underway.

**New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET**

Program: Respite

Mandate:

Program is authorized by the Elder Law, §208

Mandated Funding Level:

\$1,077,000 - this includes line item grants for EAC/Nassau (\$237,000) and Home Aides of Central NY (\$142,000)

Brief Description/History/Background:

This State-funded program provides infrequent and temporary substitute care or supervision for older New Yorkers as a means of providing short-term relief for their informal caregivers, who face financial, physical, and emotional burdens while performing their caregiving responsibilities. Respite services include temporary in-home or facility-based care, social adult day care, supervision, case management for the elderly client, and counseling and referral services for the caregiver. Respite services have a positive impact on the lives of caregivers and care recipients.

Issues:

There are many areas that these funds do not serve. Currently, these funds cover only 30% of NYS counties. Originally, grantees were competitively selected with the plan to serve seniors in different geographical areas when additional funds were appropriated.

Population Served:

Caregivers of an older person (60 years and above). Funding is provided to eleven not-for-profit organizations serving elderly in small geographical areas dispersed throughout the state.

Performance Measures:

Continued and improved services to New York's informal caregivers.

**New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET**

Program: Neighborhood Naturally Occurring Retirement Communities (NNORC)

Mandate:

Elder Law, Section 209, subdivision 5-a.

Mandated Funding Level:

\$2,156,000 in the 2008-09 appropriation bill.

Brief Description/History/Background:

The original NORC-SSP program addressed the service needs of seniors that aged in place in high rise complexes and the NNORC program was intended to develop similar programs in communities that predominantly consisted of single family housing.

Issues:

Program builds upon the City of New York funding for NNORCS.

Population Served:

There are currently 17 NNORC projects serving elderly residents of clearly defined neighborhoods.

Performance Measures:

Seniors residents that have aged in place in these housing units are able to remain in their homes and community.

**New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET**

Program: Elderly Abuse Education and Outreach Program

Mandate:

Program is authorized by NYS Elder Law § 219.

Mandated Funding Level:

\$490,000

Brief Description/History/Background:

To provide education and outreach to the general public, including the elderly, their families and caregivers to identify and prevent elderly abuse, neglect and exploitation.

Issues:

This one grant supports a program for the 11 county Finger Lakes Region. The program supports the NYS Elder Abuse Coalition.

Population Served:

General public and professionals across the state and older persons experiencing abuse, neglect or exploitation in the 10 county Finger Lakes region.

Performance Measures:

At least 2,500 individuals will attend public awareness presentations. At least 700 professionals and non-professionals working with older people will be trained to recognize elder abuse and facilitate intervention. Coordinate a statewide teleconference on financial exploitation. Provide social work intervention to 300 clients. Provide financial management services to 200 clients. Provide geriatric addiction services to 95 clients. Under the work of the Coalition – disseminate the news bulletin monthly, act as a resource and clearinghouse for those seeking information, support the creation and renewal of local/regional multidisciplinary collaborations to intervene in elder abuse cases and prevent their occurrence in the future.

**New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET**

Program: Economically Sustainable Transportation Demonstration Program

Mandate:

Program is authorized by NYS Elder Law § 223.

Mandated Funding Level:

\$245,000

Brief Description/History/Background:

The New York State Office for the Aging, in collaboration with ITNAmerica, will develop an RFA to select ITNAmerica Affiliate Communities in New York State. These communities will become part of the ITNAmerica national network and receive all the training and technical support available to ITNAmerica Affiliate Communities. It is planned that four grants of \$55,000 each will be awarded to support the establishment of four local Economically Sustainable Transportation Demonstration Programs.

Issues:

None

Population Served:

People age 60 and older and individuals with visual impairments.

Performance Measures:

NYSOFA anticipates issuing the RFA in the coming months. The demonstration program is expected to result in four model programs that can be replicated in other locations across the state.

**New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET**

Program: Patients Rights Hotline - New York Statewide Senior Action Council, Inc.

Mandate:
Appropriation Law

Mandated Funding Level:
\$63,000

Brief Description/History/Background:

The Patients Rights Hotline has been operated by the Statewide Senior Action Council for many years. The hotline number is well known and the Senior Action Council is an active member of the HIICAP Consortium which gives them exposure and a presence throughout the state.

Issues:

Appropriation language dictates that these funds must go to the Statewide Senior Action Council.

Population Served:

All of NYS Senior population and their caregivers.

Performance Measures:

Like HIICAP and MCAP, contractor data is collected which tracks client contacts, public and media events and resources devoted to the program. There is also a required annual report on program activities.

**New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET**

Program: Geriatric Medical In-home Services

Mandate:

Appropriation law

Mandated Funding Level:

\$750,000 in 2008-09 appropriations and \$1,000,000 in 2007-08 reappropriations.

Brief Description/History/Background:

The Geriatric In-Home Medical Care Program will establish demonstration projects to study and sustain the existing home medical care programs in New York State for a study period of several years so that persons unable to leave their residences may receive the medical care they need.

Issues:

Population Served:

Seniors 60+ years of age that are in need of in-home medical care.

Performance Measures:

Provide bridge funding to five geriatric in-home medical programs to ensure that they can continue to provide medical care and care management to home-bound older New Yorkers in selected communities. Reduce hospital emergency-room utilization. Demonstrate the cost-effectiveness of this model of care through evaluation of the program. Develop a home-care training institute targeting practicing physicians, medical students, interns, and residents. Determine whether a geriatric in-home medical program model can be financially sustained. The model will be considered in the context of the State's health care and long-term care reform restructuring efforts.

**New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET**

Program: End of Life Care - Community Support Demonstration Program

Mandate:
Appropriation Law

Mandated Funding Level:
\$200,000

Brief Description/History/Background:

The End of Life Care – Community Support Demonstration Program is centered on supportive care within the community context. The program is free to participants and provides non-medical assistance to people who are functionally impaired and who have been diagnosed with a serious illness regardless of life expectancy or treatment options.

Issues:

NYSOFA has made grants available to four Area Agencies on Aging (AAAs) on a competitive basis to establish an End of Life Care - Community Support Demonstration Program at the local level.

Population Served:

Seniors 60 years of age or older with serious, life threatening illness.

Performance Measures:

Major program activities and accomplishments will be identified; problems and significant findings and events will be tracked; information on program activities will be disseminated and Future activities will be implemented.

**New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET**

Program: Most Integrated Setting Coordinating Council (MISCC)

Mandate:

New York State's Most Integrated Setting Coordinating Council is responsible for developing and implementing a comprehensive state plan, guided by the principles set forth under the Federal Olmstead decision to empower individuals with disabilities of all ages to live more independently within the community.

Mandated Funding Level:

\$0

Brief Description/History/Background:

The Most Integrated Setting Coordinating Council was created on April 2, 2003, through enactment of Chapter 551 of the New York State Laws of 2003. The Most Integrated Setting Coordinating Council held its first quarterly meeting on November 13, 2003, and produced a report on November 20, 2006 containing guidelines and recommendations designed to enhance New York's commitment to provide services to individuals with disabilities in the most integrated setting.

Issues:

Population Served:

All individuals.

Performance Measures:

Each State agency that operates, licenses, or funds programs, services, and supports for people of all ages with disabilities: a) will adopt the MISCC general principles and guidelines detailed in the MISCC Report and demonstrate its accountability for doing so; and b) will develop, implement, and annually update its agency-specific Most Integrated Setting Implementation Plan.

**New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET**

Program: Green House Project

Mandate:
2006-07 Appropriation Law

Mandated Funding Level:
\$150,000 reappropriated from 2006-07 (5/1/06)

Brief Description/History/Background:
NYSOFA has fully committed these funds to 2 local information dissemination sessions, one in Buffalo and one in NYC, and also committed \$100,000 to the joint agency effort to develop a building formerly occupied by the Bernard Fineson DDSO in Queens into senior housing.

Issues:
DHCR is the lead agency on the Bernard Fineson site.

Population Served:
All seniors in general as the funds promote innovative development of senior housing alternatives.

Performance Measures:
Two conferences were held. The Fineson site is yet to be developed.

**New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET**

Program: Governor's Traffic Safety Council - Older Drivers Assistance Network

Mandate:

Federal award from the National Highway Traffic Safety Administration through the Governor's Traffic Safety Committee.

Mandated Funding Level:

\$123,170

Brief Description/History/Background:

Produce outreach materials and conduct outreach to older drivers and their families regarding safety issues involving older drivers and training for interventions when necessary. Information and materials are meant to provide assistance to older drivers and their families in avoiding dangerous driving situations.

Issues:

Population Served:

Older drivers and their families primarily in the Capital Region.

Performance Measures:

The Capital Region ODAN is established and includes multiple partners and resources; The correct complement of protocols necessary to facilitate efficient and appropriate referrals to network partners and other local resources for older driver assistance and information is established and implemented; A single phone number is formally publicized and marketed for handling calls from individuals seeking assistance from the Capital Region ODAN; 300 seniors and 150 family members participate in information, education, and training activities provided by the Capital Region ODAN. Participants know how to better assist with older driver issues; 50 case managers and family caregiver program staff from the Area Agencies on Aging in Albany, Schenectady, and Rensselaer counties receive training and skill-development interventions focused on driver safety and know how to better assist with older driver cessation issues; 50 law enforcement personnel from the project's three counties receive training and are better able to identify at-risk drivers and implement appropriate enforcement actions; 25 physicians in Albany, Schenectady, and Rensselaer counties receive individual and/or group training and are better able to assist patients and their caregivers who are confronted with health and driving safety issues; a complete directory of resource information on older drivers is established through collaboration among the network partners. Options and needs for the future posting of resource information on the Web are determined; plans for the development of new products, designed to assist older drivers, are completed; future goals of the Capital Region ODAN are established by network partners; options for replication of the Capital Region ODAN model in regions adjoining the Capital District are in place.

**New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET**

Program: State Farmers Market Nutrition Program

Mandate:

Federal award received by the Department of Agriculture and Markets

Mandated Funding Level:

Approximately \$1,500,000

Brief Description/History/Background:

Federal funds are received by the NYS Department of Agriculture and Markets (A&M) to distribute coupon booklets to low income seniors (through the 59 AAAs) that can be redeemed at Farmers Market events in every county. A&M reimburses the farmers for the coupons they honor. NYSOFA provides approximately \$100,000 to A&M for the cost of producing the coupon booklets.

Issues:

NYSOFA provides approximately \$100,000 to A&M for the cost of producing the coupon booklets.

Population Served:

Low income seniors across the state.

Performance Measures:

Coupons are redeemed and seniors received nutritious produce from local farmers.

New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET

Program: Legal Assistance Program

Mandate:

US Code Title 42, Chapter 35, §3027(11)

Mandated Funding Level:

Legal Assistance is funded with Title III-B funds and funds received through other programs, federal, State and Local

Brief Description/History/Background:

§ 3027 (11) (C) the State agency will provide for the coordination of the furnishing of legal assistance to older individuals within the State, and provide advice and technical assistance in the provision of legal assistance to older individuals within the State and support the furnishing of training and technical assistance for legal assistance for older individuals;

Issues:

Population Served:

Any NY resident age 60 or older that is in need of legal assistance

Performance Measures:

New York will be in a better position to identify the need and direct limited resources toward their most efficient use. The State will be better able to draw in additional, specialized expertise to provide assistance when needed. New Yorkers will be better informed to address legal issues as they arise and have access to the assistance they need when they need it.

**New York State Office for the Aging (NYSOFA)
PROGRAM INFORMATION SHEET**

Program: Senior Citizen Helpline 1-800-342-9871

Mandate:

Central to NYSOFA's Mission

Mandated Funding Level:

The Helpline is funded with New York State and Federal funds.

Brief Description/History/Background:

The Senior Citizens' Help Line was established in 1974 to provide statewide toll-free access to anyone seeking information about programs and services for the elderly in New York State. In order to improve and enhance the core mission of the New York State Office for the Aging (NYSOFA) to assist older New Yorkers to be as independent as possible for as long as possible, NYSOFA identified the need to establish a central point for older New Yorkers to contact for information regarding relevant programs and services that meet their specific needs. It was determined that in this role as a central point of contact, NYSOFA should establish a toll-free telephone help line, accessible within and from outside the state to provide quick and easy answers to the diverse questions and issues faced by older New Yorkers and, as necessary, referrals to other offices or agencies.

Issues:

Population Served:

Any NY resident age 60 or older that is in need of information, or any New Yorker in need of information concerning aging services.

Performance Measures:

The Help Line program will continue to be an essential component of NYSOFA's – and the State of New York's – efforts to provide older New Yorkers and their families with the help and assistance they need. Through enhanced outreach and promotion of the Help Line, along with a continuation of current trends, calls and referrals are expected to increase on an annual basis. Resource information will be expanded and accuracy maintained. Data collected will help improve the quality of services and will help NYSOFA identify and address systemic problems.

<u>COMMITTEE/WORKGROUP</u>	<u>PARTICIPATING AGENCIES/ORGANIZATIONS</u>	<u>PURPOSE/MISSION</u>	<u>NYSOFA REPRESENTATIVE</u>
50+ Elder Count Workgroup	NYSOFA, DOL, DOH, ESD	To develop indicators of 50+ elder counts.	I-Hsin Wu
AARP & NYS Kinship Care Coalition	NYSOFA, OCFS, DDPC, Schyler Ctr for Analysis and Advocacy, and kinship programs from Broome, Albany, NYC, Rochester, Erie and Orange Counties	Operates under auspices of a grant from NY Life to promote resources for grandparents raising grandchildren. Produced white paper and held summit for policy recommendations on kinship care issues	Carmen Cunningham?????
Adult Abuse Training Institute	DOH, OASAS, OMRDD, DSS staff, AAA staff, law enforcement, legal/attorney general's office, DA offices, experts in the field of elder abuse/neglect/exploitation and other interested and knowledgeable parties.	This group plans the annual training institute which includes recommending the theme, format, plenary topic/speaker, lunch time speaker(s) and the topics to be covered in their workshop portion of the training institute	Andrea Hoffman
Adult Home Group	LTCOP, OMH, DOH, CQC		Mark Miller
Adult Residential Care Programs	OCFS, LTCOP, OMRDD, FBI, OMH, VA, DSS		
Advanced POMP Workgroup	various participating states - AZ, FL, GA, IW, NC, NY, OH, SC	Development of a nursing home Admission estimator.	I-Hsin Wu
Albany Partnership - meets quarterly	NYSOFA - HIICAP, NYS Assoc. of Pharmacists (Craig Burrige), CMS, DOH, EPIC, DOI, Visiting Nurses Assoc., Statewide Senior Action Council, Albany Medical Center, St. Peter's Hospital, Amersterdam Memorial Wilkinson Ctr SNF, HCA, Catholic Charities of Schen. Co., Albany Co. AAA, Rensselaer Co AAA, Schenectady Co AAA, Rose Golden and Associates, Cheyl Adamec of Social Security Admin.	To discuss recent Medicare initiatives and obtain the local perspective on counseling and memmber issues. Partnership groups were also active in Syracuse and Buffalo during the initial Medicare D enrollment period.	Linda Petrosino
Alliance for Real Property Tax Equity -meets 2 to 3x/yr	Members appointed by Executive Director of ORPS. Include reps of public, private & academic entities directly involved or are stakeholders in the state RPT system	Advises ORPS on matters of RPT assessments, appraisal procedures & other matters concerning the levying of local property taxes	Jack Phelan
BRFSS Survey Development Workgroup	NYSOFA, DOH	Input of questions to be included in BRFSS survey.	I-Hsin Wu

Brookdale Foundation Relatives as Parent Program National Initiative	NYSOFA rep. for NYS. One of 40 participating states.	NYS has 24 RAPPs that receive technical assistance and guidance from NYSOFA. All members of National Initiative invited to participate in all expense paid national conference held biannually (June 2007 held in Denver).	Carmen Cunningham?????
Capital District Older Driver Assistance Network	Directors of the Albany, Rensselaer, and Schenectady Offices for the Aging, staff from the Governor's Traffic Safety Council, NYS DMV, older driver rehabilitation programs at Sunnyview Hospital and the Veteran's Administration Hospital, local Sheriff departments, Alzheimer's Association as well as a myriad of other stakeholders.	The Capital District Older Driver Assistance Network is working to establish a viable set of shared resources that will effectively provide assistance and support to the family, friends and caregivers of older drivers. The network began in 2006	Mike Paris
Care Planning Study workgroup	NYSOFA, SUNY	Identifying factors that impact care planning and case management. Results of the study will help NYS gain a clearer understanding of the factors that influence care plans, and their relationship to the cost and quality issues of long-term care.	Andrea Hoffman, Ruth Ann Sandstedt, & Jim Del Belso
Caregiver Survey Validity Testing Workgroup	various participating states - MA, NY	POMP Caregiver Survey validity testing.	I-Hsin Wu
Case Management Survey Validity Testing Workgroup	various participating states - AZ, FL, IA, NY	POMP Case Management Survey validity testing.	I-Hsin Wu
Chart Account (sub-workgroup of the FMS)		Joe Farleigh and Jack Lynch have been involved regarding NYSOFA requirements,	Jack Lynch, Joe Farleigh
Civil Monies Penalty Committee	LTCCC, LTCOP, FRIA, CIAD, Alzheimer's Association		Jody Signoracci
Commissioner's Task Force on Aging	OMRDD	Member of in-home services committee	Marcus Harazin
Continuing Care Retirement Community Council	DOH, Insurance Department, NYSOFA, AG's office, members of the CCRC industry, one or two residents of CCRCs	This council approves and oversees the establishment and operation of continuing care retirement communities in NYS. It is staffed by the Health Department.	Vera Prosper
Council on Accreditation (COA) National Standards Development Workgroup	Child welfare & kinship care providers from 6 states	Review and comment on standards for accreditation of adoption and guardianship services	Carmen Cunningham?????
Developmental Disabilities Planning Council (DDPC)	DDPC, OMH, DOH, OMRDD, LTCOP		Mike Paris

Discharge Planning Workgroup	Discharge planning professionals, providers, provider trade associations, local government and advocates.	Partnership with New York State DOH, Office of Health Systems Management on discharge planning. The Discharge Planning Workgroup originated in 2004 from the Most Integrated Setting Coordinating Council.	Mike Paris
EISEP Customer Study Workgroup	NYSOFA, SUNY, DOH	To learn the amount and type of formal and informal services received. To develop short- and long-term products that would facilitate advocacy efforts and improve the understanding of the characteristics of the impaired elderly citizens of NYS.	???Colwyn Allen, Jim Del Belso, (Proj Ldr), Andrea Hoffman, Donna Hook, Kathleen McLaughlin-Wager, Mike Paris, Ruth Ann Sandstedt, Steve Sconfianza, I-Hsin Wu, & Ya-Lin Liu
Ethics Officers Association	NYS Ethics Officers and staff	Provides support, training and guidance on ethics	Niels Hansen
Facts About 50 Plus in New York	NYSOFA, Council on Children and Families	Design, develop and implement a comprehensive information set that describes the well being of New Yorkers age 50 and older	Jennifer Rosenbaum
Food and Water Task Force	State Emergency Management Office (SEMO), OGS, DOCS, SED, OMH and NYSOFA	Assist SEMO in providing bulk food and water to needed areas in the event of a major disaster in NYS	Niels Hansen
Foundation for Long Term Care Obesity Grant		Group oversees development of a community conference on obesity	Florence Reed - serves as NYSOFA Director's designee
Future of the Central Accounting System (FOCAS)	NYSOFA, OSC	OSCs central accounting system redesign	Joe Farleigh
GANNY/NYSOFA Partnership	NYSOFA and six capital district foundations	The aim of the collaborating partnership among NYSOFA and six Capital District foundations is to pilot community-building activities in the capital district. The activities stress a cross-cultural and cross-age approach to creating "family friendly" communities.	Vera Prosper

Geriatric Mental Health Council		Established under the Geriatric Mental Health Law, the Council is charged with advising the Governor and Legislature on policy and program matters related to geriatric mental health. Membership is prescribed within enabling legislation and the NYSOFA Director is the co-chair (along with OMH Commissioner). The Council advises on the development of an annual report to the Governor and Legislature, will monitor compliance with the report's recommendations, and provides guidance related to the design and implementation of a (currently) \$2 million grant program aimed at better integrating the mental health care delivery system with geriatric patient needs. The Council meets quarterly and it's workgroups meet as needed.	Nick Rogone
Geriatric Mental Health Grant Review Workgroup	NYSOFA, OMH, DOH	Proposal review for OMH (\$500,000) grants applications.	I-Hsin Wu
Governor's Interagency Taskforce on Housing	NYS Division of Housing and Community Renewal	The Taskforce no longer meets	Vera Prosper
Health Assistance Partnership - monthly	Washington DC Advocacy Group		HIICAP staff
HIICAP Consortium - meets bi-monthly	DOH (Medicaid Mgte), EPIC, National Government Services mpire Medicare Services), MRC, NYC HIICAP, AOA (Barry Klitsberg), DOI, Social Security (Herb Loring) NYS4A, CMS	Discuss HIICAP training needs, develop HIICAP Handbook and discuss Medicare issues affecting NYS	Linda Petrosino
HIICAP Coordinators monthly conference calls	HHICAP Coordinators and NYSOFA staff	Provide technical assistance info; discuss issues faced	HIICAP staff
Home Energy Assistance Program Block Grant Advisory Council (BGAC)	local government, private non-profit providers, and the public	BGAC is consulted in reports preparation, development of HEAP applications, and plans for block grants.	Tim Kovarik and Eileen Griffin
Home Energy Assistance Program Interagency Task Force	various state agencies	Member agencies provide input on the development of the NYS HEAP State Plan and other HEAP issues.	Tim Kovarik and Eileen Griffin

HRISnet Users Group	CMA, and 21 state agencies	Member agencies that use HRISnet software to manage their agencies' human resources data and information meet monthly to share ideas on needed product improvements and upgrades. Among themselves, and with the vendor, CMA, users clarify and resolve issues with software and share ideas for proper use of the different modules which may be useful to the other agencies.	???Millie Hoghe, Victor Artale, Ruth LaCross, Sandy Harvey
Human Services Committee	OGS, Division of Military and Naval Affairs, OFT, PSC, DEC, Office of Fire Prevention and Control (OFPC), NYSERDA, Empire State Development, OASA, DOS, OTDA, OMRRD, OCFS, SUNY, HFA, State of NY Mortgage Agency, Governor's Office of Small Cities, Voluntary Agencies Active in Disasters, American Red Cross, Seventh Day Adventists, Salvation Army, NYS Community Action Association, The Food Industry Alliance of NYS, Food Bank Association of NYS, NYS Association of Realtors, American Federation of Labor - Congress of Industrial Organizations, Federal Emergency Management Office, Hospice and Palliative Care of NYS, Conference of Local Mental Hygiene Directors, SEMO, American Society for the Prevention of Cruelty to Animals, US Dept. of Housing and Urban Development & NYSOFA	Assist SEMO and NYS Human Services agencies in providing human services related assistance to needed areas in the event of a major disaster in NYS	Niels Hansen
Independent Dispute Resolution Panel	NYSOFA, DOH, Board of Examiners		Jody Signoracci, Lisa Pritchard, Susan Root

Injury Control Community Planning Workgroup	DOH, NYSOFA, Brain Injury Assoc. of NY, NYC DOH, DCJS, OCFS, DMV, Safe Kids NY, School of Public Health-U Albany, NYS Assoc of County Health Officials	NYSDOH - Bureau of Injury Prevention has 5-yr grant from Centers for Disease Control & Prevention to develop state plan for injury prevention. The initiative sponsors statewide injury prevention activities such as Residential Falls Prevention and Teen Driving.	???Midge Maney
Internships in Aging Program	NYSOFA, School of Social Welfare		Cyndy Marshall
LATS User Group	CMA, and various state agencies	Member agencies that use LATS software for tracking and managing staff attendance and leave accruals meet monthly amongst themselves and with the vendor, CMA, to share ideas on needed product improvements and upgrades. Users also share common useful reports against LATS data to ensure business rules work properly in accordance with Civil Service time and attendance rules and regulations.	???Millie Hoghe, Victor Artale, Colleen Gavigan
Long Term Care Community Coalition	LTCCC, FRIA, CIAD, LTCOP, Alzheimer's Association		
Low-Income Forum on Energy (LIFE)	NYS Public Service Commission (PSC), NYS Energy Research, Development Authority (NYSERDA); state and local government low-income advocates, advocacy organizations, utility companies	Advocates collaborate and provide education about programs and resources to assist the low-income community meet their energy costs.	Tim Kovarik and Eileen Griffin

Medicaid Nursing Home Transition and Diversion Waiver Advisory Committee	Home Care Association, Greene County DSS, independent living centers, Clinton OFA and AARP.	NYS DOH's Advisory Committee for the planning, development and implementation of a Medicaid Nursing Home Transition and Diversion (NHTD) Waiver. In October 2004, former Governor Pataki signed into law legislation authorizing DOH to apply for a Medicaid waiver to provide home and community-based services for persons aged 18+ who would otherwise receive services in nursing homes. The waiver, modeled after the state's Traumatic Brain Injury waiver program, will provide reimbursement for several home and community-based services not currently included in the state's Medicaid program.	Mike Paris
Medical Advisory Board for the NYS Commission of Motor Vehicles	NYSOFA Representative		Marcus Harazin
Medicare Modernization Act calls - bi-weekly			HIICAP staff
Medicare Savings Programs Coalition - monthly conference calls	Led by Medicare Rights Ctr; representatives of various State Agencies including NYSOFA, DOH & EPIC; numerous stakeholder groups including NCOA and Aarp. Approx. 40 groups participate each month.	To promote the Medicare Savings Programs to eligible individuals and to work directly with County DSS offices on any issues arising over rules and regulations they administer.	Linda Petrosino
Medics Consumer Protection Panel	CMS, State Representatives from Region 2, HIICAP, SMP, AOA		
Most Integrated Setting Coordinating Council	The Council consists of representatives from eleven State agencies, consumers of services for individuals with disabilities, persons with expertise in community services for individuals with disabilities, and with expertise in, or recipients of, services available to senior citizens with disabilities.	The Council, established in 2004, is responsible for developing and implementing a comprehensive State Plan guided by the principles set forth under the federal Olmstead decision to empower individuals with disabilities of all ages to live more independently within their home community.	Mike Paris
NASUA Diversity Committee	Includes selected State Units on Aging		
NASUA Program Committee on Workforce/Economic Security	SUA directors/commissions or staff from the following states: DE (chair), ID, MD, WV, OH, WY, DC, WI, MI, NASUA staff	Develop the policy position for NASUA membership review and approval on issues affecting Title V of the Older Americans Act, senior employment and income security concerns	Sandra Longworth
National Association of Legal Services Developers			Bill Graham

National Association of State Ombudsman Programs (NASOP) - Grants Committee, Executive Committee	NASOP, 50 State Ombudsman, Puerto Rico, Guam		
National Ombudsmanager User Group	Local and State (24 states) Ombudsmanager Users		Susan Root/Lisa Pritchard
Neighborhood Naturally Occurring Retirement Community (NNORC) Directors	All program NNORC directors from across the state	Quarterly meetings of all program NNORC directors.	Tim Kovarik and Eileen Griffin
New England SMP Director's Meeting	AOA, SMPs in New England		
Nursing Home Group	NYSOFA, DOH		All LTCOP Staff
Nursing Home Quality Initiatives	NYSOFA, IPRO, NYSHFA, NYASHA, FRIA, LTCCC, Nurses Association, Medical Association		Lisa Pritchard
Nutrition Consortium of NYS Senior Hunger Workgroup	Community based workgroup with reps of state agencies (NYSOFA, DOH, OTDA, Ag&Mkts) and some AAA staff	Focus on issues related to improving access to benefits (esp. food stamps) and other factors of food insecurity for older adults	Florence Reed/ Nutrition Unit staff
NYS Bar Association, Elder Law Section			Bill Graham
NYS Affirmative Action Advisory Council	All state agencies & 14 associate agencies and organizations	Forum for info. And training. Serves in an advisory capacity to Dept Civil Service & GOER. Sponsor annual training symposium.	Carmen Cunningham
NYS Arthritis Council			Marcus Harazin
NYS Coalition for Adult Home Reform	NYSOFA, Schuyler Foundation, CIAD, OMH, DOH		Lisa Pritchard
NYS Developmental Disabilities Planning Council	Governor-appointed body of 34 people comprised of consumers and government representatives. Member of the Adult Issues Committee that focuses on issues affecting older adults with developmental disabilities.	The NYS Developmental Disabilities Planning Council (DDPC) is a federally funded state agency.	Mike Paris
NYS Diabetes Council	various state agencies	Coordinate efforts concerning diabetes	
NYS DOH Food Safety MOU	DOH & NYSOFA	To conduct annual food safety traing series and provide other food safety and sanitation consultation	Florence Reed/Nutrition Unit staff
NYS DOH Office of Health Systems Mgte - Adult Care Facilities	new workgroup	examine ways to improve food quality and service to ACF residents	Florence Reed/Nutrition Unit staff
NYS DOH State Nutrition Action Plan	OTDA, SED and other state agencies	Develop USDA required Nutrition Action Plan	Florence Reed/Nutrition Unit staff
NYS Employee Assistance Program	DMV, DOH, SED, OSC, OPRHP, DPS, ORPS, OGS, OFT, OCFS, LBDC, DEC, OTDA, DOS, WCB, OAG, Parole	Share information, plan health and wellness events, work cooperatively to expand and promote health and wellness opportunities for the employees of all member agencies.	Greg Gardiner/Paul Deierlein

NYS Financial Management System (FMS)	NYSOFA, DOB	Create a statewide financial management system that can integrate with OSCs FOCAS. Jim Foy, Donna DiCarlo and Jack Lynch have served as Subject Matter Experts and JAD participants for the Grants sub-process. Brian Rubino has served as a JAD participant for the Equipment sub-process. Gerri Vaughn has served as a JAD participant for the Budgeting sub-process. Donna DiCarlo has served as a JAD participant in the Contracting sub-process	Jack Lynch, Jim Foy, Donna DiCarlo, Brian Rubino, Gerri Vaughn
NYS Hispanic Heritage Month Committee	Governor's Ofc., NYSOFA, Thruway Authority, DOS, State Police, SUNY, Council of Children and Families, OCFS, DMV, DOH, SED, OASES, Dept of Parole.	Plans annual Hispanic Heritage Month event that includes community service awards (incl. senior award) and student scholarships funded by private sponsors	Carmen Cunningham
NYS Interagency Partnership Technology Related Assistance for Individuals with Disabilities - CQCAPD	NYSOFA, DOH, SED, OMRDD, OMH, DOB, DDPC, DOI, CBVH, constituents.	Promotes access to info and resources, advocates for intersystem coordination and policies related to assistive technology. Sponsors a statewide conference biannually	Carmen Cunningham
NYS Internal Control Association (NYSICA)	NYS Internal Control Officers Internal Auditors and staff	The organization shares resources and best practices for development and implementation of Internal Control programs, provides support and guidance on internal control matters and serves as a liaison/intermediary between NYS agencies and the control agencies including DOB and OSC.	Niels Hansen
NYS Martin Luther King Jr, State Agency Liason Planning Committee	93 liaisons from state agencies and CBOs	Sponsors annual commemorative celebration that includes humanitarian awards (senior, youth, adult) as well as year long activities - job fair, leadership symposium, food drives, book drives, etc	Carmen Cunningham
NYS Navigator Program	program administered through OCFS	NYSOFA works closely with this program as a resource for kinship issues	Carmen Cunningham
NYS OMRDD Senior Companion Program Statewide Advisory Council - meets 4x/yr	OMRDD, DDSOs - New Horizons, Capital District, Broome, Central NY, Sunmount Day Services Mgte, L.I., and Senior Companions NYSOFA	Advises sponsor and Project Director on policies and procedures for overall project. Reviews budget & program proposals, assists in development & review affiliation apps.	? (Colwyn Allen - retired)

NYS OMRDD Work Group	NYSOFA, OMRDD	Discuss housing options that would be appropriate for their population as well as ours; home repair and home maintenance for older people living in their own homes	Tim Kovarik, Steve Syzdek, Vera Prosper, Karen Iovino
NYS Osteoporosis Council		Agency designated representative meets twice a year	Marcus Harazin
NYS Partnership for LTC - Partnership Evolution Board (E-board) - usually meets quarterly	NYSPLTC, NYSDOI, NYSDOH(Marketing), NYSOFA, Insurance companies selling Partnership policies	Facilitate communication between groups interested in NYSPLTC.	Peg Hopper, Ken Chappell
NYS Payroll Users Group	OSC and State agency payroll staff	In partnership with OSC and State agency payroll staff, Users Group meets monthly and serves as a forum for addressing the concerns of users of the NYS Payroll System, operated by OSC. Helps to shape policies and procedures through suggestions, initiatives, and help in prioritizing goals.	Ruth LaCross, Gerri Vaughn, Barb Allison, Sandy Harvey
NYS Personnel Council	various state agencies	Forum of communication among staff engaged in all aspects of human resources. Mission to improve personnel and employee relations policies, practices and procedures, including merit system administration and the management of personnel; promoting professional ethics and standards of conduct among all personnel professionals; and advising elected and appointed state officials on matters of public personnel policy in NYS.	??? Millie Hoghe, Victor Artale, Ruth LaCross, Colleen Gavigan

NYS Task Force on National Affordable Housing Act	NYSOFA, OASAS, DOB, DCJS, Developmental Disabilities Planning Council, Empire State Development Corp., Office of Federal Affairs, Governors Office for Small Cities, DOH, Housing Finance Agency, Housing Trust Fund Corporation, Division of Housing and Community Renewal, Division of Human Rights, AIDS Institute, DOL, OMH, OMRDD, Division of Parole, DOS, State of New York Mortgage Agency, OTDS, DOT, OVA	Prepare consolidated plan in order to receive federal funding for affordable housing and community development. This plan consolidates into a single document the planning and application requirements for the Community Development Block Grants Small Cities Program, the Emergency Shelter Grants program, the HOME Investment Partnership program, and the Housing Opportunities for People with AIDS program. Consolidated plans must be prepared every five years and must be updated annually. The purposes of the Consolidated Plans are to assess the State's affordable housing and community development needs, analyze the State's housing markets, articulate the State's priorities, goals and strategies to address identified needs, describe the actions the State will take to implement the strategies for affordable housing and community development	Karen Iovino
NYS United We Ride Work Group	DOT, DOH, OTDA, SED, OMRDD, OMH, DDPC, CCF, Albany County	Completed a statewide assessment of NYS's status in coordinating transportation of human service clients across funding streams. Oversight over two FTA grants that have funded a pilot project in Albany County that has brokered coordination among aging and Medicaid clients and provided training on the UWR policies and best practices in other areas of the state.	Sandra Longworth; Peter Lehmann
Office for the Prevention of Domestic Violence Advisory Committee	OPDV	Advisory Committee for OPDV (note, this committee is not currently active)	Jennifer Rosenbaum
Older Refugee Assistance Program	NYSOFA, OTDA, Bureau of Immigration Assistance, Office of Refugee Services		Greg Gardiner
Panel for TV series on the lives of the elderly in the Capital region	The Albany Guardian Society, WMHT	To suggest various topics and stories on the lives of the elderly in the Capital region. Series is scheduled for broadcast in mid-June 2007.	Reza Mizbani

Partnership Evolution Board	NYS Partnership for Long Term Care, DOI, DOH, NYSOFA, individual insurance companies that sell partnership policies	Facilitate communication between groups that have an interest in the NYS PLTS. There is usually a pre Eboard meeting that includes NYS PLTC, DOI and NYSOFA. The meetings are not on a regular schedule, but usually happen quarterly	Peg Hopper, Ken Chappell
Physical Functioning Survey Validity Testing Workgroup	various participating states - NY, OH	POMP Physical Functioning Survey validity testing.	I-Hsin Wu
Policy Advisory Council (PAC)	Dept of Housing & Community Renewal (DHCR)	Advises and assists DHCR on broad range of weatherization issues, including development and implementation of the Weatherization Assistance Program (WAP).	Tim Kovarik and Eileen Griffin
POMP Website review Workgroup	various participating states - AZ, FL, GA, IW, MA, NC, NY, OH, SC	To review and comment on the existing POMP website.	I-Hsin Wu
Professional Development Program	NYSOFA, Office for Children & Families, Rockefeller College		Cyndy Marshall
Project 2015 National Collaborative	NYSOFA, 25 national organizations	NYSOFA, together with 25 national organizations, comprise the Project 2015 National Collaborative, which is the mechanism established to expand New York's Project 2015 model to national scale.	Vera Prosper; Jennifer Rosenbaum
Records Management	NYSOFA		Harry Fisher (now Keri O'Connell)
Region 2 CMS Anti-Fraud Group	CMS, FBI, OIG, AG, AOA, SMP		
SEMO	NYSOFA Liaison		Marcus Harazin
Senior Farmers Market Nutrition Program (SFMNP) MOU	Ag&Mkts, NYSOFA, DOH, WIC, CFSP, Cornell Cooperative Extension	To operate the combined programs under the USDA Farmers Market Program	Florence Reed/Nutrition Unit staff
SMP Grantee Meeting	NYSOFA, SMP Grantees		
Special Needs Sheltering Task Force	NYSOFA, OCFS, DOH, OMRDD, OMH, SED, CQCAPD, SUNY, HCANYS and ARC	Provide input to the Department of Homeland Security's National Response Plan and National Incident Management System review and revision process.	Paul Deierlein

State Aging Information Systems Management Study	NYSOFA, NASUA, NAAAA, AOA	Policy and technical oversight of Westat management review of NAPIS reporting by the aging network with emphasis on State reporting. The study was funded by AOA through a non-competitive grant to NASUA who funded Westat through a competitive bid process	Sandra Longworth
State Rehabilitation Council		The State Rehabilitation Council was established under federal legislation and functions under the appointing authority of the Governor. The Council's primary purpose is to review, analyze and advise CBVH about the operational performance of the vocational rehabilitation program. The Council meets quarterly and its membership is prescribed in it's enabling legislation. NYSOFA's position on the Council is ex officio.	Nick Rogone
State Society on Aging			Dottie Witmer
State Society on Aging Past Presidents Circle	NYSOFA, SSA	NYSOFA Partnership, Working with Older Adults; Charting the Future of Workforce Training and Education. Purposes of this collaboration are to link government and academia, engage the wider public, associations, providers, workforce groups, academics and others in the exchange of information about the issues, advocate for greater, more focussed attention to and resolution of how to best develop a system to train and educate a workforce to effectively and compassionately serve older adults.	Jennifer Rosenbaum
Statewide Caregiver Survey Advisory Committee	AAAs	To design a statewide survey instrument and methodology.	I-Hsin Wu
Statewide Caregiver Survey Advisory Committee	AAAs	To design a statewide survey instrument and methodology.	I-Hsin Wu
Statewide Committee for the Coordination of Police Services to Elderly Persons			Bill Graham
Task Force on School-Community Collaboration	Council on Children and Families, VESIDS	Interagency group to consider strategies to improve connections among schools, families and communities	Jennifer Rosenbaum

Temporary Sheltering Task Force	American Red Cross, Office of Temporary and Disability Assistance, OCFS, Salvation Army, SUNY, State Police, OGS, SED, OMH and NYSOFA	Assist SEMO in providing temporary sheltering to needed areas in the event of a major disaster in NYS.	Niels Hansen
Third Age Conference Committee	OMRDD, DDSOs, NYSOFA	Planning Committee for Third Age Conference. NYSOFA partners with OMRDD to focus on successful aging in place of MRDD population	Rosemary Christoff
United Hospital Fund- Naturally Occurring Retirement Community		End product of the Blueprint Project will be a Web-based tool, the Bluebrint, which will provide information on eloping and maintaining a successful NORC program. The purpose is to provide information to the community about programs to help seniors live as independently as possible in their own homes and communities. The Blueprint Project will define guiding principles; identify elements of successful NORC supportive service programs, present program development and management tools, and examine program financing.	Tim Kovarik and Eileen Griffin
Vendor Responsibility	NYSOFA, OSC	Participate in ad-hoc meetings regarding Vendor Responsibility issues and the new Vendor Responsibility System	Brian Rubino
Veteran's Administration Culture Change	NYSOFA, VA, Elder Network		Jody Signoracci

**Agency Programs/Activities: Inventory and Key Data
New York State Office for the Aging (NYSOFA)**

Relation to Core Mission (H/M/L) /1	Program/Activity	Spending Category (SO, ATL, CAP)	3/31/09 FTEs (All Funds) /2	General Fund Disbursements (\$000s)				State Special Revenue Funds Disbursements (\$000s)				Special Revenue Funds Federal SR-F's 'Disbursements (\$000s) /3			
				2006-07 Actual	2007-08 Actual	2008-09 Plan	2009-10 Projected	2006-07 Actual	2007-08 Actual	2008-09 Plan	2009-10 Projected	2006-07 Actual	2007-08 Actual	2008-09 Plan	2009-10 Projected
<u>NYSOFA Priority Area: NY@Home</u>															
HIGH (1)	Family Caregiver Council	SO	2.00	\$0	\$79	\$157	\$162					\$0	\$0	\$0	\$0
MEDIUM (2)	Model Zoning and Planning	SO	0.50	0	61	0	0					0	0	39	40
HIGH (1)	CSE	SO	6.00	160	165	170	289					290	299	308	317
HIGH (1)	CSE (Includes COLA funding)	ATL	N/A	15,928	19,508	20,000	19,000					0	0	0	0
HIGH (1)	EISEP	SO	8.00	235	243	250	650					363	374	386	398
HIGH (1)	EISEP (Includes COLA funding)	ATL	N/A	47,942	50,397	51,000	50,000					0	0	0	0
HIGH (1)	SNAP	SO	6.00	161	166	171	304					290	299	308	317
HIGH (1)	SNAP (Includes COLA funding)	ATL	N/A	19,378	22,281	26,000	23,000					0	0	0	0
HIGH (1)	CRC	SO	0.25	0	0	0	0					18	18	19	20
HIGH (1)	CRC	ATL	N/A	368	327	343	353					0	0	0	0
HIGH (1)	Respite	SO	2.00	74	77	79	81					72	75	77	79
HIGH (1)	Respite	ATL	N/A	937	968	1,223	1,223					0	0	0	0
HIGH (1)	SADS	SO	2.00	74	77	79	81					72	75	77	79
HIGH (1)	SADS	ATL	N/A	879	756	1,175	1,175					0	0	0	0
MEDIUM (2)	CSI	SO	1.00	37	38	39	40					37	38	39	40
MEDIUM (2)	CSI	ATL	N/A	850	873	825	825					0	0	0	0
HIGH (1)	Naturally Occurring Retirement Communities (NORC-SSP)	SO	1.50	111	114	118	122					28	29	30	31
HIGH (1)	Naturally Occurring Retirement Communities (NORC-SSP)	ATL	N/A	1,303	1,609	2,142	2,142					0	0	0	0
HIGH (1)	Neighborhood Naturally Occurring Retirement Communities (NORC)	SO	1.50	111	114	118	122					28	29	30	31
HIGH (1)	Neighborhood Naturally Occurring Retirement Communities (NORC)	ATL	N/A	971	1,319	2,063	2,063					0	0	0	0
HIGH (1)	AAA Transportation	SO	1.25	0	0	0	0					90	93	96	99
HIGH (1)	AAA Transportation	ATL	N/A	387	1,815	1,969	1,969					0	0	0	0
MEDIUM (2)	Sustainable Transportation	SO	0.50	30	30	30	30					0	0	0	0

Relation to Core Mission (H/M/L) /1	Program/Activity	Spending Category (SO, ATL, CAP)	3/31/09 FTEs (All Funds) /2	General Fund Disbursements (\$000s)				State Special Revenue Funds Disbursements (\$000s)				Special Revenue Funds Federal SR-F's 'Disbursements (\$000s) /3			
				2006-07 Actual	2007-08 Actual	2008-09 Plan	2009-10 Projected	2006-07 Actual	2007-08 Actual	2008-09 Plan	2009-10 Projected	2006-07 Actual	2007-08 Actual	2008-09 Plan	2009-10 Projected
MEDIUM (2)	Sustainable Transportation	ATL	N/A	0	0	200	200					0	0	0	0
LOW (3)	Pilot Project to Develop Affordable Independent Living Senior Housing	SO	1.00	0	0	79	81					0	0	0	0
LOW (3)	Pilot Project to Develop Affordable Independent Living Senior Housing	ATL	N/A	0	0	200	1,827					0	0	0	0
HIGH (1)	Regional Caregiver Centers for Excellence	SO	2.00	0	0	0	0					0	0	154	159
HIGH (1)	Regional Caregiver Centers for Excellence	ATL	N/A	0	0	230	460					0	0	0	0
HIGH (1)	Enriched SADS	SO	2.00	0	0	0	0					0	0	154	159
HIGH (1)	Enriched SADS	ATL	N/A	0	0	245	398					0	0	0	0
DOH HIGH (1)	NY Connects	SO	7.25	200	300	357	376					0	0	226	233
DOH HIGH (1)	NY Connects	ATL	N/A	Paid through OTDA - no NYSOFA Cash								0	0	0	0
HIGH (1)	Older Americans Act Title III-B - Fund 265	SO	6.00	0	0	0	0					540	540	640	540
HIGH (1)	Older Americans Act Title III-B - Fund 265	ATL	N/A	0	0	0	0					21,805	24,527	23,000	23,000
HIGH (1)	Older Americans Act Title III-C-1 - Fund 265	SO	5.00	0	0	0	0					460	460	563	465
HIGH (1)	Older Americans Act Title III-C-1 - Fund 265	ATL	N/A	0	0	0	0					18,217	30,401	26,000	26,000
HIGH (1)	Older Americans Act Title III-C-2 - Fund 265	SO	6.00	0	0	0	0					460	460	513	465
HIGH (1)	Older Americans Act Title III-C-2 - Fund 265	ATL	N/A	0	0	0	0					10,056	14,662	12,600	12,600
HIGH (1)	Older Americans Act Title III-E - Fund 265	SO	6.00	0	0	0	0					540	540	590	540
HIGH (1)	Older Americans Act Title III-E - Fund 265	ATL	N/A	0	0	0	0					9,122	11,962	9,800	9,800
HIGH (1)	Nursing Home Diversion Grant - Fund 265	SO	2.50	0	0	79	81					109	113	116	119
HIGH (1)	Nursing Home Diversion Grant - Fund 265	ATL	N/A	0	0	0	0					188	194	200	400
HIGH (1)	Nursing Home Diversion Grant	ATL	N/A	0	0	56	60					0	0	0	0
HIGH (1)	Nutrition Services Incentive Program - Fund 265	SO	2.00	0	0	0	0					125	129	133	137
HIGH (1)	Nutrition Services Incentive Program - Fund 265	ATL	N/A	0	0	0	0					15,068	13,997	15,000	15,000
TOTAL NY@Home SO			72.25	\$1,193	\$1,463	\$1,726	\$2,419	\$0	\$0	\$0	\$0	\$3,523	\$3,570	\$4,498	\$4,268
TOTAL NY@Home ATL			N/A	88,943	99,853	107,671	104,695	0	0	0	0	74,456	95,743	86,600	86,800
TOTAL NY@Home			72.25	\$90,136	\$101,316	\$109,397	\$107,114	\$0	\$0	\$0	\$0	\$77,979	\$99,313	\$91,098	\$91,068

Relation to Core Mission (H/M/L) /1	Program/Activity	Spending Category (SO, ATL, CAP)	3/31/09 FTEs (All Funds) /2	General Fund Disbursements (\$000s)				State Special Revenue Funds Disbursements (\$000s)				Special Revenue Funds Federal SR-F's 'Disbursements (\$000s) /3			
				2006-07 Actual	2007-08 Actual	2008-09 Plan	2009-10 Projected	2006-07 Actual	2007-08 Actual	2008-09 Plan	2009-10 Projected	2006-07 Actual	2007-08 Actual	2008-09 Plan	2009-10 Projected
<u>NYSOFA Priority Area : Civic Engagement</u>															
HIGH (1)	FGP	SO	0.50	\$37	\$38	\$39	\$40					\$9	\$10	\$10	\$10
HIGH (1)	FGP	ATL	N/A	250	127	195	195					0	0	0	0
HIGH (1)	Retired and Senior Volunteer Program (RSVP)	SO	0.50	37	38	39	40					0	0	0	0
HIGH (1)	Retired and Senior Volunteer Program (RSVP)	ATL	N/A	455	394	416	416					0	0	0	0
HIGH (1)	Community Empowerment Initiative	SO	2.00	0	0	79	100					0	0	77	79
HIGH (1)	Community Empowerment Initiative	ATL	N/A	0	0	382	382					0	0	0	0
TOTAL Civic Engagement SO			3.00	\$73	\$76	\$157	\$180	\$0	\$0	\$0	\$0	\$9	\$10	\$87	\$90
TOTAL Civic Engagement ATL			N/A	705	521	993	993	0	0	0	0	0	0	0	0
TOTAL Civic Engagement			3.00	\$778	\$597	\$1,150	\$1,173	\$0	\$0	\$0	\$0	\$9	\$10	\$87	\$90
<u>NYSOFA Priority Area: Economic Security</u>															
HIGH (1)	Mature Worker Task Force Health Ins. Information, Counseling and Assist.	SO	0.50	\$0	\$69	\$7	\$7					\$25	\$26	\$27	\$28
HIGH (1)	Health Insurance Information, Counseling and Assistance	SO	6.50			0	0					659	679	700	721
HIGH (1)	Managed Care Customer Assistance Program	ATL	N/A	0	0	922	922					1,425	2,327	2,300	2,300
MEDIUM (2)	Managed Care Customer Assistance Program	SO	1.00	0	0	0	0					72	75	77	79
MEDIUM (2)	Special Revenue - LTC Insurance Resource Center Account - LTCIEOP	ATL	N/A	0	1,386	1,846	1,846					0	0	0	0
MEDIUM (2)	Special Revenue - LTC Insurance Resource Center Account - LTCIEOP	SO	1.50			71	73	50	50	50	50	0	0	0	0
MEDIUM (2)	Special Revenue - LTC Insurance Resource Center Account - LTCIEOP	ATL	N/A	0	0	0	0	3,000	3,000	3,000	3,000	0	0	0	0
HIGH (1)	Older Americans Act Title V - Fund 290	SO	5.00	0	0	0	0					289	298	307	317
HIGH (1)	Older Americans Act Title V - Fund 290	ATL	N/A	0	0	0	0					5,078	5,306	5,300	5,300
HIGH (1)	HEAP/WRAP - Fund 269	SO	7.00	0	0	0	0					385	385	385	385
HIGH (1)	HEAP/WRAP - Fund 269	ATL	N/A	0	0	0	0					5,659	4,699	5,000	5,500
LOW (3)	Senior Medicare Patrol Project - Fund 265	SO	1.00	0	0	0	0					72	75	77	79
LOW (3)	Senior Medicare Patrol Project - Fund 265	ATL	N/A	0	0	0	0					0	0	0	0
DOH HIGH (1)	EPIC	SO	2.50	0	0	0	0	200	200	225	225	0	0	0	0
TOTAL Economic Security SO			25.00	\$0	\$69	\$78	\$80	\$250	\$250	\$275	\$275	\$1,503	\$1,538	\$1,573	\$1,609
TOTAL Economic Security ATL			N/A	0	1,386	2,768	2,768	3,000	3,000	3,000	3,000	12,162	12,332	12,600	13,100
TOTAL Economic Security			25.00	\$0	\$1,455	\$2,846	\$2,848	\$3,250	\$3,250	\$3,275	\$3,275	\$13,665	\$13,870	\$14,173	\$14,709

Relation to Core Mission (H/M/L)/1	Program/Activity	Spending Category (SO, ATL, CAP)	3/31/09 FTEs (All Funds) /2	General Fund Disbursements (\$000s)				State Special Revenue Funds Disbursements (\$000s)				Special Revenue Funds Federal SR-F's 'Disbursements (\$000s) /3			
				2006-07 Actual	2007-08 Actual	2008-09 Plan	2009-10 Projected	2006-07 Actual	2007-08 Actual	2008-09 Plan	2009-10 Projected	2006-07 Actual	2007-08 Actual	2008-09 Plan	2009-10 Projected
<u>NYSOFA Priority Area: Health and Wellness</u>															
DOH HIGH (1)	Alzheimer's Advisory Coord. Council	SO	1.00	\$0	\$0	\$79	\$81					\$0	\$0	\$0	\$0
HIGH (1)	LTCOP	SO	2.00	0	0	0	0					145	149	154	159
HIGH (1)	LTCOP	ATL	N/A	646	814	697	697					0	0		0
HIGH (1)	Elderly Abuse Prevention	SO	0.75	0	0	0	0					55	56	58	60
HIGH (1)	Elderly Abuse Prevention	ATL	N/A	467	470	467	467					0	0	0	0
LOW (3)	Patients' Rights Hotline/Adv.	SO	0.25	17	17	17	17					0	0	0	0
LOW (3)	Patients' Rights Hotline/Adv.	ATL	N/A	38	26	62	62					0	0	0	0
MEDIUM (2)	Geriatric In-Home Medical Care - Pilot	SO	1.00	0	77	79	81					0	0	0	0
MEDIUM (2)	Geriatric In-Home Medical Care - Pilot	ATL	N/A	0	0	1,000	1,000					0	0	0	0
MEDIUM (2)	Social Workers for Geriatric Home Care	SO	0.50	0	0	39	40					0	0	0	0
MEDIUM (2)	Social Workers for Geriatric Home Care	ATL	N/A	0	0	600	600					0	0	0	0
MEDIUM (2)	Stony Brook Eval. of Geriatric Home Care	SO	0.25	0	0	20	21					0	0	0	0
MEDIUM (2)	Stony Brook Eval. of Geriatric Home Care	ATL	N/A	0	0	150	150					0	0		0
MEDIUM (2)	End of Life Care Initiatives	SO	2.00	0	0	157	162					0	0	0	0
MEDIUM (2)	End of Life Care Initiatives	ATL	N/A	0	0	200	200					0	0		0
HIGH (1)	Evidenced-Based Prevention Programs	SO	0.75	0	0	0	0					25	56	58	30
HIGH (1)	Evidenced-Based Prevention Programs	ATL	N/A	0	0	0	0					50	122	200	100
HIGH (1)	Evidenced-Based Prevention Programs	ATL	N/A	13	35	100	100					0	0	0	0
HIGH (1)	Alzheimer's Disease Patient Care Program	SO	0.25	0	0	0	0					0	0	19	
HIGH (1)	Alzheimer's Disease Patient Care Program	ATL	N/A	0	0	0	0					70	478	220	15
DOH HIGH (1)	Alzheimer's Disease Patient Care Program	ATL	N/A	90	130	150	20								
DOH HIGH (1)	Assist. Living Res. LTCOP Oversight	SO	1.00	0	0	79	81					0	0	0	0
DOH HIGH (1)	Assist. Living Res. LTCOP Oversight	ATL	N/A	0	0	0	0	0	0	250	250	0	0	0	0
HIGH (1)	Older Americans Act Title III-D - Fund 265	SO	1.00	0	0	0	0					72	75	77	79
HIGH (1)	Older Americans Act Title III-D - Fund 265	ATL	N/A	0	0	0	0					863	1,661	1,300	1,300
HIGH (1)	Older Americans Act Title VII - Fund 265	SO	10.00	0	0	0	0					1,000	800	771	830
HIGH (1)	Older Americans Act Title VII - Fund 265	ATL	N/A	0	0	0	0					5,686	4,747	5,400	5,400
TOTAL Health and Wellness SO			20.75	\$17	\$94	\$470	\$484	\$0	\$0	\$0	\$0	\$1,297	\$1,137	\$1,137	\$1,158
TOTAL Health and Wellness ATL			N/A	1,254	1,475	3,426	3,296	0	0	250	250	6,669	7,008	7,120	6,815
TOTAL Health and Wellness			20.75	\$1,271	\$1,569	\$3,896	\$3,780	\$0	\$0	\$250	\$250	\$7,966	\$8,145	\$8,257	\$7,973

Relation to Core Mission (H/M/L) /1	Program/Activity	Spending Category (SO, ATL, CAP)	3/31/09 FTEs (All Funds) /2	General Fund Disbursements (\$000s)				State Special Revenue Funds Disbursements (\$000s)				Special Revenue Funds Federal SR-F's 'Disbursements (\$000s) /3			
				2006-07 Actual	2007-08 Actual	2008-09 Plan	2009-10 Projected	2006-07 Actual	2007-08 Actual	2008-09 Plan	2009-10 Projected	2006-07 Actual	2007-08 Actual	2008-09 Plan	2009-10 Projected
<u>NYSOFA Priority Area: General/Other</u>															
LOW (3)	Web-based Reporting System	SO	0.00	\$0	\$0	\$0	\$0					\$0	\$0	\$0	\$0
HIGH (1)	Performance Outcomes Measurement Project - Fund 265	SO	0.50	0	0	0	0					37	38	39	40
HIGH (1)	Performance Outcomes Measurement Project - Fund 265	ATL	N/A	0	0	0	0					0	0	0	0
HIGH (1)	Participation in External Task Forces and Advisory Councils (See Attached)	SO	4.00	297	307	316	325					0	0	0	0
HIGH (1)	Governor's Traffic Safety Program (Federal Highway Grant))	SO	1.00	0	0	0	0					0	0	77	123
HIGH (1)	Governor's Traffic Safety Program (Federal Highway Grant))	ATL	N/A	0	0	0	0					0	0	45	45
HIGH (1)	Senior Citizens Helpline	SO	5.00	74	77	79	81					290	299	308	317
HIGH (1)	Legal Services	SO	1.50	0	0	0	0					109	113	116	119
	TOTAL General/Other SO		12.00	\$372	\$383	\$395	\$407	\$0	\$0	\$0	\$0	\$436	\$449	\$540	\$600
	TOTAL General/Other ATL		N/A	0	0	0	0	0	0	0	0	0	0	45	45
	TOTAL General/Other		12.00	\$372	\$383	\$395	\$407	\$0	\$0	\$0	\$0	\$436	\$449	\$585	\$645
	TOTAL NYSOFA SO		133.00	\$1,655	\$2,085	\$2,826	\$3,570	\$250	\$250	\$275	\$275	\$6,768	\$6,704	\$7,835	\$7,725
	TOTAL NYSOFA ATL		N/A	90,902	103,235	114,858	111,752	3,000	3,000	3,250	3,250	93,287	115,083	106,365	106,760
	TOTAL NYSOFA		133.00	\$92,557	\$105,320	\$117,684	\$115,322	\$3,250	\$3,250	\$3,525	\$3,525	\$100,055	\$121,787	\$114,200	\$114,485

Detail may not add due to rounding.

/1 A "low" rating assigned to a program does not imply the absolute value of the program. Rather, the rating may reflect the fact that some programs (federal) were ending and others were being re-examined at this time to produce better outcomes.

/2 Full Time Equivalents (FTE's) are the aggregate of all staff contributing time towards a program and does not represent the total FTE's assigned full time to the program . .

/3 Title III SR-F's are displayed twice in this presentation. The full grant amount is displayed by Title. In addition, the discrete amounts used to supplement General Fund spending are identified with associated PS.