

PART III

CAPITAL PROGRAM AND FINANCING PLAN

CAPITAL PROGRAM AND FINANCING PLAN

HIGHLIGHTS

A SUCCESSFUL STRATEGY FOR REFORMING STATE DEBT PRACTICES

Governor Pataki's Executive Budget for 2001-02 builds upon an already successful strategy for reforming the State's debt management practices by reducing both the growth and costs of State-supported debt — ensuring that targeted investments in the State's capital infrastructure are responsibly financed and remain affordable. Under the Governor's leadership:

- The landmark Debt Reform Act of 2000 has been enacted.
- The growth in State debt has been reduced by two-thirds.
- The Debt Reduction Reserve Fund (DRRF) will generate approximately \$1.2 billion in lower debt service costs.

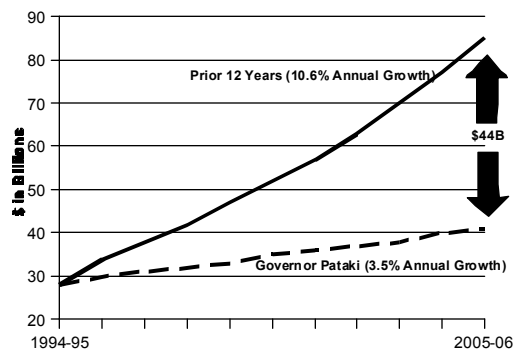
The success of the State's improved debt and fiscal practices has been acknowledged by the financial community — the State's credit rating has been upgraded three times in just three years by Standard and Poor's to AA, its highest level since 1979.

To ensure that the costs of State debt are further reduced, the Governor will resubmit his Constitutional Debt Reform bill, expand the ability of the State to use lower cost "revenue-backed" debt, and increase the pay-as-you-go component of spending for critical transportation projects.

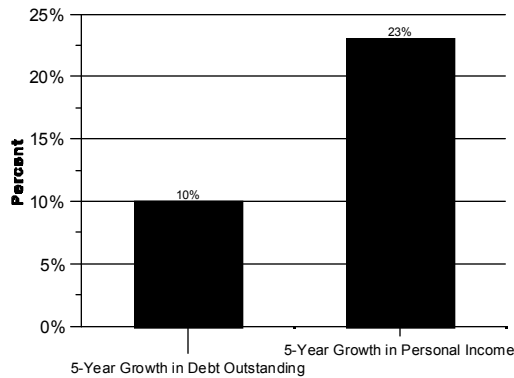
KEY DEBT AFFORDABILITY MEASURES IMPROVE

Through a combination of responsible reform initiatives, including the implementation of the Debt Reform Act of 2000, the use of the Debt Reduction Reserve Fund, financing strategic capital investments with a prudent mix of pay-as-you-go resources and State-supported bonds, and effectively managing the State's debt portfolio, debt affordability measures continue to improve. New debt service costs as a percent of All Funds receipts and new State debt levels as a percent of personal income will both be well below the caps established with the Debt Reform Act. Over the Five-Year Plan:

Growth In State Debt Has Been Reduced by Two-Thirds



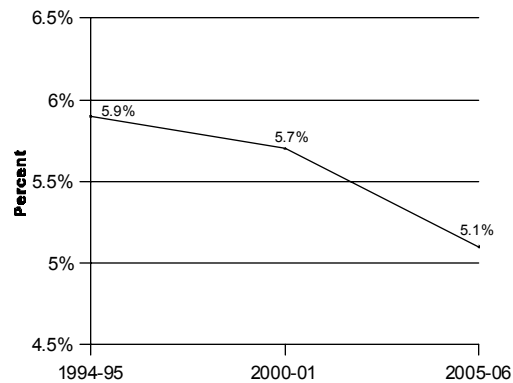
Growth in Personal Income Outpaces Growth in Debt



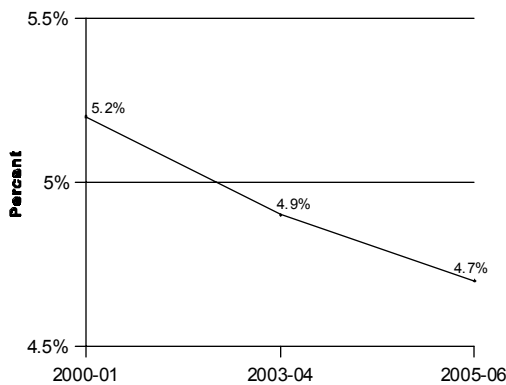
— The average annual growth in total State-supported debt outstanding (debt outstanding as of March 31, 2000 and projected new debt outstanding issued on and after April 1, 2000) is projected to be 2 percent— less than the average annual growth in personal income of about 4.2 percent.

Debt as a Percent of Personal Income Declines

— Total debt outstanding declines as a percent of personal income— from about 5.7 percent in 2000-01 to about 5.1 percent in 2005-06.



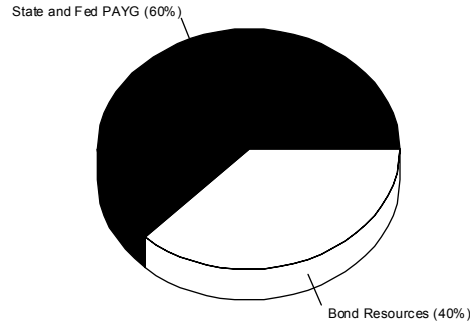
Debt Service Costs Decline As a Percent of Revenues



— Total debt service costs as a percent of All Funds Revenues decline from 5.2 percent in 2000-01 to about 4.7 percent in 2005-06.

**60 Percent of Capital Spending
Financed with Cash Resources**

- The portion of capital spending financed with State and Federal pay-as-you-go (PAYG) resources averages 60 percent from 2001-02 to 2005-06, an increase from the current year level of 57 percent.



THE DEBT REFORM ACT OF 2000 — ENSURING CAPITAL INVESTMENTS ARE RESPONSIBLY FINANCED AND AFFORDABLE

The enactment of the Governor's Debt Reform Act of 2000 ensures the responsible management of the State's debt portfolio. Effective April 1, 2000, the Act:

- Imposed a phased-in cap on new debt outstanding of 4 percent of personal income, reflecting a one-third decline from the current level of 6 percent.
- Imposed a phased-in cap on new debt service costs of 5 percent of All Funds receipts, ensuring that the amount of resources devoted to debt service costs remains affordable and stable.
- Restricted the use of debt to financing capital works and purposes.
- Reduced the maximum term of debt to 30 years, ensuring that exceptionally long maturities do not dramatically increase debt service costs.

New debt issuances projected for 2000-01 and for each year of the Five-Year Capital Program and Financing Plan are well below the limitations and caps imposed by the Debt Reform Act and reflect a prudent balance between financing important capital projects with State-supported bonds and pay-as-you-go resources.

CONSTITUTIONALLY IMPROVING DEBT PRACTICES

The Governor will resubmit his Constitutional Debt Reform bill to ensure that the statutory provisions of the Debt Reform Act remain in place for generations to come and provide new improvements in the State's practices. The Governor's bill will:

- Make permanent the caps and limitations imposed by the Debt Reform Act.
- Ban "back door" borrowing.
- Authorize a limited amount of Revenue Debt.
- Ensure that at least one-half of all new debt is approved by the voters.
- Authorize multiple general obligation bond act proposals.

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USING THE DEBT REDUCTION RESERVE FUND TO DRAMATICALLY REDUCE TAXPAYER COST

In 1998-99, the Governor created the Debt Reduction Reserve Fund (DRRF), establishing the policy of setting aside available one-time resources to reduce State-supported debt and taxpayer costs. The \$750 million deposited to date in DRRF will lower debt service costs by \$1.2 billion.

As planned, \$500 million in DRRF funds will be used in 2000-01 — about \$425 million to defease high-cost debt and \$75 million to finance bonded capital projects with cash — saving taxpayers about \$800 million in planned debt service costs. The \$250 million DRRF balance will be used in 2001-02 to provide pay-as-you-go resources to facilitate the completion of key transportation projects. Using DRRF to pay cash for these essential projects will continue the State's progress toward improving infrastructure conditions without issuing additional bonds, saving taxpayers about \$400 million in avoided debt service costs.

ENHANCING THE STRUCTURE OF STATE-SUPPORTED DEBT TO REDUCE BORROWING COSTS

A new statutory Revenue Debt structure is proposed to gradually lower debt service costs and improve the marketability and creditworthiness of State-supported debt. This proposal will expand the State's existing "revenue-backed" debt structure by providing a pledge of 25 percent of the broad-based personal income tax receipts to "guarantee" the State will satisfy the debt service obligations due on new revenue-backed bonds. This proposal is designed to:

- Reduce borrowing costs and expand the investor base for State obligations by providing the marketplace with a new, highly-rated, secure debt instrument.
- Permit the State to consolidate its current bonding programs and provide the statutory framework for the issuance of Constitutional Revenue Debt.

OVERVIEW

The Five-Year Capital Program and Financing Plan is submitted with the Executive Budget in accordance with section 22-c of the State Finance Law. It consists of two sections, the Financing Plan and the Capital Program Plan, which provide capital planning and financing information for the current fiscal year and the five-year period from 2001-02 through 2005-06. The recommendations reflected in the Plan, including capital disbursements, debt issuances, debt retirements, State-supported debt levels, and debt service costs, are consistent with Article VII legislation which provides specific bonding authorizations and budget bills which provide required debt service appropriations. As required by statute, the Plan is updated following the enactment of the State Budget.

The Financing Plan section provides a summary of agency capital spending by financing source and on a program, agency and issuer basis. It also shows the level of debt issuances, retirements, outstanding State-supported debt and the resultant impact on future debt service costs.

The Capital Program Plan section describes agency capital goals and objectives, including a discussion of recommended projects and changes from prior year plans. Also included in this section are the recommended methods for financing new and ongoing

capital programs or initiatives, and agency schedules of projected appropriations, commitments and disbursements. The agency narratives also provide a summary of each agency's capital maintenance efforts.

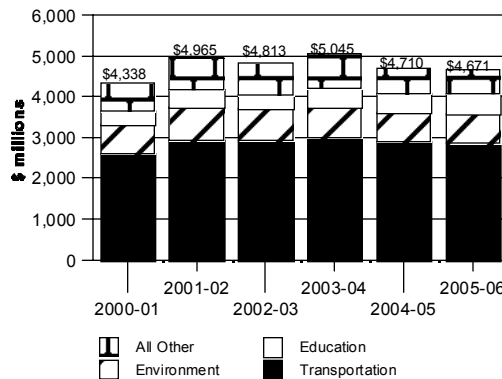
FINANCING PLAN

This section discusses the financing sources for each agency's capital program. Projected levels of spending by fiscal year are arrayed according to the expected source of funding. These include State and Federal pay-as-you-go resources, and proceeds from general obligation and authority bonds.

The Financing section of the Capital Program and Financing Plan presents the State's current assumptions about future Federal grants, general obligation bond authorizations, the use of State-supported debt, General Fund transfers, and support from other resources. The capital spending and financing receipts presented in this section correspond to the financial projections contained in the Executive Budget. Five-year financial plans for the Capital Projects Funds and the Debt Service Funds are also included to provide the reader with a consolidated summary of all financial activity described in this Plan. Finally, this section includes schedules of bond issuances, retirements, debt outstanding and associated debt service costs for all State-supported debt. This information is provided separately for each program, by issuer.

CAPITAL SPENDING FOCUSED ON HIGH PRIORITY CAPITAL INVESTMENTS

Capital Spending Targeted to Essential Investments



The Five-Year Capital Plan will continue to finance sound investments in high priority capital projects. Total recommended capital spending over the Plan of \$24.2 billion will average \$4.8 billion annually and will focus on targeted capital projects that promote economic development and technological innovations, provide safe, state-of-the-art facilities to educate our children, preserve the environment, and protect the health and safety of New Yorkers. To support these diverse capital investments, the Executive Budget recommends capital appropriations and reappropriations of about \$40 billion (net of transfers). Virtually all of the recommended new appropriations are targeted for the preservation of existing facilities.

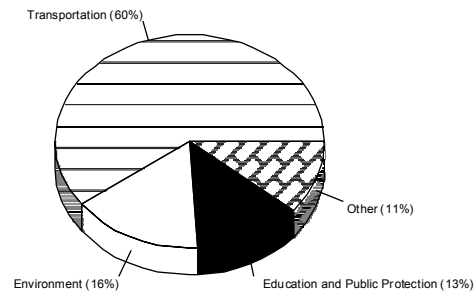
Capital Projects Funds spending in 2001-02 is projected at \$5 billion, or \$627 million higher than 2000-01. The largest increases are attributable to transportation (\$309 million), housing, economic development and other areas (\$143 million), the environment (\$123 million) and education (\$74 million). These increases are partially offset by the return to more typical spending levels for public protection as prison capacity expansion projects

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near completion. Capital spending over the remaining years of the Plan will remain level at roughly \$4.8 billion annually. Changes in out-year spending levels primarily reflect the completion of commitments for the Strategic Investment Program, programs to support business incubators, youth facilities, and the Hudson River Park.

Transportation spending, primarily for improvements to the State's highways and bridges, continues to account for the largest share of total spending— 60 percent. Another 16 percent is for environmental purposes, including the Clean Water/Clean Air Bond Act and approximately 13 percent is projected for education and public protection. The remaining 11 percent will be spent in other areas, including mental hygiene, economic development and housing.

Capital Spending for Critical Investments



CAPITAL PROJECTS CAPITAL SPENDING BY FINANCING SOURCES 2000-2001 THROUGH 2005-2006 (Thousands of Dollars)

Financing Source	2000-2001	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006
State Pay-As-You-Go	1,081,648	1,595,879	1,348,198	1,364,844	1,166,153	1,099,298
Federal Funds Pay-As-You-Go	1,393,697	1,439,884	1,500,230	1,583,506	1,705,126	1,748,129
General Obligation Bonds	275,381	274,881	269,726	237,130	204,664	177,455
Authority Bonds	1,587,746	1,654,360	1,695,233	1,859,177	1,634,241	1,645,816
Total	4,338,472	4,965,004	4,813,387	5,044,657	4,710,184	4,670,698

CAPITAL PROJECTS PERCENTAGE MIX OF FINANCING SOURCES 2000-2001 THROUGH 2005-2006

Financing Source	2000-2001	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006
State Pay-As-You-Go	25	32	28	27	25	24
Federal Funds Pay-As-You-Go	32	29	31	31	36	37
General Obligation Bonds	6	6	6	5	4	4
Authority Bonds	37	33	35	37	35	35
Total	100	100	100	100	100	100

Key spending recommendations included in the Plan are discussed below.

- The State's transportation infrastructure is an essential component of the State's overall commitment to making investments that encourage commerce, business growth and job creation. The Executive Budget recommends the use of additional pay-as-you-go resources to accelerate the completion of important transportation projects. While the Five-Year Capital Plan reflects the voter turndown of the Transportation Infrastructure Bond Act this past November, the Executive Budget will use \$250 million in pay-as-you-go resources from the Debt Reduction Reserve Fund to increase the construction levels of the Department of Transportation's (DOT) Highway and Bridge Construction Program to \$1.75 billion in 2001-02 and 2002-03, its highest level ever. Responsibly financing these recommended increases with DRRF resources will save taxpayers about \$400 million in avoided debt service costs. Beyond 2002-03, the Capital Plan anticipates that an increase in Federal aid under the 2003 Transportation Act will continue to support higher levels of transportation spending. When engineering costs and programs for other modes of transportation are added, capital spending for transportation will average \$2.9 billion annually over the Five-Year Capital Plan.
- The DOT Plan continues to support local transportation programs. Funding for the Consolidated Highway Improvement Program (CHIPS) and the Marchiselli Program will be \$348 million in 2000-01 and are projected to total \$1.4 billion over the Capital Plan.
- Clean Water/Clean Air Bond Act appropriations and reappropriations are recommended for the balance of the \$1.75 billion Bond Act approved by the voters in 1996 to finance spending for air and water quality improvements and the restoration of industrial sites. Annual spending during the Five-Year Plan from the Environmental Protection Fund will average \$123 million. New appropriations of \$150 million, an increase of \$25 million, are recommended to finance important environmental projects, including resources to continue to develop the Hudson River Park in New York City. Beginning in 2001-02, pay-as-you-go disbursements of \$105 million annually from the new Remedial Program Transfer Fund will finance the cleanup of hazardous substance sites and will continue to support the cleanup of hazardous waste sites after the 1986 Environmental Quality Bond Act funds are fully committed.
- Capital appropriations and reappropriations of over \$1.8 billion are provided for the Department of Correctional Services. Public protection spending will average \$200 million over the five-years, reflecting the completion of the new maximum security prison in Seneca County.
- New appropriations and reappropriations of \$4.9 billion will continue to support the Governor's multi-year Capital Investment Plan for the State and City Universities of New York. The Capital Investment Plan will finance critical health and safety projects; preservation and handicapped access projects; the rehabilitation of existing facilities and the construction of new facilities to meet current academic needs; and the use of technology for instruction, research and community service at SUNY and CUNY campuses. Included in this amount is an additional \$535 million in appropriations to expand and renovate SUNY dormitory facilities to continue to provide safe housing and respond to the needs of a diverse and growing student population.
- New appropriations and reappropriations of \$1 billion will continue to facilitate the construction and preservation of the State's low and moderate-income housing stock. The Capital Plan includes average annual spending of \$105 million to maintain State support for low and moderate-income rental and home ownership and homeless housing programs.

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- New appropriations and reappropriations of over \$2 billion are recommended for Mental Hygiene projects. Spending will support essential health and safety, rehabilitation and maintenance projects needed to preserve and maintain both State and community-based facilities operated and/or licensed by the Office of Mental Health, the Office of Mental Retardation and Developmental Disabilities, and the Office of Alcoholism and Substance Abuse Services.
- Plans for the construction, rehabilitation, consolidation and renovation of State office buildings to achieve space efficiencies and reduce operational costs will continue. The Plan projects that spending for the rehabilitation of the Alfred E. Smith State Office Building (AESOB) will continue through 2004-05. In addition, the Plan includes a new appropriation of \$21 million in 2002-03 to provide cash resources for a new parking garage that is expected to be developed in conjunction with AESOB renovations.
- A combination of \$60 million in redirected Community Enhancement Facilities Assistance Program (CEFAP) bonding authorization and \$40 million in cash resources will fund the 2001-02 Executive Budget's \$100 million high-technology recommendation to support research facilities, business incubators, business parks, and other initiatives, including "Centers of Excellence," which will directly link university researchers with high-technology business and industry leaders. Additional General Fund spending of \$183 million over the next five years will provide a total of \$283 million for these and other important high-technology initiatives, and will leverage more than \$700 million in Federal, university, and private funds to spur high technology job growth.
- The Plan continues to include funding to expand capacity and replace the Harlem Valley Youth Facility. Spending for the new youth facility is anticipated to occur over the first several years of the Plan.

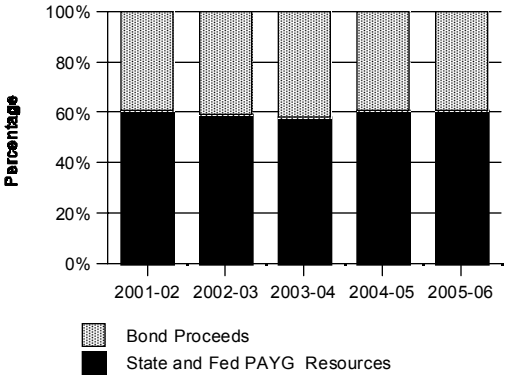
**CAPITAL SPENDING BY FUNCTION
2000-2001 THROUGH 2005-2006
(Thousands of Dollars)**

	<u>2000-2001</u>	<u>2001-2002</u>	<u>2002-2003</u>	<u>2003-2004</u>	<u>2004-2005</u>	<u>2005-2006</u>
Transportation	2,608,442	2,917,419	2,917,335	2,995,444	2,901,910	2,880,672
Environment and Recreation Clean Water/Clean Air Bonds, Environmental Protection Fund and Remedial Program Transfer Fund Federal and Other Programs	290,920	393,164	394,164	399,164	369,164	369,164
Education	408,362	428,950	413,309	362,618	342,465	341,222
Public Protection	352,230	426,030	327,430	446,530	447,404	487,240
Mental Hygiene	259,686	203,478	194,125	201,225	201,225	201,225
Housing and Economic Development	149,445	183,969	201,658	205,691	182,406	172,965
Other	188,800	284,300	196,075	249,475	114,200	99,200
Total	<u>4,338,472</u>	<u>4,965,004</u>	<u>4,813,387</u>	<u>5,044,657</u>	<u>4,710,184</u>	<u>4,670,698</u>

THE STATE'S DEBT REFORM STRATEGY CONTINUES TO REDUCE DEPENDENCE ON BOND FINANCING

Capital spending in the Plan is financed by State and Federal pay-as-you-go resources, State general obligation bonds, and public authority State-supported bonds. The successful implementation of the Debt Reform Act of 2000 and the prudent use of the Debt Reduction Reserve Fund to finance bond-financed capital projects with cash continue to ensure that about 60 percent of annual spending for critical capital investments is financed with pay-as-you-go resources.

60 Percent of Spending Financed with PAYG Resources



The Plan's prudent use of pay-as-you-go resources reduces the State's dependence on bond financing, ensuring that new debt issuances remain well within the caps and limitations imposed by the Debt Reform Act. Over the Plan, the share of capital spending financed with State and Federal pay-as-you-go resources remains at roughly 60 percent annually. The portion of the Plan financed with bond proceeds is similarly projected at 40 percent.

Over the Five-Year Plan, 60 percent of total capital spending will be financed with cash resources— with 27 percent of total capital spending attributable to State pay-as-you-go resources and 33 percent attributable

to Federal grants. The percentage of the Plan financed with authority bond proceeds and general obligation bonds is 35 percent and five percent, respectively. Reducing the State's dependency on bond-financing ensures that by the last year of the Plan, 61 percent of total spending will be financed by a combination of State and Federal pay-as-you-go resources.

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**CAPITAL PROJECTS FINANCED BY
STATE AND FEDERAL PAY-AS-YOU-GO RESOURCES
2000-2001 THROUGH 2005-2006
(Thousands of Dollars)**

	<u>2000-2001</u>	<u>2001-2002</u>	<u>2002-2003</u>	<u>2003-2004</u>	<u>2004-2005</u>	<u>2005-2006</u>
Transportation						
Department of Transportation	1,675,716	2,192,451	2,009,435	2,061,171	1,984,615	1,953,412
Thruway Authority	2,000	2,000	2,000	2,000	2,000	2,000
Environment and Recreation						
Department of						
Environmental Conservation	288,026	397,631	396,641	401,736	400,951	425,917
Environmental Facilities Corporation	0	6,250	0	0	0	0
Office of Parks, Recreation and Historic Preservation	25,411	28,912	27,259	27,116	26,214	26,525
Olympic Regional Development Authority	0	0	0	0	0	0
Hudson River Park Trust	21,767	30,000	40,000	18,000	0	0
Department of Agriculture and Markets	3,500	2,965	2,000	2,000	2,000	2,000
Energy Research and Development Authority	13,900	15,250	13,900	13,900	13,900	15,400
Public Protection						
Department of Correctional Services	34,000	1,500	1,500	0	0	0
Division of State Police	6,086	4,253	4,600	2,800	2,800	2,800
Division of Military and Naval Affairs	9,600	9,725	10,025	10,425	10,425	10,425
Education						
State Education Department	3,630	3,630	3,630	3,630	3,630	3,140
City University of New York	9,100	9,100	9,100	9,100	9,100	9,100
State University of New York: Senior Colleges	95,000	95,800	96,200	122,800	141,174	141,500
Community Colleges	3,500	3,500	3,500	3,500	3,500	3,500
Mental Hygiene						
Office of Mental Health	29,443	32,644	34,609	36,400	37,818	37,500
Office of Mental Retardation and Developmental Disabilities	35,915	38,176	38,342	41,215	41,634	43,070
Office of Alcoholism and Substance Abuse Services	5,609	6,173	5,749	5,867	5,883	6,114
Housing and Economic Development						
Division of Housing and Community Renewal	14,785	13,575	13,575	10,575	10,575	10,575
Urban Development Corporation	71,525	0	0	25,000	15,000	0
Other						
Office of General Services	50,150	52,200	59,500	60,000	53,200	50,800
Office of Children and Family Services	2,650	10,289	9,706	4,730	1,400	1,000
Office of Temporary and Disability Assistance	3,000	7,500	1,750	0	0	0
Department of Health	60,794	51,850	53,001	73,978	105,000	102,189
Department of State	460	460	460	460	460	460
Office of Science, Technology, and Academic Research	8,000	2,000	0	0	0	0
Judiciary	1,778	17,929	11,946	11,947	0	0
Total State and Federal Pay-As-You-Go Financing	<u>2,475,345</u>	<u>3,035,763</u>	<u>2,848,428</u>	<u>2,948,350</u>	<u>2,871,279</u>	<u>2,847,427</u>

STATE PAY-AS-YOU-GO

State pay-as-you-go financing refers to payments for capital programs on a current basis from current State revenues. Pay-as-you-go resources include: General Fund taxes; other taxes and user fees set aside or dedicated for specific capital programs; repayments from local governments and public authorities for their share of projects; and transfers from other funds, including the General Fund.

Over the Five-Year Plan, \$6.6 billion in State pay-as-you-go resources are devoted to financing capital projects. State-pay-as-you-go spending of \$1.6 billion in 2001-02, reflects the use of Debt Reduction Reserve Fund moneys to pay cash for bond-financed capital projects. The \$250 million DRRF balance will be used to provide pay-as-you-go resources to finance essential transportation projects.

The largest dollar component of State pay-as-you-go financing is for the Dedicated Highway and Bridge Trust Fund, which receives a significant portion of the petroleum business tax, the motor fuel tax, and motor vehicle fees, and all of the highway use tax. Receipts deposited into the Trust Fund are used to finance projects on a pay-as-you-go basis and to pay debt service on bonds to finance the balance of the five-year transportation plan. The Executive Budget's three-year Financial Plan reflects the reclassification of spending for snow and ice removal from the General Fund to the Dedicated Highway and Bridge Trust Fund. An equivalent increase in Dedicated Fund taxes and fees will continue to finance these costs with pay-as-you-go resources. Over the Five-Year Plan, approximately \$8 billion in existing taxes and fees will be deposited to the Fund.

Capital spending supported by General Fund receipts is classified as a transfer to the various Capital Projects Funds. The General Fund transfer, which is reflected in total State pay-as-you-go spending, is projected at \$340 million in 2001-02 and will average \$366 million annually over the Plan. The General Fund transfer primarily finances minor rehabilitation projects of State facilities of the Office of General Services, the Department of Environmental Conservation and the Department of Mental Hygiene. Beginning in 2001-02, General Fund transfers in support of capital projects will include \$69 million annually to the Remedial Program Transfer Fund to continue the Governor's commitment to Superfund spending and the cleanup of hazardous waste sites.

State pay-as-you-go resources derived from statutorily dedicated revenues which finance projects for environmental and recreational purposes are projected to average approximately \$234 million annually. Beginning in 2001-02, the Environmental Protection Fund (EPF) will receive \$132 million in real estate transfer taxes annually, an increase of \$20 million from the prior year. The EPF will also receive other miscellaneous revenues, which will average \$17 million annually over the Five-Year Plan. The EPF is the largest environmental fund with average annual spending of \$123 million, while the State Park Infrastructure Fund (SPIF), supported exclusively by park fees and other miscellaneous revenues, is expected to finance an average of \$25 million annually of improvements to the State's park system. Annual spending of \$105 million from the new Remedial Program Transfer Fund is financed with State General Fund resources (\$69 million) and miscellaneous receipts from industry fees (\$36 million).

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**CAPITAL PROJECTS FINANCED BY
STATE PAY-AS-YOU-GO RESOURCES
2000-2001 THROUGH 2005-2006
(Thousands of Dollars)**

	<u>2000-2001</u>	<u>2001-2002</u>	<u>2002-2003</u>	<u>2003-2004</u>	<u>2004-2005</u>	<u>2005-2006</u>
Transportation						
Department of Transportation	525,151	956,146	712,701	682,040	482,414	405,397
Thruway Authority	2,000	2,000	2,000	2,000	2,000	2,000
Environment and Recreation						
Department of						
Environmental Conservation	147,491	256,681	255,467	261,186	260,951	285,917
Environmental Facilities Corporation	0	6,250	0	0	0	0
Office of Parks, Recreation and Historic Preservation	25,211	26,412	26,309	26,216	26,214	26,525
Olympic Regional Development Authority	0	0	0	0	0	0
Hudson River Park Trust	21,767	30,000	40,000	18,000	0	0
Department of Agriculture and Markets	3,500	2,965	2,000	2,000	2,000	2,000
Energy Research and Development Authority	13,900	15,250	13,900	13,900	13,900	15,400
Public Protection						
Department of Correctional Services	0	1,500	1,500	0	0	0
Division of State Police	6,086	4,253	4,600	2,800	2,800	2,800
Division of Military and Naval Affairs	6,300	6,300	6,600	7,000	7,000	7,000
Education						
State Education Department	3,630	3,630	3,630	3,630	3,630	3,140
City University of New York	9,100	9,100	9,100	9,100	9,100	9,100
State University of New York: Senior Colleges	95,000	95,800	96,200	122,800	141,174	141,500
Community Colleges	3,500	3,500	3,500	3,500	3,500	3,500
Mental Hygiene						
Office of Mental Health	29,443	32,644	34,609	36,400	37,818	37,500
Office of Mental Retardation and Developmental Disabilities	35,915	38,176	38,342	41,215	41,634	43,070
Office of Alcoholism and Substance Abuse Services	5,609	6,173	5,749	5,867	5,883	6,114
Housing and Economic Development						
Division of Housing and Community Renewal	4,785	3,575	3,575	575	575	575
Urban Development Corporation	71,525	0	0	25,000	15,000	0
Other						
Office of General Services	50,150	52,200	59,500	60,000	53,200	50,800
Office of Children and Family Services	2,650	10,289	9,706	4,730	1,400	1,000
Office of Temporary and Disability Assistance	3,000	7,500	1,750	0	0	0
Department of Health	5,697	5,146	5,054	24,478	55,500	55,500
Department of State	460	460	460	460	460	460
Office of Science, Technology, and Academic Research	8,000	2,000	0	0	0	0
Judiciary	1,778	17,929	11,946	11,947	0	0
Total State Pay-As-You-Go Financing	<u>1,081,648</u>	<u>1,595,879</u>	<u>1,348,198</u>	<u>1,364,844</u>	<u>1,166,153</u>	<u>1,099,298</u>

FEDERAL PAY-AS-YOU-GO

Federal pay-as-you-go spending includes spending financed by grants from the Federal Government, primarily for highways and bridges, drinking water and water pollution control facilities, correctional facilities and housing. Over the Plan, Federal grants account for 33 percent of all spending.

The largest components of Federal pay-as-you-go spending are for transportation and the environment (including Federal spending for Department of Health Safe Drinking Water projects), averaging \$1.4 billion and almost \$190 million per year, respectively. Beginning in 2003-04 and thereafter, the Capital Plan anticipates additional Federal aid under the 2003 Transportation Act of approximately \$120 million annually.

**CAPITAL PROJECTS FINANCED BY
FEDERAL GRANTS PAY-AS-YOU-GO RESOURCES
2000-2001 THROUGH 2005-2006
(Thousands of Dollars)**

	<u>2000-2001</u>	<u>2001-2002</u>	<u>2002-2003</u>	<u>2003-2004</u>	<u>2004-2005</u>	<u>2005-2006</u>
Transportation						
Department of Transportation	1,150,565	1,236,305	1,296,734	1,379,131	1,502,201	1,548,015
Environment and Recreation						
Department of						
Environmental Conservation	140,535	140,950	141,174	140,550	140,000	140,000
Office of Parks, Recreation and Historic Preservation	200	2,500	950	900	0	0
Public Protection						
Division of Military and Naval Affairs	3,300	3,425	3,425	3,425	3,425	3,425
Department of Correctional Services	34,000	0	0	0	0	0
Housing and Economic Development						
Division of Housing and Community Renewal	10,000	10,000	10,000	10,000	10,000	10,000
Other						
Department of Health	55,097	46,704	47,947	49,500	49,500	46,689
Total Federal Grants Pay-As-You-Go Financing	<u>1,393,697</u>	<u>1,439,884</u>	<u>1,500,230</u>	<u>1,583,506</u>	<u>1,705,126</u>	<u>1,748,129</u>

GENERAL OBLIGATION BOND FINANCING

General obligation bond financing of capital projects is accomplished through the issuance of full faith and credit State bonds which have been authorized by the voters. The Plan assumes the continued implementation of eight previously authorized Bond Acts (four for transportation and four for environmental and recreational programs). Most of the general obligation spending over the five years is financed by the 1996 Clean Water/Clean Air Bond Act; 1988 ACTION bonds for highways and bridges; and the 1986 Environmental Quality Bond Act, which primarily funds hazardous waste remediation. Spending authorizations from the remaining five bond acts will be virtually depleted by the end of the Plan.

Spending supported by general obligation bonds totals six percent in 2001-02, primarily from the voter-approved 1996 Clean Water/Clean Air Bond Act and 1986 Environmental Quality Bond Act. Capital spending supported by general obligation bonds declines to four percent by the end of the Plan, reflecting the impact of the spend-down from authorizations other than the Clean Water/Clean Air Bond Act. Overall, this category accounts for five percent of the Plan's capital spending.

FINANCING PLAN

No additional general obligation bonding is anticipated to replace the \$3.8 billion Transportation Infrastructure Bond Act defeated by the voters in November 2000. Additional spending to accelerate the completion of essential transportation projects will be financed with additional State pay-as-you-go resources.

CAPITAL PROJECTS FINANCED BY GENERAL OBLIGATION BONDS 2000-2001 THROUGH 2005-2006 (Thousands of Dollars)

	<u>2000-2001</u>	<u>2001-2002</u>	<u>2002-2003</u>	<u>2003-2004</u>	<u>2004-2005</u>	<u>2005-2006</u>
Transportation						
Department of Transportation						
Action -1988	16,000	14,000	12,000	10,000	8,000	6,000
Infrastructure Renewal - 1983	5,000	5,000	5,000	5,000	5,000	5,000
Energy Conservation - 1979	200	200	200	200	200	200
Transportation Capital Facilities - 1967	1,600	1,200	800	400	400	400
Environment and Recreation						
Department of Environmental Conservation						
Clean Water/Clean Air 1996	122,290	118,755	118,755	138,755	138,755	138,755
EQBA 1986	57,000	75,000	70,000	50,000	50,000	24,791
EQBA 1972	9,031	492	2,130	1,106	1,100	1,100
Pure Waters 1965	3,100	3,725	4,800	800	800	800
Office of Parks, Recreation and Historic Preservation						
Clean Water/Clean Air 1996	1,453	0	0	0	0	0
EQBA 1986	8,450	5,700	5,632	460	0	0
EQBA 1972	0	400	0	0	0	0
Department of Agriculture and Markets						
Clean Water/Clean Air 1996	500	0	0	0	0	0
Environmental Facilities Corporation						
Clean Water/Clean Air 1996	292	292	292	292	292	292
Energy Research and Development Authority						
Clean Water/Clean Air 1996	117	117	117	117	117	117
Other						
Department of State						
Clean Water/Clean Air 1996	348	0	0	0	0	0
Department of Health						
Clean Water/Clean Air 1996	50,000	50,000	50,000	30,000	0	0
Total General Obligation Bond Financing	<u>275,381</u>	<u>274,881</u>	<u>269,726</u>	<u>237,130</u>	<u>204,664</u>	<u>177,455</u>

AUTHORITY BOND FINANCING

Authority bond-financed capital spending is reimbursed by the proceeds of bonds sold by State public authorities pursuant to contractual agreements with the State. Consistent with the adoption of the Debt Reform Act and other efforts to control debt, the portion of the plan financed with authority bond proceeds remains relatively level at about 35 percent.

The table of authority bond-financed spending includes those capital programs for which spending is included in the State's Financial Plan. While this includes the majority of such financings, certain programs that are financed directly from bond proceeds (such as the Dormitory Authority-financed CUNY program, the Thruway Authority-financed CHIPS Program, and the Dormitory Authority-financed State mental hygiene program) are not counted as spending (although they are counted as State-supported debt), since neither the disbursements nor the receipt of bond proceeds are reflected by the Comptroller as activity from State funds or accounts.

FINANCING PLAN

The largest component of spending financed by authority bonds is within the Dedicated Highway and Bridge Trust Fund (51 percent). Dedicated Highway and Bridge Trust Fund bonds which are issued to support the five-year DOT Plan will average approximately \$865 million annually over the Plan.

Authority bond-financed spending for non-transportation programs decreases from approximately \$952 million in 2001-02 to about \$732 million in 2005-06. The decline primarily reflects the "spend out" of certain economic development programs, including the Strategic Investment Program (\$107 million), the J2K Pipeline for Jobs and the J2K University Programs (\$36 million), and the Rochester Rhinos Stadium and the Economic Development and Natural Resources Preservation programs (\$30 million).

**CAPITAL PROJECTS FINANCED BY
AUTHORITY BONDS
2000-2001 THROUGH 2005-2006
(Thousands of Dollars)**

	2000-2001	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006
Transportation						
Department of Transportation	907,926	702,568	887,900	916,673	901,695	913,660
Environment and Recreation						
Department of Environmental Conservation	28,000	28,000	28,000	28,000	28,000	28,000
Environmental Facilities Corporation	11,000	11,500	0	0	0	0
Public Protection						
Department of Correctional Services	210,000	188,000	178,000	188,000	188,000	188,000
Education						
State University of New York	175,000	185,000	215,000	307,500	290,000	330,000
State Education Department	66,000	129,000	0	0	0	0
Mental Hygiene						
Office of Mental Health	53,774	73,420	90,628	89,579	68,367	57,480
Office of Mental Retardation and Developmental Disabilities	4,236	8,073	8,111	8,151	6,216	6,301
Office of Alcoholism and Substance Abuse Services	20,468	25,904	24,219	24,479	22,488	22,500
Housing and Economic Development						
Division of Housing and Community Renewal	71,490	107,875	94,875	89,875	88,625	88,625
Urban Development Corporation	0	15,000	10,000	50,000	0	0
Other						
Office of Children and Family Services	6,560	34,170	60,875	52,895	22,850	11,250
Office of Science, Technology and Academic Research	0	23,750	23,750	0	0	0
Office of Temporary and Disability Assistance	23,000	0	0	0	0	0
Department of Health	10,292	0	0	0	0	0
Office of General Services	0	0	20,000	30,000	18,000	0
All State Departments and Agencies Economic Development and Other Purposes	0	122,100	53,875	74,025	0	0
Total Authority Bond Financing	<u>1,587,746</u>	<u>1,654,360</u>	<u>1,695,233</u>	<u>1,859,177</u>	<u>1,634,241</u>	<u>1,645,816</u>

FINANCING PLAN

FINANCIAL PLANS

The following table provides an explanation of the receipt, disbursement, transfer and general obligation bond amounts contained in the Plan and how they correspond to the applicable Governmental Funds financial plans. All amounts are reflected on a cash basis in the fiscal year during which the spending or receipt activity occurs. Since capital disbursements have been discussed in previous sections, the following information is provided as a description of the receipt categories which support capital spending. Receipts include taxes, miscellaneous receipts (authority and general obligation bond reimbursements, miscellaneous receipts and other repayments), Federal grants, and transfers from other Governmental Funds.

Taxes dedicated to capital programs are estimated to account for approximately 30 percent of the total receipts supporting capital spending during the Plan. A large portion of the existing petroleum business tax, motor fuel tax, and motor vehicle fees and all of the highway use tax will finance spending from the Dedicated Highway Bridge and Trust Fund. Over the Five-Year Plan, total annual Dedicated Trust Fund taxes will average approximately \$1.5 billion annually. The Executive Budget's three-year Financial Plan reflects the reclassification of approximately \$170 million in spending for snow and ice removal from the General Fund to the Dedicated Highway and Bridge Trust Fund. An equivalent increase in Dedicated Fund taxes and fees will continue to finance these costs with pay-as-you-go resources. Over the Five-Year Plan, approximately \$8 billion in existing taxes and fees will be deposited to the Fund. In addition, beginning in 2001-02, real estate transfer taxes deposited into the Environmental Protection Fund will increase by \$20 million, to \$132 million annually.

Miscellaneous receipts also include receipts, such as State park and environmental fees, which are deposited into capital projects funds for specific programs, but not directly linked to spending levels. Those receipts will be used to reduce State debt and taxpayer costs. Authority bond proceeds, which reimburse the State for capital disbursements, are linked directly to spending, although these receipts may not be received in the same fiscal year in which spending activity transpires. For example, some design work or site acquisition may occur prior to construction and the sale of bonds. For this Plan, miscellaneous receipts are projected to comprise 33 percent of capital projects funds receipts. A further description of this receipts category is provided in the "Explanation of Receipt Estimates" section of this Appendix.

Federal grants reimburse the State for the Federal share of construction projects. Reimbursements are received primarily for spending on transportation, environment and recreation, housing and public protection projects. Federal grants are anticipated to provide 29 percent of capital projects receipts in this Plan.

The balance of capital project financing, eight percent, is supported by transfers from other funds. The primary transfer in support of capital spending is made from the State's General Fund and is comprised of transfers to the Capital Projects Fund for routine project spending and to the Remedial Program Transfer Fund for the cleanup of hazardous substance sites and to continue the cleanup of hazardous waste sites after the 1986 Environmental Quality Bond Act funds are committed. Over the five years of the Plan, the transfer from the General Fund represents approximately one percent of total State General Fund spending.

FINANCING PLAN

CAPITAL PROJECTS FUNDS FINANCIAL PLAN
PREPARED ON THE CASH BASIS OF ACCOUNTING
(Thousands of Dollars)

	<u>2000-2001</u>	<u>2001-2002</u>	<u>2002-2003</u>	<u>2003-2004</u>	<u>2004-2005</u>	<u>2005-2006</u>
Opening funds balance	(18,707)	(38,481)	(73,880)	(70,187)	(93,388)	(121,621)
Receipts:						
Taxes	1,218,900	1,546,900	1,664,300	1,740,600	1,664,800	1,674,900
Miscellaneous receipts	1,760,582	1,837,436	1,878,105	2,037,026	1,766,303	1,777,844
Federal grants	1,400,817	1,451,434	1,509,780	1,593,056	1,713,576	1,756,579
Total receipts	<u>4,380,299</u>	<u>4,835,770</u>	<u>5,052,185</u>	<u>5,370,682</u>	<u>5,144,679</u>	<u>5,209,323</u>
Disbursements:						
Grants to local governments	816,745	991,289	795,456	762,475	629,294	587,774
State operations	0	0	0	0	0	0
Debt service	0	0	0	0	0	0
Capital projects	3,521,727	3,973,715	4,017,931	4,282,182	4,080,890	4,082,924
Total disbursements	<u>4,338,472</u>	<u>4,965,004</u>	<u>4,813,387</u>	<u>5,044,657</u>	<u>4,710,184</u>	<u>4,670,698</u>
Other financing sources (uses):						
Transfers from other funds	340,344	647,611	371,020	408,481	423,074	467,959
Transfers to other funds	(637,945)	(790,776)	(866,125)	(989,107)	(1,084,802)	(1,171,929)
Bond and note proceeds	236,000	237,000	260,000	231,400	199,000	176,000
Use of Debt Reduction Reserve Fund	0	0	0	0	0	0
Net other financing sources (uses)	<u>(61,601)</u>	<u>93,835</u>	<u>(235,105)</u>	<u>(349,226)</u>	<u>(462,728)</u>	<u>(527,970)</u>
Changes in fund balance	<u>(19,774)</u>	<u>(35,399)</u>	<u>3,693</u>	<u>(23,201)</u>	<u>(28,233)</u>	<u>10,655</u>
Closing fund balance	<u>(38,481)</u>	<u>(73,880)</u>	<u>(70,187)</u>	<u>(93,388)</u>	<u>(121,621)</u>	<u>(110,966)</u>

FINANCING PLAN

DEBT FINANCING

Financing the construction of, and improvements to, long-term capital assets through borrowing is an integral part of the State's Capital Program and Financing Plan. This section describes the impact of bond-financed capital spending on the amount of State-supported debt and debt service expenditures throughout the Plan. Supporting this analysis are separate tables for debt issuances, debt retirements, debt outstanding and debt service.

DEBT REFORM ACT OF 2000

The Capital Program and Financing Plan continues to recommend new debt issuances that are well within the constraints established by the Debt Reform Act for the current year and for each year of the Five-Year Plan. The Act applies to all new debt issued on and after April 1, 2000 and imposes phased-in caps on new debt outstanding as a percent of personal income and new debt service costs as a percent of All Funds receipts. Since the caps imposed by the Act are absolute limits that should not be reached, the Executive Budget recommends new debt issuances and initiatives that ensure that both State debt levels and costs remain well below those limits.

The Act requires that the final annual limitations on the issuance of State-supported debt and debt service costs be calculated by October 31 of each year. For example, the first such calculation will be made on or before October 31, 2001 and apply to debt outstanding and debt service costs as of March 31, 2001 for all new debt issued on and after April 1, 2000. If the calculations for new State-supported debt outstanding and debt service costs are less than the amounts permitted under the Act, new State-supported debt may continue to be issued. However, if either the debt outstanding or the debt service cap is exceeded, the State would be precluded from contracting new State-supported debt until the next annual cap calculation is made and State-supported debt is found to be within the appropriate limitations.

As shown in the following table, debt issuances reflected in the Plan ensure that debt outstanding and debt service costs on debt issued on and after April 1, 2000 are projected to remain well below the Act's absolute limits.

DEBT OUTSTANDING				
(\$millions)				
<u>Year</u>	<u>CAP %</u>	<u>Maximum Debt Authorized</u>	<u>Capital Plan Recommendation</u>	<u>Recommendation Below CAP</u>
2000 -01	.75%	\$4,896	\$2,722	\$2,174
2001 -02	1.25%	8,533	6,027	2,507
2002 -03	1.65%	11,710	8,668	3,043
2003 -04	1.98%	14,653	11,067	3,586
2004 -05	2.32%	17,826	13,104	4,722
2005 -06	2.65%	21,234	15,032	6,202

**DEBT SERVICE COSTS
(\$ millions)**

<u>Year</u>	<u>CAP %</u>	<u>Maximum Debt Service Costs Authorized</u>	<u>Capital Plan Recommendation</u>	<u>Recommendation Below CAP</u>
2000 -01	.75%	\$613	\$81	\$532
2001 -02	1.25%	1,052	482	570
2002 -03	1.65%	1,420	781	639
2003 -04	1.98%	1,761	1,082	679
2004 -05	2.32%	2,126	1,296	830
2005 -06	2.65%	2,532	1,532	1,000

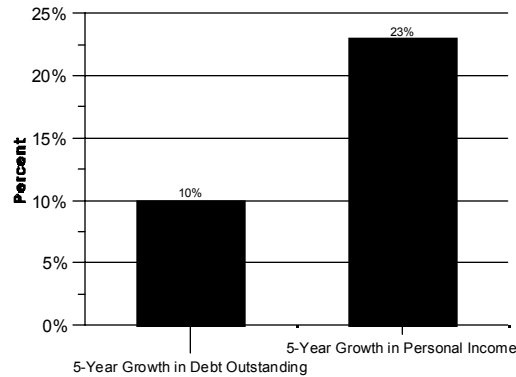
DEBT OUTSTANDING LEVELS REMAIN AFFORDABLE

The implementation of the debt outstanding caps imposed by the Debt Reform Act of 2000 and the prudent use of the Debt Reduction Reserve Fund (DRRF) have significantly reduced the growth in State-supported debt, which is directly supported by taxpayers. From 1994-95 to 2005-06, the average annual growth in total State debt is restricted to 3.5 percent.

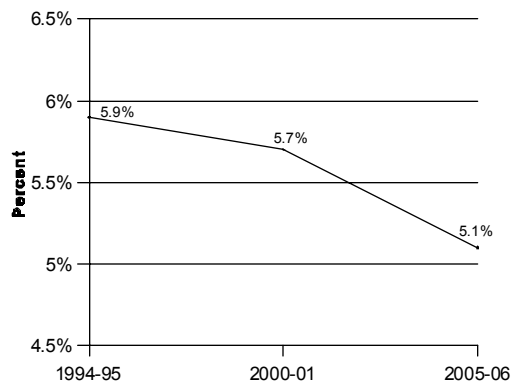
Capping new debt levels to 4 percent of personal income ensures that the growth in debt does not outpace the growth in personal income — a measure commonly used by the financial community to assess affordability. Over time, the debt outstanding cap imposed by the Debt Reform Act ensures that New York’s total debt burden is reduced from its current level of about 5.7 percent of State personal income to no more than 4 percent — a one-third reduction. Over the Five-Year Plan:

- The average annual growth in total debt outstanding of 2 percent is significantly less than the projected average annual growth in personal income of 4.2 percent.

Growth in Personal Income Outpaces State Debt



Debt as a Percent of Personal Income Declines



FINANCING PLAN

- Total debt outstanding as a percent of personal income will decline from 5.7 percent in 2000-01 to 5.1 percent in 2005-06.
- New debt outstanding as a percent of personal income will be well below the Debt Reform Act's phased-in caps, which grow from .75 percent in 2000-01 to 2.65 percent in 2005-06.

Debt Levels Moderate

Over the Plan, total debt outstanding will increase from \$38 billion in 2001-02 to \$41 billion in 2005-06, or by an annual average of 1.6 percent, which reflects the use of \$750 million from DRRF to defease high cost debt and pay cash for capital projects.

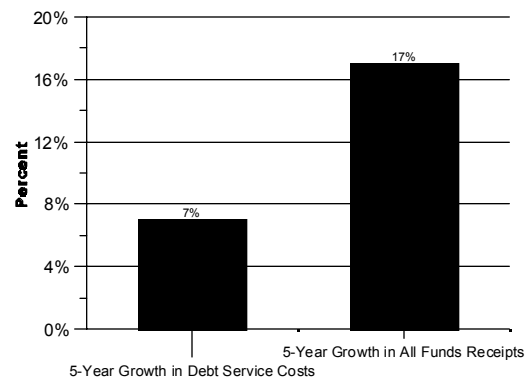
Over the Plan period, Emergency Highway bonds issued by the Thruway, Pension Bonds issued by the Dormitory Authority, and Empire State Plaza Bonds issued by Albany County will be retired. By 2005-06, the last year of the Plan, the majority of State-supported debt outstanding will be attributable to transportation (33 percent) and education (23 percent). The remaining balance will have financed important capital projects for health and mental health (10 percent), public protection (10 percent), LGAC (10 percent), and environmental and other programs (14 percent).

DEBT SERVICE COSTS REMAIN AFFORDABLE

The debt service table shows the amount of resources devoted to financing the principal and interest costs on new and currently outstanding State-supported debt. The table includes projected total annual debt service by program and issuer, and includes debt service on general obligation bonds, as well as lease-purchase and contractual obligations issued by State agencies, public authorities, and municipalities through financing agreements with the State. Over the Five-Year Plan:

- The average annual growth in total debt service costs of 1.3 percent is less than the average annual growth in All Funds receipts of 3.2 percent.
- Total debt service costs as a percent of All Funds receipts will decline from 5.2 percent in 2000-01 to 4.7 percent in 2005-06.
- New debt service costs as a percent of All Funds receipts will be well below the Debt Reform Act's phased-in caps, which grow from .75 percent in 2000-01 to 2.65 percent in 2005-06.

Growth In Receipts Outpaces Debt Service Costs



Using the Debt Reduction Reserve Fund to Reduce Taxpayer Costs

As planned, \$500 million of DRRF deposits have been used in 2000-01, of which \$421 million was used to defease high cost Dormitory Authority Mental Hygiene bonds and SUNY Educational Facilities bonds, Housing Finance Agency SCOR bonds, and Environmental Facilities Corporation State Revolving Fund bonds. The balance will be used to pay cash for bond-authorized capital projects. In 2001-02, the \$250 million DRRF

balance will be used to provide pay-as-you-go resources to finance the timely completion of essential transportation projects. Overall, the prudent use of the \$750 million DRRF investment will save taxpayers \$1.2 billion in lower debt service costs.

The Five-Year Plan reflects debt service savings from the \$750 million DRRF investment of \$57 million in 2001-02, \$79 million in 2002-03, \$77 million in 2003-04, \$82 million in 2004-05, and \$81 million in 2005-06. Over the life of the debt, the DRRF investment saves taxpayers \$1.2 billion in avoided debt service costs.

Expanding the Use of Revenue-Backed Debt to Reduce Debt Service Costs

To build upon the historic adoption of the Debt Reform Act and other debt management initiatives that have already reduced borrowing costs, the Executive Budget will recommend legislation that is intended to improve the marketability and creditworthiness of State-supported debt by establishing a new statutory Revenue Debt structure to gradually enhance the State's debt profile. This proposal will expand the State's existing "revenue-backed" debt to provide a structure that will pledge 25 percent of the broad-based personal income tax receipts to "guarantee," subject to appropriation, that the State will satisfy the debt service obligation due on the new revenue-backed bonds. The proposal is designed to:

- Reduce borrowing costs by approximately \$20 million in 2001-02.
- Expand the investor base for State obligations by providing the marketplace with a new, highly-rated, secure debt instrument.
- Permit the State to consolidate its current bonding programs and provide the statutory framework for the issuance of Constitutional Revenue Debt.

The current interest rate environment remains relatively favorable for municipal bond issuers. The Division forecasts that long-term fixed rates will range from 5.2 percent to 6.7 percent throughout the Capital Plan period. Short-term rates are expected to average about 4 percent.

DEBT ISSUANCES

Projected debt issuances will finance strategic capital investments which will continue to support the State's transportation infrastructure, encourage economic development and job creation, improve educational facilities, protect the environment, and maintain correctional and mental hygiene facilities. Over the Five-Year Plan, average annual debt issuances will decline by 7.4 percent. Average annual issuances of approximately \$2.9 billion are detailed below.

General obligation bonds will be issued to continue to implement projects financed by the voter-approved Clean Water/Clean Air Act and other prior bond acts, predominantly the 1986 Environmental Quality Bond Act.

Debt issuances to support the Department of Transportation's Highway and Bridge Construction Program will average \$916 million annually. Consistent with transportation's share of overall capital spending, it accounts for the largest share of the Plan's debt issuances, or 32 percent. In conjunction with additional State and Federal pay-as-you-go resources, these issuances will support construction letting levels of \$1.75 billion annually. Projected issuances also include \$290 million in annual issuances to support local highway and bridge capital projects.

FINANCING PLAN

Average annual issuances of approximately \$558 million over the Plan will continue to support commitments for the SUNY and CUNY multi-year Capital Investment Plan. In conjunction with additional pay-as-you-go resources, the Plan includes new issuances of \$316 million to expand and renovate SUNY dormitory facilities to continue to provide safe housing for a growing student population. SUNY dormitory bond issuances are fully supported by dormitory fees and rents charged to the residing population.

The Plan's projected issuances will continue to support programs that foster economic development, including the Jobs 2000 Pipeline for Jobs, the NYSTAR Capital Facilities Program (University Facilities), and the Strategic Investment Program. In addition, through a combination of \$60 million in redirected Community Enhancement Facilities Assistance Program (CEFAP) bonding authorization and \$40 million in cash resources, the Five-Year Capital Plan will support the Governor's \$100 million high-technology recommendation to fund research facilities, business incubators, business parks, and other initiatives, including "Centers of Excellence", which will directly link university researchers with high-technology business and industry leaders.

Annual average issuances of \$415 million will support capital projects for public protection, including the maintenance and rehabilitation of correctional and youth facilities (\$231 million) and mental hygiene facilities (\$184 million).

Projected COPs issuances of \$56 million in 2000-01 reflect the financing of various components of new welfare computer systems that are vital to augment case management capacity and to comply with Federal data requirements. COPs issuances of approximately \$308 million in 2001-02 include \$167 million to complete the purchase of the new welfare computer systems. COPs issuances over the remaining years of the Plan are projected to average \$77 million annually and will support the purchase of equipment, computers and vehicles for various State agencies.

Projected debt issuances also reflect debt management strategies that reduce borrowing costs, including the use of shorter-term maturities to coordinate the useful life of assets and the terms by which they are financed and the policy of not using capitalized interest on bonds sold for projects which are not revenue-generating facilities.

Continuing the Use of Short -Term Debt Instruments

Consistent with rating agency guidelines, the State will continue to diversify its debt portfolio by prudently increasing the share of short-term debt instruments (i.e., variable rate debt and a limited amount of interest rate swaps) as a percentage of total debt outstanding. The use of short-term debt instruments is expected to broaden the market base for State-supported debt and, since short-term instruments have historically been less expensive than long-term obligations, generate debt service savings. The Plan includes current and new issuances of variable rate debt for State general obligation bonds, Housing Finance Agency (HFA) bonds, Local Government Assistance Corporation (LGAC) bonds, and Urban Development Corporation (UDC) Correctional and Youth Facilities bonds. Market conditions permitting, the Plan continues to reflect the issuance of swaps (interest rate exchanges) under a limited, experimental program for LGAC, Dormitory Authority SUNY Educational Facilities, and UDC Correctional Facilities.

By the end of 2001-02, it is anticipated that approximately \$2.5 billion, or about 6.5 percent, of total State-supported debt will be short-term. The State expects to gradually increase this percentage by one percent annually to approximately 11 percent by the last year of the Plan.

**Short-Term Debt Instruments
Percentage of Total Debt Outstanding**

	<u>2000-2001</u>	<u>2001-2002</u>	<u>2002-2003</u>	<u>2003-2004</u>	<u>2004-2005</u>	<u>2005-2006</u>
Short-Term Debt Outstanding (Thousands)	\$2,088,000	\$2,483,000	\$3,172,000	\$3,600,000	\$4,007,000	\$4,367,000
Percentage of Total Debt Outstanding	5.6%	6.5%	8.1%	9.0%	9.9%	10.7%

The Division of the Budget will continue to coordinate State-supported debt issuances to reduce market crowding and the competition among programs to improve the marketing of State-supported debt. It is expected that the opportunities for credit consolidation through the expanded use of Revenue Debt will facilitate efforts to coordinate the sale schedule.

DEBT RETIREMENTS

The retirements table presents the annual repayment of principal for State-supported debt for each fiscal year within the Plan. It accounts for retirements as of the payment date due to bondholders, rather than the actual date the State makes the cash payment. For instance, if principal payments are due on April 1, the bonds are considered outstanding on March 31, even if the State makes payments to the trustee prior to that date. Retirements from both outstanding State-supported debt and debt expected to be issued during the course of the Plan are included in the retirements table.

The rate at which State-supported debt is retired or paid off has a significant impact on the State's ability to utilize bonds for its capital programs. The Plan's significant reductions in State debt issuances, and efforts to expand the amount of debt issued with shorter-term maturities, including bonds issued for the Community Enhancement Facilities Assistance Program, the Strategic Investment Program, high technology projects, and the continued use of ten year maturities for taxable programs have a positive impact on the relationship of retirements to new issuances.

The higher levels of retirements in 2000-01 for SUNY educational facilities, mental hygiene facilities and housing reflect the use of \$421 million in DRRF deposits to defease outstanding high cost debt in these programs. Over the Plan, retirements of State-supported debt are projected to average \$2.1 billion.

BOND AUTHORIZATIONS

Legal authorizations for the State to enter into contractual agreements with public authorities are provided in the enabling statutes of each authority. Those statutes generally contain limits, or caps, on the amount of bonds that can be issued for a program. As the bond cap is reached, or additional bondable appropriations are enacted, legislation is also enacted to raise the statutory caps to the level necessary to accommodate bondable capital needs.

Bond caps can provide authorizations to finance a single year's appropriations, such as for corrections, or can be for multi-year periods. In addition, the authorizations specify whether the cap is on the total bonds sold, including cost of issuance (gross), or only for project costs (net).

FINANCING PLAN

The bond authorizations included in the Executive Budget reflect the recommended increases in existing bondable appropriations for correctional and youth facilities and housing programs and new appropriations for the renovation of the Alfred E. Smith Office Building. The remaining authorizations reflect the reduction in bonding authorization for the Community Enhancement Facilities Assistance Program (CEFAP) from the redirection of \$60 million in bonding authorization to the new Urban Development Corporation program for high technology research and business incubators and from the use of \$21 million in DRRF deposits to finance CEFAP projects with pay-as-you-go resources.

Bond Authorizations (Thousands of Dollars)

Issuer	Program	Current Cap	Recommended Cap	Type of Cap
Urban Development Corporation	Correctional Facilities	4,550,693	4,778,593	Gross
Urban Development Corporation	Youth Facilities	328,515	339,068	Gross
Housing Finance Agency	Housing	1,235,000	1,285,000	Net
Urban Development Corporation	Alfred E. Smith Office Building	NA	72,000	Net
Urban Development Corporation, Dormitory Authority	Community Enhancement Facilities Assistance Program	425,000	344,000	Net
Urban Development Corporation	High Technology Research and Business Incubators Initiative	NA	60,000	Net

**STATE-SUPPORTED DEBT
PROJECTED BONDS OUTSTANDING
2000-2001 THROUGH 2005-06
(Thousands of Dollars)**

	<u>2000-2001</u>	<u>2001-2002</u>	<u>2002-2003</u>	<u>2003-2004</u>	<u>2004-2005</u>	<u>2005-2006</u>
GENERAL OBLIGATION	4,342,995	4,167,786	4,039,622	3,927,209	3,799,898	3,650,034
LOCAL GOVERNMENT ASSISTANCE CORPORATION	4,728,215	4,620,895	4,527,340	4,428,200	4,292,940	4,149,853
OTHER LEASE-PURCHASE AND CONTRACTUAL-OBLIGATION FINANCING ARRANGEMENTS						
Transportation						
Metropolitan Trans Authority	1,900,434	2,204,654	2,181,240	2,154,976	2,126,355	2,095,399
Dormitory Authority						
Albany County Airport	38,620	37,145	35,595	33,965	32,255	30,465
Thruway Authority:						
Emergency Highway	77,845	19,595	0	0	0	0
Consolidated Local Highway Improvement	2,333,910	2,451,471	2,665,653	2,834,895	2,991,144	3,131,147
Dedicated Highway & Bridge	4,205,677	4,705,009	5,340,326	5,952,650	6,486,651	6,998,382
Education						
Dormitory Authority:						
SUNY Educational Facilities	4,080,035	4,206,683	4,338,569	4,452,635	4,560,611	4,668,518
SUNY Dormitory Facilities	348,375	484,975	569,474	648,289	649,382	671,443
SUNY Upstate Community Colleges	452,618	479,408	504,826	529,149	552,382	574,054
CUNY Educational Facilities	3,176,522	3,238,064	3,287,503	3,333,716	3,372,512	3,401,372
State Education Department	73,245	71,575	69,820	67,990	66,065	64,045
Library for the Blind	17,880	17,290	16,670	16,030	15,360	14,655
SUNY Athletic Facilities	25,200	25,200	25,200	25,200	24,270	23,305
RESCUE	69,960	196,105	179,449	161,880	143,348	123,799
Judicial Training Institute	16,105	15,675	15,165	14,630	14,070	13,485
Health						
Dormitory Authority/DOH	454,750	438,675	428,195	417,155	405,490	393,155
Mental Hygiene						
Dormitory Authority/MCFFA:	3,639,108	3,691,496	3,713,022	3,734,033	3,741,429	3,752,458
Public Protection						
Urban Development Corp/ESDC:						
Prison Facilities	3,389,742	3,501,765	3,587,179	3,676,231	3,757,354	3,830,087
Youth Facilities	157,690	167,311	217,387	262,026	273,674	271,994
Environment						
Environmental Facilities Corp:						
Riverbank Park	62,350	61,120	59,520	57,840	56,085	54,240
Water Pollution Control	177,800	176,382	178,281	175,917	167,863	163,429
Pilgrim Sewage Treatment	9,400	9,000	8,600	8,200	7,800	7,300
State Park Infrastructure	12,830	12,055	11,235	10,370	9,460	8,495
Fuel Tanks	14,570	12,265	9,915	7,515	5,060	2,550
Pipeline for Jobs (Jobs 2000)	11,660	23,020	21,269	19,388	17,367	15,195
Energy Res & Dev Authority	77,655	66,690	55,160	43,065	30,360	17,005
Urban Development Corp/ESDC:						
Pine Barrens	14,515	13,955	13,370	12,755	12,110	11,435
State Building/Equipment						
Urban Development Corp/ESDC:						
Empire State Plaza	89,888	77,674	65,912	55,108	45,120	36,032
State Buildings	15,058	14,551	14,005	13,416	12,782	12,098
State Capital Projects	241,995	235,295	228,260	220,780	212,835	204,395
Albany County-ESP	3,870	0	0	0	0	0
Dormitory Authority						
State Buildings	90,410	88,815	162,510	159,766	156,897	153,887
Certificates of Participation	434,485	537,684	419,564	327,976	331,573	326,432
Housing						
Housing Finance Agency	1,014,599	1,072,455	1,120,103	1,162,137	1,202,775	1,239,210
Economic Development						
Triborough Bridge and Tunnel Authority/Javits Center	340,585	316,405	292,220	268,040	242,100	214,280
UDC/ESDC/DA						
University Technology Centers	189,205	177,676	167,412	156,813	145,806	134,317
Onondaga Convention Center	44,185	42,880	41,505	40,060	38,525	36,895
Sports Facilities	130,815	142,830	138,267	133,419	128,242	122,762
Community Enhancement Facilities	233,000	242,340	273,796	219,446	163,815	117,654
University Facilities (Jobs 2000)	0	25,175	49,673	48,296	46,833	45,278
Natural Resources Preservation	28,355	24,170	19,790	15,195	10,375	5,320
Child Care Facilities	0	31,800	30,945	30,037	29,075	28,053
High Tech	0	0	10,600	62,809	58,040	52,962
Strategic Investment Program	0	117,810	144,602	194,809	147,394	97,692
Other State Purposes						
Dormitory Authority						
Pension Refinancing	369,455	229,010	78,915	0	0	0
Total Other Financing Arrangements	<u>28,064,401</u>	<u>29,703,153</u>	<u>30,790,704</u>	<u>31,758,607</u>	<u>32,490,643</u>	<u>33,164,680</u>
TOTAL STATE-SUPPORTED DEBT	<u>37,135,611</u>	<u>38,491,833</u>	<u>39,357,666</u>	<u>40,114,016</u>	<u>40,583,481</u>	<u>40,964,567</u>

FINANCING PLAN

STATE-SUPPORTED DEBT PROJECTED DEBT SERVICE 2000-01 THROUGH 2005-06 (Thousands of Dollars)

	2000-2001	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006
BANs - COMMERCIAL PAPER	890	0	0	0	0	0
GENERAL OBLIGATION	681,250	636,022	604,809	555,153	532,608	523,541
LOCAL GOVERNMENT ASSISTANCE CORPORATION	334,992	307,518	309,004	339,645	348,250	352,933
OTHER LEASE-PURCHASE AND CONTRACTUAL-OBLIGATION FINANCING ARRANGEMENTS						
Transportation						
Metropolitan Trans Authority	147,263	165,000	165,000	165,000	165,000	165,000
Dormitory Authority						
Albany County Airport	3,533	3,509	3,512	3,510	3,510	3,510
Thruway Authority:						
Emergency Highway	56,193	58,476	19,472	0	0	0
Consolidated Local Highway Improvement	203,427	230,445	257,015	284,671	311,974	339,278
Dedicated Highway & Bridge	407,923	510,309	593,084	693,410	762,912	822,725
Education						
Dormitory Authority:						
SUNY Educational Facilities	342,185	363,324	380,307	404,482	421,744	441,934
SUNY Dormitory Facilities	38,034	49,812	58,669	63,751	63,630	62,839
SUNY Upstate Community Colleges	24,713	34,911	37,713	40,556	43,828	47,227
CUNY Educational Facilities	288,919	320,188	332,626	347,724	362,107	376,568
State Education Department	5,782	5,831	5,820	5,824	5,821	5,822
Library for the Blind	1,557	1,600	1,598	1,594	1,596	1,599
SUNY Athletic Facilities	1,180	1,212	1,212	1,677	2,141	2,141
RESCUE	0	24,861	27,399	27,399	27,399	27,399
Judicial Training Institute	1,258	1,385	1,387	1,388	1,388	1,386
Health						
Dormitory Authority/DOH	37,456	36,337	34,593	34,589	34,584	34,588
Mental Hygiene						
Dormitory Authority/MCFFA:	333,533	341,246	351,067	361,090	373,855	385,998
Public Protection						
Urban Development Corp/ESDC:						
Prison Facilities	250,162	272,240	291,354	301,462	311,885	322,650
Youth Facilities	15,454	16,045	19,162	23,009	25,665	26,924
Environment						
Environmental Facilities Corp:						
Riverbank Park	4,523	4,836	4,841	4,835	4,839	4,837
Water Pollution Control	39,892	42,988	39,610	44,191	49,907	46,005
Pilgrim Sewage Treatment	717	706	684	661	639	713
State Park Infrastructure	1,475	1,472	1,476	1,476	1,473	1,476
Fuel Tanks	2,623	2,621	2,571	2,523	2,475	2,422
Pipeline for Jobs (Jobs 2000)	0	1,830	3,620	3,467	3,467	3,467
Energy Res & Dev Authority	14,638	14,638	14,627	14,629	14,636	8,374
Urban Development Corp/ESDC:						
Pine Barrens	1,287	1,278	1,281	1,282	1,280	1,281
State Building/Equipment						
Urban Development Corp/ESDC:						
Empire State Plaza	25,482	32,872	34,432	37,247	34,432	34,436
State Buildings	19,077	21,190	21,190	21,190	21,190	21,190
State Capital Projects	20,122	20,122	20,127	20,124	20,123	20,120
Albany County-ESP	9,984	2,077	0	0	0	0
Dormitory Authority						
State Buildings	5,986	5,969	8,012	10,190	10,211	10,200
Certificates of Participation	119,342	208,506	197,470	166,271	81,583	90,925
Housing						
Housing Finance Agency	99,801	98,190	111,482	118,199	121,065	128,646
Economic Development						
Triborough Bridge and Tunnel Authority/Javits Center	41,857	41,939	41,944	41,939	41,946	41,945
UDC/ESDC/DA:						
University Technology Centers	21,518	24,683	22,969	22,964	22,961	22,961
Onondaga Convention Center	3,831	3,877	3,880	3,878	3,881	3,884
Sports Facilities	10,975	10,972	12,534	12,390	12,361	12,479
Community Enhancement Facilities	36,840	42,880	43,824	66,242	62,897	53,472
University Facilities (Jobs 2000)	0	0	2,469	4,737	4,470	4,470
Natural Resource Preservation	5,419	5,417	5,423	5,424	5,433	5,455
Child Care Facilities	0	0	3,118	2,795	2,795	2,795
High Tech	0	0	0	1,576	9,411	8,837
Strategic Investment Program	0	0	27,861	38,459	57,584	56,899
Other State Purposes						
Dormitory Authority						
Pension Refinancing	162,929	162,924	162,935	0	0	0
Debt Reduction	421,545	0	0	0	0	0
Total Other Financing Arrangements	3,228,432	3,188,717	3,369,369	3,407,823	3,510,097	3,654,880
TOTAL STATE-SUPPORTED DEBT SERVICE	4,245,563	4,132,257	4,283,182	4,302,621	4,390,955	4,531,354

**STATE-SUPPORTED DEBT
PROJECTED BONDS ISSUANCES
2000-2001 THROUGH 2005-06
(Thousands of Dollars)**

	<u>2000-2001</u>	<u>2001-2002</u>	<u>2002-2003</u>	<u>2003-2004</u>	<u>2004-2005</u>	<u>2005-2006</u>
GENERAL OBLIGATION	280,725	237,000	260,000	231,400	199,000	176,000
OTHER LEASE-PURCHASE AND CONTRACTUAL-OBLIGATION FINANCING ARRANGEMENTS						
Transportation						
Metropolitan Trans Authority Thruway Authority:	0	415,700	0	0	0	0
Consolidated Local Highway Improvement	364,465	217,819	321,180	309,520	303,775	303,160
Dedicated Highway & Bridge	921,367	744,722	941,174	971,672	955,797	968,481
Education						
Dormitory Authority:						
SUNY Educational Facilities	243,495	265,000	265,000	265,000	265,000	265,000
SUNY Dormitory Facilities	0	159,000	106,000	100,700	21,200	42,400
SUNY Upstate Community Colleges	79,000	37,100	37,100	37,100	37,100	37,100
CUNY Educational Facilities	158,823	169,600	169,600	169,600	169,600	169,600
RESCUE	69,960	136,740	0	0	0	0
Judicial Training Institute	16,105	0	0	0	0	0
Mental Hygiene						
Dormitory Authority/MCFFA:	143,470	199,171	174,446	181,134	183,070	182,006
Public Protection						
Urban Development Corp/ESDC:						
Prison Facilities	224,795	199,280	188,680	199,280	199,280	199,280
Youth Facilities	0	16,674	59,228	56,069	24,221	11,925
Environment						
Environmental Facilities Corp:						
Water Pollution Control	29,680	29,680	29,680	29,680	29,680	29,680
Pipeline for Jobs (Jobs 2000)	11,660	12,190	0	0	0	0
State Building/Equipment						
Dormitory Authority:						
State Buildings	0	0	76,320	0	0	0
Certificates of Participation	56,375	307,500	76,875	76,875	76,875	76,875
Housing						
Housing Finance Agency	100,576	101,177	97,997	95,877	94,552	94,552
Economic Development						
UDC/ESDC/DA						
Sports Facilities	0	15,900	0	0	0	0
Community Enhancement Facilities	0	41,800	76,228	0	0	0
University Facilities (Jobs 2000)	0	25,175	25,175	0	0	0
Child Care Facilities	0	31,800	0	0	0	0
High Tech	0	0	10,600	53,000	0	0
Strategic Investment Program	0	117,810	48,263	81,428	0	0
Total Other Financing Arrangements	<u>2,419,770</u>	<u>3,243,838</u>	<u>2,703,545</u>	<u>2,626,934</u>	<u>2,360,150</u>	<u>2,380,059</u>
TOTAL STATE-SUPPORTED DEBT	<u>2,700,495</u>	<u>3,480,838</u>	<u>2,963,545</u>	<u>2,858,334</u>	<u>2,559,150</u>	<u>2,556,059</u>

FINANCING PLAN

STATE-SUPPORTED DEBT PROJECTED RETIREMENTS 2000-2001 THROUGH 2005-06 (Thousands of Dollars)

	2000-2001	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006
BANs - COMMERCIAL PAPER	45,000	0	0	0	0	0
GENERAL OBLIGATION	448,782	412,209	388,163	343,813	326,311	325,864
LOCAL GOVERNMENT ASSISTANCE CORPORATION	145,620	107,320	93,555	99,140	135,260	143,087
OTHER LEASE-PURCHASE AND CONTRACTUAL-OBLIGATION FINANCING ARRANGEMENTS						
Transportation						
Metropolitan Trans Authority	56,890	111,480	23,414	26,264	28,621	30,956
Dormitory Authority						
Albany County Airport	1,415	1,475	1,550	1,630	1,710	1,790
Thruway Authority:						
Emergency Highway	55,070	58,250	19,595	0	0	0
Consolidated Local Highway Improvement	79,080	100,258	106,998	140,278	147,526	163,157
Dedicated Highway & Bridge	205,190	245,390	305,856	359,349	421,795	456,750
Education						
Dormitory Authority:						
SUNY Educational Facilities	161,280	138,352	133,114	150,934	157,025	157,093
SUNY Dormitory Facilities	23,330	22,400	21,501	21,886	20,106	20,340
SUNY Upstate Community Colleges	14,290	10,310	11,683	12,776	13,868	15,428
CUNY Educational Facilities	101,120	108,058	120,162	123,387	130,804	140,740
State Education Department	1,600	1,670	1,755	1,830	1,925	2,020
Library for the Blind	565	590	620	640	670	705
SUNY Athletic Facilities	0	0	0	0	930	965
RESCUE	0	10,595	16,655	17,569	18,532	19,549
Judicial Training Institute	0	430	510	535	560	585
Health						
Dormitory Authority/DOH	14,340	16,075	10,480	11,040	11,665	12,335
Mental Hygiene						
Dormitory Authority/MCFFA:	303,400	146,783	152,920	160,123	175,675	170,977
Public Protection						
Urban Development Corp/ESDC:						
Prison Facilities	78,334	87,257	103,267	110,228	118,157	126,547
Youth Facilities	6,010	7,053	9,151	11,430	12,573	13,605
Environment						
Environmental Facilities Corp:						
Riverbank Park	0	1,230	1,600	1,680	1,755	1,845
Water Pollution Control	72,755	31,098	27,781	32,044	37,733	34,114
Pilgrim Sewage Treatment	400	400	400	400	400	500
State Park Infrastructure	740	775	820	865	910	965
Fuel Tanks	2,265	2,305	2,350	2,400	2,455	2,510
Pipeline for Jobs (Jobs 2000)	0	830	1,751	1,881	2,021	2,172
Energy Res & Dev Authority	10,355	10,965	11,530	12,095	12,705	13,355
Urban Development Corp/ESDC:						
Pine Barrens	540	560	585	615	645	675
State Building/Equipment						
Urban Development Corp/ESDC:						
Empire State Plaza	10,347	12,214	11,762	10,804	9,988	9,088
State Buildings	471	507	546	589	634	684
State Capital Projects	3,095	6,700	7,035	7,480	7,945	8,440
Albany County-ESP	11,690	3,870	0	0	0	0
Dormitory Authority						
State Buildings	1,535	1,595	2,625	2,743	2,870	3,010
Certificates of Participation	124,930	204,301	194,994	168,464	73,277	82,016
Housing						
Housing Finance Agency	179,618	43,321	50,349	53,844	53,914	58,117
Economic Development						
Triborough Bridge and Tunnel Authority/Javits Center	24,180	24,180	24,185	24,180	25,940	27,820
UDC/ESDC/DA						
University Technology Centers	11,132	11,529	10,264	10,599	11,007	11,489
Onondaga Convention Center	1,250	1,305	1,375	1,445	1,535	1,630
Sports Facilities	3,650	3,885	4,563	4,849	5,176	5,481
Community Enhancement Facilities	27,925	32,460	44,772	54,349	55,631	46,161
University Facilities (Jobs 2000)	0	0	677	1,377	1,463	1,554
Natural Resources Preservation	0	4,185	4,380	4,595	4,820	5,055
Child Care Facilities	0	0	855	907	963	1,021
High Tech	0	0	0	791	4,769	5,078
Strategic Investment Program	0	0	21,470	31,220	47,416	49,702
Other State Purposes						
Dormitory Authority						
Pension Refinancing	131,580	140,445	150,095	78,915	0	0
Total Other Financing Arrangements	1,720,372	1,605,086	1,615,994	1,659,031	1,628,114	1,706,022
TOTAL STATE-SUPPORTED DEBT	2,359,774	2,124,616	2,097,712	2,101,984	2,089,685	2,174,973

**DEBT SERVICE FUNDS FINANCIAL PLAN
PREPARED ON THE CASH BASIS OF ACCOUNTING
2000-2001 THROUGH 2005-06
(Thousands of Dollars)**

	<u>2000-2001</u>	<u>2001-2002</u>	<u>2002-2003</u>	<u>2003-2004</u>	<u>2004-2005</u>	<u>2005-2006</u>
Opening Fund Balances	\$447,961	\$428,301	\$134,538	\$135,008	\$133,631	\$131,270
Receipts						
Taxes	\$2,708,000	\$2,479,200	\$2,546,900	\$2,526,100	\$2,631,600	\$2,744,100
Miscellaneous Receipts	850,144	614,237	642,446	649,628	645,697	720,760
Federal Grants	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Subtotal Receipts	<u>\$3,558,144</u>	<u>\$3,093,437</u>	<u>\$3,189,346</u>	<u>\$3,175,728</u>	<u>\$3,277,297</u>	<u>\$3,464,860</u>
Disbursements						
State Operations	\$5,950	\$7,000	\$7,000	\$7,000	\$7,000	\$7,000
Debt Service	4,125,335	3,923,751	4,085,711	4,136,352	4,309,371	4,440,429
Subtotal Disbursements	<u>\$4,131,285</u>	<u>\$3,930,751</u>	<u>\$4,092,711</u>	<u>\$4,143,352</u>	<u>\$4,316,371</u>	<u>\$4,447,429</u>
Other Financing Sources (Uses)						
Transfers From Other Funds	\$4,794,877	\$5,012,820	\$5,174,033	\$5,215,334	\$5,403,039	\$5,561,434
Transfers To Other Funds	<u>(4,241,396)</u>	<u>(4,469,269)</u>	<u>(4,270,198)</u>	<u>(4,249,087)</u>	<u>(4,366,326)</u>	<u>(4,577,150)</u>
Net Other Financing Sources (Uses)	<u>\$553,481</u>	<u>\$543,551</u>	<u>\$903,835</u>	<u>\$966,247</u>	<u>\$1,036,713</u>	<u>\$984,284</u>
Changes in Fund Balances	<u>(\$19,660)</u>	<u>(\$293,763)</u>	<u>\$470</u>	<u>(\$1,377)</u>	<u>(\$2,361)</u>	<u>\$1,715</u>
Closing Fund Balances	<u>\$428,301</u>	<u>\$134,538</u>	<u>\$135,008</u>	<u>\$133,631</u>	<u>\$131,270</u>	<u>\$132,985</u>

CAPITAL PROGRAM PLAN

CAPITAL PROGRAM PLAN

This section provides a narrative description of the purposes, goals and objectives of agencies with capital programs over the Five-Year Capital Plan. These agency narratives also highlight accomplishments, specific new initiatives, and long-term financial requirements.

The accompanying tables provide five years of appropriation, commitment and disbursement projections for each program. Commitment levels in these tables reflect the value of contracts expected to be entered into by each agency in a given year. Each agency narrative compares the Plan's recommended commitment levels with last year's levels. The reappropriation projections reflect the unexpended balance of the original appropriation, and any unused amounts continue to be shown until the project is completed.

This section also includes summary schedules of disbursements, which aggregate the information presented in the individual agency tables. These summary tables eliminate transactions which simply move monies from one fund to another and, therefore, appropriately reflect only projections of disbursements for capital projects. This adjustment provides comparability between the Plan's summary of disbursements and the State's Financial Plan.

This section of the Plan is organized programmatically. Each program area begins with a functional overview, followed by each agency's narrative and financial summary tables. The programmatic areas are transportation, environment and recreation, public protection, education, mental hygiene, housing and other.

All State agencies and authorities with State-supported capital programs have capital maintenance systems. Agencies are required to develop five-year maintenance plans, which include an assessment of assets with a replacement value of at least \$5 million, that reflect an asset's age, condition, condition goals, maintenance activities, and remaining useful life. In addition, every five years, agencies are also required to perform an independent evaluation of their maintenance plans to ensure that the recommended maintenance activities are consistent with current capital needs.

The capital maintenance plan summaries are included in the agency narratives, since the maintenance plans are a critical part of an agency's five-year capital plan. Agencies with new or existing capital maintenance plans have begun to identify the financial requirements for preventive maintenance. The appropriations reflected in each agency's five-year capital plan reflect a needs-assessment which will continue to be refined as an agency implements an asset maintenance system.

TRANSPORTATION

New York's diverse transportation system has played a crucial role in the revitalization of our economy. The State's 239,000 lane miles of roads, 4,000 railroad miles, 147 public use airports, 12 major ports and over 70 mass transit systems are among our most valuable resources. These important assets are managed and maintained by a network of State agencies, public authorities, local governments and private entities.

The Executive Budget proposes a 2001-02 through 2005-06 capital program that will protect and improve our transportation facilities, providing \$15.5 billion for Department of Transportation programs and \$2.4 billion for State support of the capital program of the Metropolitan Transportation Authority.

DEPARTMENT OF TRANSPORTATION

The Department of Transportation (DOT) is primarily responsible for maintaining and rehabilitating the State's system of highways and bridges, which includes over 40,000 State highway lane miles and 7,500 bridges. Private contractors perform all major construction and repair work, while the Department provides seasonal maintenance and repair. The Department also oversees and funds programs that help defray local capital expenses associated with road and bridge projects, including the Consolidated Highway Improvement Program (CHIPS) and the Marchiselli Program.

The 2001-02 through 2005-06 Capital Program Plan provides for highway and bridge construction levels that will total \$1.75 billion in each year of the Plan period. This represents the highest construction level ever achieved — \$150 million more than 2000-01. Supporting this enhanced construction level, the Plan also provides for engineering levels of approximately \$640 million in each year — a \$50 million increase over 2000-01.

The enhanced construction program will be financed without an increase in State debt. Instead, the Plan will utilize \$250 million from the Debt Reduction Reserve Fund.

The Capital Program Plan also provides:

- \$258 million annually for local capital programs, including the CHIPS and Marchiselli programs;
- Continuation of an \$80 million five-year rail freight and passenger program that will preserve and improve the State's rail system — \$10 million will be appropriated in 2001-02;
- \$25 million annually for the Industrial Access Program which promotes job creation and retention by encouraging business expansion with highway, rail and port projects;
- \$31 million annually for Department of Transportation maintenance facilities and equipment; and
- \$8 million annually to help local and State airports match Federal aviation aid.

Preventive maintenance continues to be a key component of the Department's activities. Since preventive activities extend the life of a road or bridge, they are more cost-effective in the long run than major reconstruction. For highways, the goal of keeping water and other materials away from the base of the highway is accomplished through

CAPITAL PROGRAM PLAN

such activities as crack sealing, pothole repair, joint repair and drainage repair. Painting, washing, joint repair and maintaining drainage are key elements to extending the life of State bridges. A total of \$1.9 billion will be available for the planned preventive maintenance activities over the next five years.

The Department's maintenance activities are supported by 311 sites around the State which encompass over 700 building types, including 59 maintenance headquarters, 125 maintenance sub-headquarters, 41 salt storage areas, 20 bridge crew facilities, 2 special crew facilities, a sign shop and 64 other storage and reload sites. The average age of the infrastructure is over 30 years. The total size of the infrastructure is approximately 4 million gross square feet. The overall condition of the Department's maintenance facilities is fair and the remaining useful life is over ten years.

The Department's maintenance facilities plan consists of an annual review of its overall needs and a prioritization of its projects. The program goal is to upgrade and repair its infrastructure based on evaluation of the condition, proposed use and corresponding health, safety and environmental concerns.

TRANSIT PROGRAMS

Mass transportation systems play an essential role in the State's economic and social networks. More than 25 percent of workers in New York State travel to work via mass transportation. Mass transit systems also alleviate ill effects on air quality by relieving traffic congestion.

The Capital Program Plan will provide \$2.5 billion of State support for the capital programs of transit systems throughout New York. This State assistance includes:

- Nearly \$2.38 billion of State funding for the Metropolitan Transportation Authority's (MTA) capital program, including over \$1 billion that was newly dedicated to the MTA's Capital Program beginning in 2000-01.
- More than \$150 million of State aid for the capital programs of other transit systems throughout the State, to be used for bus acquisitions, maintenance facility improvements and other projects. In addition, a portion of the non-MTA transit dedicated fund resources will be used to enhance operating aid for these systems.

CANALS

The New York State Canal Corporation maintains, operates, develops and makes capital improvements to the 524-mile navigable waterway which includes 57 locks, numerous dams, reservoirs and water control structures. Revenues from canal tolls and other user fees are deposited into the Canal System Development Fund and, in accordance with the State Constitution, are used exclusively for the canals. Maintenance on the canals is conducted on an ongoing basis to ensure that canal facilities operate properly and that public safety is maintained.

CAPITAL PROGRAM PLAN

**TRANSPORTATION, DEPARTMENT OF
SUMMARY OF
PROJECTED APPROPRIATIONS, COMMITMENTS, AND DISBURSEMENTS
2001-2002 THROUGH 2005-2006
(thousands of dollars)**

APPROPRIATIONS

	Reappropriations	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
Program Summary							
Aviation	87,471	8,000	8,000	8,000	8,000	8,000	40,000
Highway Facilities	8,138,936	3,782,647	3,783,583	3,767,586	3,610,337	3,571,949	18,516,102
Maintenance Facilities	61,518	31,000	31,000	31,000	31,000	31,000	155,000
Mass Transportation and Rail Freight	221,800	52,815	64,815	64,815	66,815	66,815	316,075
Ports and Waterways	1,565	0	0	0	0	0	0
Total	<u>8,511,290</u>	<u>3,874,462</u>	<u>3,887,398</u>	<u>3,871,401</u>	<u>3,716,152</u>	<u>3,677,764</u>	<u>19,027,177</u>
Fund Summary							
Capital Projects Fund - A.C. and T.I. Fund (Bondable)	78,915	0	0	0	0	0	0
Capital Projects Fund - Advances	24,781	0	0	0	0	0	0
Capital Projects Fund - Aviation (Bondable)	5,266	0	0	0	0	0	0
Capital Projects Fund - Energy Conservation (Bondable)	2,130	0	0	0	0	0	0
Capital Projects Fund - Infrastructure Renewal (Bondable)	47,252	0	0	0	0	0	0
Dedicated Highway and Bridge Trust Fund	2,759,570	1,643,641	1,647,243	1,424,786	1,258,301	1,235,107	7,209,078
Dedicated Mass Transportation Fund	139,912	42,815	44,815	44,815	46,815	46,815	226,075
Engineering Services Fund	916,325	636,684	643,226	648,631	655,867	634,673	3,219,081
Federal Capital Projects Fund	4,389,083	1,490,500	1,491,000	1,692,000	1,694,000	1,700,000	8,067,500
Fiduciary funds - Misc Combined Expendable Trust Fund	81,652	50,000	50,000	50,000	50,000	50,000	250,000
NY Metro Transportation Council Account	17,833	10,822	11,114	11,169	11,169	11,169	55,443
Regional Aviation Fund	34,864	0	0	0	0	0	0
Suburban Transportation Fund	13,707	0	0	0	0	0	0
Total	<u>8,511,290</u>	<u>3,874,462</u>	<u>3,887,398</u>	<u>3,871,401</u>	<u>3,716,152</u>	<u>3,677,764</u>	<u>19,027,177</u>

CAPITAL PROGRAM PLAN

**TRANSPORTATION, DEPARTMENT OF
SUMMARY OF
PROJECTED APPROPRIATIONS, COMMITMENTS, AND DISBURSEMENTS
2001-2002 THROUGH 2005-2006
(thousands of dollars)**

COMMITMENTS

	<u>2001-2002</u>	<u>2002-2003</u>	<u>2003-2004</u>	<u>2004-2005</u>	<u>2005-2006</u>
<u>Program Summary</u>					
Aviation	8,000	8,000	8,000	8,000	8,000
Highway Facilities	3,782,647	3,783,583	3,767,586	3,610,337	3,571,949
Maintenance Facilities	31,000	31,000	31,000	31,000	31,000
Mass Transportation and Rail Freight	52,815	64,815	64,815	66,815	66,815
Total	<u>3,874,462</u>	<u>3,887,398</u>	<u>3,871,401</u>	<u>3,716,152</u>	<u>3,677,764</u>
<u>Fund Summary</u>					
Dedicated Highway and Bridge Trust Fund	1,643,641	1,647,243	1,424,786	1,258,301	1,235,107
Dedicated Mass Transportation Fund	42,815	44,815	44,815	46,815	46,815
Engineering Services Fund	636,684	643,226	648,631	655,867	634,673
Federal Capital Projects Fund	1,490,500	1,491,000	1,692,000	1,694,000	1,700,000
Fiduciary funds - Misc Combined Expendable Trust Fund	50,000	50,000	50,000	50,000	50,000
NY Metro Transportation Council Account	10,822	11,114	11,169	11,169	11,169
Total	<u>3,874,462</u>	<u>3,887,398</u>	<u>3,871,401</u>	<u>3,716,152</u>	<u>3,677,764</u>

CAPITAL PROGRAM PLAN

**TRANSPORTATION, DEPARTMENT OF
SUMMARY OF
PROJECTED APPROPRIATIONS, COMMITMENTS, AND DISBURSEMENTS
2001-2002 THROUGH 2005-2006
(thousands of dollars)**

DISBURSEMENTS

	Estimated 2000-2001	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
Program Summary							
Aviation	15,750	19,925	17,671	23,549	10,400	9,100	80,645
Highway Facilities	3,196,628	3,507,594	3,514,950	3,592,953	3,513,864	3,503,950	17,633,311
Maintenance Facilities	26,832	37,784	29,766	27,083	28,880	30,040	153,553
Mass Transportation and Rail Freight	47,343	48,200	48,120	51,628	66,834	66,263	281,045
Ports and Waterways	5	3	0	0	0	0	3
Total	<u>3,286,558</u>	<u>3,613,506</u>	<u>3,610,507</u>	<u>3,695,213</u>	<u>3,619,978</u>	<u>3,609,353</u>	<u>18,148,557</u>
Fund Summary							
Capital Projects Fund - A.C. and T.I. Fund (Bondable)	16,000	14,000	12,000	10,000	8,000	6,000	50,000
Capital Projects Fund - Advances	3,000	1,000	500	500	500	500	3,000
Capital Projects Fund - Aviation (Bondable)	1,600	1,200	800	400	400	400	3,200
Capital Projects Fund - Energy Conservation (Bondable)	200	200	200	200	200	200	1,000
Capital Projects Fund - Infrastructure Renewal (Bondable)	5,000	5,000	5,000	5,000	5,000	5,000	25,000
Dedicated Highway and Bridge Trust Fund	1,423,076	1,650,714	1,593,101	1,591,213	1,382,609	1,317,557	7,535,194
Dedicated Mass Transportation Fund	38,685	39,220	37,584	38,367	43,429	49,563	208,163
Engineering Services Fund	625,439	633,696	637,800	643,534	658,145	662,632	3,235,807
Federal Capital Projects Fund	1,157,685	1,247,855	1,306,284	1,388,681	1,510,651	1,556,465	7,009,936
NY Metro Transportation Council Account	8,273	12,621	10,238	10,318	10,044	10,036	53,257
Passenger Facility Charge Fund	600	1,000	0	0	0	0	1,000
Regional Aviation Fund	6,000	6,000	6,000	6,000	0	0	18,000
Suburban Transportation Fund	1,000	1,000	1,000	1,000	1,000	1,000	5,000
Total	<u>3,286,558</u>	<u>3,613,506</u>	<u>3,610,507</u>	<u>3,695,213</u>	<u>3,619,978</u>	<u>3,609,353</u>	<u>18,148,557</u>

CAPITAL PROGRAM PLAN

METROPOLITAN TRANSPORTATION AUTHORITY
SUMMARY OF
PROJECTED APPROPRIATIONS, COMMITMENTS, AND DISBURSEMENTS
2001-2002 THROUGH 2005-2006
 (thousands of dollars)

APPROPRIATIONS

	Reappropriations	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
<u>Program Summary</u>							
Metropolitan Transportation Authority	36,000	0	0	0	0	0	0
Total	<u>36,000</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
<u>Fund Summary</u>							
Capital Projects Fund - Advances	36,000	0	0	0	0	0	0
Total	<u>36,000</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>

CAPITAL PROGRAM PLAN

**THRUWAY AUTHORITY, NEW YORK STATE
SUMMARY OF
PROJECTED APPROPRIATIONS, COMMITMENTS, AND DISBURSEMENTS
2001-2002 THROUGH 2005-2006
(thousands of dollars)**

APPROPRIATIONS

	Reappropriations	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
<u>Program Summary</u>							
Canal Development Program	2,450	2,000	2,000	2,000	2,000	2,000	10,000
Total	<u>2,450</u>	<u>2,000</u>	<u>2,000</u>	<u>2,000</u>	<u>2,000</u>	<u>2,000</u>	<u>10,000</u>
<u>Fund Summary</u>							
New York State Canal System							
Development Fund	2,450	2,000	2,000	2,000	2,000	2,000	10,000
Total	<u>2,450</u>	<u>2,000</u>	<u>2,000</u>	<u>2,000</u>	<u>2,000</u>	<u>2,000</u>	<u>10,000</u>

COMMITMENTS

	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006
<u>Program Summary</u>					
Canal Development Program	2,000	2,000	2,000	2,000	2,000
Total	<u>2,000</u>	<u>2,000</u>	<u>2,000</u>	<u>2,000</u>	<u>2,000</u>
<u>Fund Summary</u>					
New York State Canal System					
Development Fund	2,000	2,000	2,000	2,000	2,000
Total	<u>2,000</u>	<u>2,000</u>	<u>2,000</u>	<u>2,000</u>	<u>2,000</u>

DISBURSEMENTS

	Estimated 2000-2001	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
<u>Program Summary</u>							
Canal Development Program	2,000	2,000	2,000	2,000	2,000	2,000	10,000
Total	<u>2,000</u>	<u>2,000</u>	<u>2,000</u>	<u>2,000</u>	<u>2,000</u>	<u>2,000</u>	<u>10,000</u>
<u>Fund Summary</u>							
New York State Canal System							
Development Fund	2,000	2,000	2,000	2,000	2,000	2,000	10,000
Total	<u>2,000</u>	<u>2,000</u>	<u>2,000</u>	<u>2,000</u>	<u>2,000</u>	<u>2,000</u>	<u>10,000</u>

CAPITAL PROGRAM PLAN

ENVIRONMENT AND RECREATION

The Department of Environmental Conservation (DEC) and the Office of Parks, Recreation and Historic Preservation (OPRHP) are the principal agencies responsible for preserving and protecting the State's extensive environmental, historic and cultural resources and providing recreational opportunities for its citizens. Each agency is responsible for the development and maintenance of a wide array of capital facilities integral to this mission.

A major focus of DEC and OPRHP over the next five years is the implementation of the Clean Water/Clean Air Bond Act (CWCA), proposed by the Governor, and endorsed by the voters in November 1996. The Bond Act authorized a total of \$1.75 billion for projects vital to the State's environmental and economic health.

DEPARTMENT OF ENVIRONMENTAL CONSERVATION

The Department of Environmental Conservation (DEC) is charged with protecting the State's natural resources. Department responsibilities include cleaning up solid and hazardous waste disposal sites, enforcing air and water quality standards, maintaining hundreds of flood and coastal erosion projects, and stewardship of approximately four million acres of State land. The Department also provides safe opportunities for outdoor recreation including hunting, fishing, camping, hiking and other activities. DEC manages hundreds of facilities including dams, boat launch sites, campgrounds, fish hatcheries, wildlife management areas and a ski area.

DEC's capital program enhances and maintains the infrastructure necessary to provide a safe environment, and an estimated \$630 million in capital disbursements will support these activities in 2001-02. DEC's Capital Plan directs resources to projects to ensure compliance with health and safety requirements and State and Federal environmental mandates. In 2001-02, new General Fund appropriations of \$30.7 million are recommended to address these needs and to maintain and upgrade campgrounds, environmental centers and camps, fish hatcheries and other Department-owned buildings and facilities, maintain flood control structures, and fund shore protection projects for communities threatened by coastal erosion.

The 2001-02 Executive Budget recommends new appropriations totaling \$169.6 million from the Clean Water/Clean Air (CWCA) Bond Act for projects to be administered by DEC. Another \$50 million is appropriated in the Department of Health for the Safe Drinking Water Program. The CWCA Bond Act funds such important activities as: water quality improvement projects, landfill closure and recycling projects, brownfields projects, safe drinking water projects and air quality improvement projects. Combined with \$1.3 billion in prior year appropriations, a total of \$1.5 billion will have been made available from the Bond Act by 2001-02.

The Capital Program and Financing Plan recommends additional appropriations of \$142.4 million from CWCA bonds through 2002-2003 for projects administered by DEC. Another \$70 million is appropriated in the Department of Health. In total, CWCA appropriations of \$1.75 billion will have been made available by 2002-2003 to support critical environmental projects.

Another key element of DEC's capital program is the Environmental Protection Fund (EPF), a dedicated fund supported by revenues of approximately \$150 million annually commencing in 2001-02, a \$25 million increase over the 2000-01 Capital Plan. The Executive Budget includes new appropriations of \$150 million, funding a host of critical environmental and recreational activities including: local landfill closure and recycling; waterfront revitalization projects; non-point source water pollution control; farmland preservation; open space land acquisition; Hudson River Estuary Management and municipal parks projects; the Hudson River Park project; remediation projects at Onondaga Lake; the restoration and preservation of historic barns; and stewardship projects on State-owned parks and lands. Beginning in 2001-02, recommendations also include \$2.8 million for the cost of staff working on EPF Open Space programs. Additional EPF appropriations of \$600 million through 2005-06 will continue funding these important activities.

The Department's Capital Plan also fully supports the Governor's State Superfund Refinancing Bill which provides for annual pay-as-you-go proposed funding of \$138 million — consisting of \$105 million for the State Superfund and Voluntary Cleanup programs, and \$33 million for the Oil Spill program. This program will be funded equally by the State and industry and will maintain the most stringent environmental and public health standards in the nation. The new State Superfund is scheduled to begin in 2001 after the existing 1986 Environmental Quality Bond Act hazardous waste funds of \$1.1 billion are fully committed.

In 2001-02, the level of contract commitments projected in the Department's capital plan is \$636.2 million. This is an increase of over \$46.4 million from the level of 2000-01 commitments projected in the 2000-2001 capital plan. The increase is consistent with increased appropriations for several capital programs. Future year commitments are also consistent with planned appropriation levels over the next five years.

The Department's capital maintenance plan focuses on preservation and preventive maintenance at its various lands, facilities and other structures. The Department manages a vast array of assets that vary in age, condition and useful life, including: approximately 4 million acres of land; 291 boat launch sites; 290 fishing access sites; 100 flood control structures; 53 campgrounds; 13 fish hatcheries; 1 game farm; 4 environmental education camps; 4 environmental education centers; 1 tree nursery; and the Belleayre Mountain ski center. The Department is developing a computerized maintenance management system which will facilitate planning and preventive maintenance for these extensive resources.

OFFICE OF PARKS, RECREATION AND HISTORIC PRESERVATION

The Office of Parks, Recreation and Historic Preservation operates 162 State parks and 35 historic sites that provide a place for visitors to relax and learn about New York's natural, historic and recreational treasures. More than 60 million people visit the State parks each year.

New York State's park system is one of the oldest and best developed in the nation, featuring 27 golf courses, 76 developed beaches, 51 swimming pools, and more than 5,000 buildings. The majority of facilities at State parks were built more than 50 years ago. Accordingly, a primary component of the capital program is devoted to maintenance and rehabilitation of existing facilities.

CAPITAL PROGRAM PLAN

For 2001-02, the capital plan supports approximately \$39.6 million in capital disbursements from various sources. In the area of new appropriations, \$30.5 million is recommended for capital projects from the State Park Infrastructure Fund (SPIF), a dedicated fund consisting of revenues generated from day use and camping fees at the parks, as well as other miscellaneous revenues. Support is also provided for the Office's capital program from Fiduciary funds (notably \$10 million for the Niagara Observation Tower), Federal resources, and the 1986 Environmental Quality Bond Act.

In addition, funding will be available from the Environmental Protection Fund (EPF) and the Clean Water/Clean Air Bond Act to improve park facilities and protect the fragile natural resources at State parks. These funds are included in the Department of Environmental Conservation's capital budget.

The Office's five-year capital plan reflects the needs of the various parks and historic sites. A total of \$169 million, mainly from the SPIF, is planned to be spent on projects that are primarily targeted at correcting health and safety risks and preserving park facilities and include actions to:

- Restore historic sites;
- Rehabilitate park utility and sanitary systems;
- Improve selected roads and bridges;
- Upgrade public comfort stations and campground wash houses;
- Maintain and improve park buildings, cabins and pool facilities; and
- Develop newly acquired park lands.

The Office's capital maintenance plan also indicates that 2001-02 investments will be concentrated in preservation and protection of its many facilities. The Office's assets consist of approximately 5,000 buildings which vary in age, condition and useful life, including: historic buildings, offices, cabins, comfort stations, maintenance/storage buildings, restaurants, visitor/nature centers, pump houses and toll booths. The Office plans to focus its 2001-02 maintenance efforts primarily on site restoration, roof repair, and exterior construction projects.

In 2001-02, preparation will continue at Bethpage State Park for the 2002 U. S. Open Golf Championship. This event, held for the first time at a public golf course, will provide substantial economic and other benefits for the State's park system and the entire Long Island community.

The level of contract commitments projected in the Office's capital plan is approximately \$49 million in 2001-02, which is slightly higher than the level projected in the 2000-01 plan due mainly to \$10 million in Fiduciary funding for the renovation of the Observation Tower at the Niagara Reservation. Future year commitments reflect projected activity from both new appropriations and prior year appropriations.

HUDSON RIVER PARK TRUST

The Hudson River Park Trust (HRPT) is responsible for designing, developing, constructing, and maintaining the 550 acre Hudson River Park, which will extend 5 miles along the Hudson River waterfront from Battery Park City to 59th Street. During 2001-02, the Trust will continue to refine the framework and scope of the Hudson River Park, develop detailed cost estimates, explore alternative sources of funding and continue to oversee capital design and construction for projects for the Park.

CAPITAL PROGRAM PLAN

The 2001-02 Executive Budget recommends \$40 million in new appropriations for the Trust for capital costs associated with the planning, design and construction of Park projects. Specifically, \$20 million is provided for Park development from the Environmental Protection Fund (EPF) within the budget for the Department of Environmental Conservation. In addition, the Budget provides a State-funded advance appropriation of \$20 million, which will be repaid by New York City as part of its share of the Park's continued development costs. The level of contract commitments projected in the Trust's capital plan is approximately \$40 million. Additional commitments are reflected in the EPF. Future year commitments reflect projected activity from both new appropriations and current year appropriations.

CAPITAL PROGRAM PLAN

**ENVIRONMENTAL CONSERVATION, DEPARTMENT OF
SUMMARY OF
PROJECTED APPROPRIATIONS, COMMITMENTS, AND DISBURSEMENTS
2001-2002 THROUGH 2005-2006
(thousands of dollars)**

APPROPRIATIONS

	Reappropriations	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
Program Summary							
Administration	1,698	500	0	0	0	0	500
Air Resources	114,984	15,000	145,400	3,000	3,000	3,000	169,400
Clean Water Clean Air Implementation	6,027	2,592	2,592	2,592	2,592	2,592	12,960
Clean Water/Clean Air 96	91,444	25,000	0	0	0	0	25,000
Design and Construction Supervision	14	0	0	0	0	0	0
Environment and Recreation	351,835	150,000	150,000	150,000	150,000	150,000	750,000
Environmental Protection and Enhancements	27,378	0	0	0	0	0	0
Fish and Wildlife	9,292	1,800	1,000	1,000	1,000	1,000	5,800
Lands and Forests	17,027	2,782	1,000	1,000	1,000	1,000	6,782
Marine Resources	6,985	1,450	0	0	0	0	1,450
Operations	35,497	17,460	10,000	10,000	10,000	35,000	82,460
Recreation	1,294	350	700	700	700	700	3,150
Solid and Hazardous Waste Management	376,402	0	0	0	0	0	0
Solid Waste Management	284,593	150,675	105,650	105,650	105,650	105,650	573,275
Water Resources	1,046,598	276,289	187,632	187,632	187,632	187,632	1,026,817
Total	2,371,068	643,898	603,974	461,574	461,574	486,574	2,657,594
Fund Summary							
Capital Projects Fund	181,723	60,509	51,122	51,122	51,122	76,122	289,997
Capital Projects Fund - 1996 CWA (Bondable)	747,269	169,582	142,400	0	0	0	311,982
Capital Projects Fund - Advances	112,526	1,305	1,000	1,000	1,000	1,000	5,305
Capital Projects Fund - EQBA (Bondable)	65,887	0	0	0	0	0	0
Capital Projects Fund - EQBA 86 (Bondable)	376,410	0	0	0	0	0	0
Capital Projects Fund - PWBA (Bondable)	33,886	0	0	0	0	0	0
Clean Air Fund	6,276	3,000	3,000	3,000	3,000	3,000	15,000
Clean Water Clean Air Implementation Fund	6,027	2,592	2,592	2,592	2,592	2,592	12,960
Enterprise Fund	175	0	0	0	0	0	0
Environmental Protection Fund	379,213	150,000	150,000	150,000	150,000	150,000	750,000
Federal Capital Projects Fund	448,725	151,910	148,860	148,860	148,860	148,860	747,350
Financial Security Fund	1,972	0	0	0	0	0	0
Forest Preserve Expansion Fund	142	0	0	0	0	0	0
Hudson River Habitat Restor. Fund	351	0	0	0	0	0	0
Natural Resource Damages Fund	10,486	0	0	0	0	0	0
Remedial Program Transfer Fund	0	105,000	105,000	105,000	105,000	105,000	525,000
Total	2,371,068	643,898	603,974	461,574	461,574	486,574	2,657,594

CAPITAL PROGRAM PLAN

**ENVIRONMENTAL CONSERVATION, DEPARTMENT OF
SUMMARY OF
PROJECTED APPROPRIATIONS, COMMITMENTS, AND DISBURSEMENTS
2001-2002 THROUGH 2005-2006
(thousands of dollars)**

COMMITMENTS

	<u>2001-2002</u>	<u>2002-2003</u>	<u>2003-2004</u>	<u>2004-2005</u>	<u>2005-2006</u>
<u>Program Summary</u>					
Administration	500	500	500	500	500
Air Resources	3,950	3,500	3,500	3,500	3,500
Clean Water Clean Air Implementation	2,592	2,592	2,592	2,592	2,592
Clean Water/Clean Air 96	169,600	142,400	0	0	0
Environment and Recreation	150,000	150,000	150,000	150,000	150,000
Fish and Wildlife	1,000	1,000	1,000	1,000	1,000
Lands and Forests	3,532	1,000	1,000	1,000	1,000
Marine Resources	250	200	200	200	200
Operations	17,460	10,000	10,000	10,000	35,000
Recreation	700	700	700	700	700
Solid and Hazardous Waste Management	107,000	105,000	105,000	105,000	105,000
Solid Waste Management	650	650	650	650	650
Water Resources	178,922	179,946	179,322	178,772	178,772
Total	<u>636,156</u>	<u>597,488</u>	<u>454,464</u>	<u>453,914</u>	<u>478,914</u>
<u>Fund Summary</u>					
Capital Projects Fund	60,509	51,122	51,122	51,122	76,122
Capital Projects Fund - 1996 CWA (Bondable)	169,600	142,400	0	0	0
Capital Projects Fund - Advances	1,305	1,000	1,000	1,000	1,000
Capital Projects Fund - EQBA (Bondable)	2,000	0	0	0	0
Clean Air Fund	3,000	3,000	3,000	3,000	3,000
Clean Water Clean Air Implementation Fund	2,592	2,592	2,592	2,592	2,592
Environmental Protection Fund	150,000	150,000	150,000	150,000	150,000
Federal Capital Projects Fund	140,950	141,174	140,550	140,000	140,000
Financial Security Fund	200	200	200	200	200
Natural Resource Damages Fund	1,000	1,000	1,000	1,000	1,000
Remedial Program Transfer Fund	105,000	105,000	105,000	105,000	105,000
Total	<u>636,156</u>	<u>597,488</u>	<u>454,464</u>	<u>453,914</u>	<u>478,914</u>

CAPITAL PROGRAM PLAN

**ENVIRONMENTAL CONSERVATION, DEPARTMENT OF
SUMMARY OF
PROJECTED APPROPRIATIONS, COMMITMENTS, AND DISBURSEMENTS
2001-2002 THROUGH 2005-2006
(thousands of dollars)**

DISBURSEMENTS

	Estimated 2000-2001	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
Program Summary							
Administration	611	548	700	250	0	0	1,498
Air Resources	55,133	26,904	43,180	39,954	58,888	45,300	214,226
Clean Water Clean Air Implementation	6,027	2,592	2,592	2,592	2,592	2,592	12,960
Clean Water/Clean Air 96	4,147	9,164	7,664	17,164	14,914	13,664	62,570
Environment and Recreation	102,372	113,453	110,179	124,821	125,000	125,000	598,453
Environmental Protection and Enhancements	13,548	5,547	9,821	179	0	0	15,547
Fish and Wildlife	505	1,218	1,399	850	800	1,051	5,318
Lands and Forests	2,626	523	570	1,025	1,120	1,017	4,255
Marine Resources	324	200	200	100	0	0	500
Operations	9,253	10,155	9,996	9,814	10,761	33,050	73,776
Recreation	1,320	558	200	300	550	650	2,258
Solid and Hazardous Waste Management	75,000	75,000	70,000	50,000	50,000	24,791	269,791
Solid Waste Management	24,864	129,480	134,754	133,352	122,900	145,362	665,848
Water Resources	241,454	254,262	235,072	245,997	238,082	232,887	1,206,300
Total	<u>537,184</u>	<u>629,604</u>	<u>626,327</u>	<u>626,398</u>	<u>625,607</u>	<u>625,364</u>	<u>3,133,300</u>
Fund Summary							
Capital Projects Fund	49,181	50,657	49,499	50,229	50,500	75,500	276,385
Capital Projects Fund - 1996 CWA (Bondable)	125,000	119,164	119,164	139,164	139,164	139,164	655,820
Capital Projects Fund - Advances	7,360	7,012	7,152	7,450	7,400	7,400	36,414
Capital Projects Fund - EQBA (Bondable)	9,031	492	2,130	1,106	1,100	1,100	5,928
Capital Projects Fund - EQBA 86 (Bondable)	75,000	75,000	70,000	50,000	50,000	24,791	269,791
Capital Projects Fund - PWBA (Bondable)	3,100	3,725	4,800	800	800	800	10,925
Clean Air Fund	3,000	3,000	3,000	3,000	3,000	3,000	15,000
Clean Water Clean Air Implementation Fund	6,027	2,592	2,592	2,592	2,592	2,592	12,960
Environmental Protection Fund	115,920	119,000	120,000	125,000	125,000	125,000	614,000
Federal Capital Projects Fund	140,535	140,950	141,174	140,550	140,000	140,000	702,674
Financial Security Fund	500	482	482	482	31	0	1,477
Forest Preserve Expansion Fund	30	30	20	25	20	17	112
Natural Resource Damages Fund	2,500	2,500	1,314	1,000	1,000	1,000	6,814
Remedial Program Transfer Fund	0	105,000	105,000	105,000	105,000	105,000	525,000
Total	<u>537,184</u>	<u>629,604</u>	<u>626,327</u>	<u>626,398</u>	<u>625,607</u>	<u>625,364</u>	<u>3,133,300</u>

CAPITAL PROGRAM PLAN

**PARKS, RECREATION AND HISTORIC PRESERVATION, OFFICE OF
SUMMARY OF
PROJECTED APPROPRIATIONS, COMMITMENTS, AND DISBURSEMENTS
2001-2002 THROUGH 2005-2006
(thousands of dollars)**

APPROPRIATIONS

	Reappropriations	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
Program Summary							
Federal Capital Projects Fund	3,284	2,500	0	0	0	0	2,500
Maintenance and Improvement of Existing Facilities	64,230	46,332	30,000	30,000	30,000	29,750	166,082
Natural Heritage Trust	300	0	0	0	0	0	0
New Facilities	2,175	850	0	0	0	0	850
Outdoor Recreation	1,013	0	0	0	0	0	0
Parks EQBA	17,582	0	0	0	0	0	0
Total	<u>88,584</u>	<u>49,682</u>	<u>30,000</u>	<u>30,000</u>	<u>30,000</u>	<u>29,750</u>	<u>169,432</u>
Fund Summary							
Capital Projects Fund	300	0	0	0	0	0	0
Capital Projects Fund - EQBA (Bondable)	406	0	0	0	0	0	0
Capital Projects Fund - EQBA 86 (Bondable)	17,176	0	0	0	0	0	0
Federal Capital Projects Fund	3,284	2,500	0	0	0	0	2,500
Fiduciary funds - Misc Combined Expendable Trust Fund	6,000	15,450	0	0	0	0	15,450
Misc. Capital Projects	2,767	1,250	1,000	1,000	1,000	750	5,000
Outdoor Recreation Development Bond Fund	230	0	0	0	0	0	0
Parks and Recreation Land Acquisition Bond Fund	783	0	0	0	0	0	0
State Parks Infrastructure Fund	57,638	30,482	29,000	29,000	29,000	29,000	146,482
Total	<u>88,584</u>	<u>49,682</u>	<u>30,000</u>	<u>30,000</u>	<u>30,000</u>	<u>29,750</u>	<u>169,432</u>

CAPITAL PROGRAM PLAN

PARKS, RECREATION AND HISTORIC PRESERVATION, OFFICE OF
SUMMARY OF
PROJECTED APPROPRIATIONS, COMMITMENTS, AND DISBURSEMENTS
2001-2002 THROUGH 2005-2006
 (thousands of dollars)

COMMITMENTS

	<u>2001-2002</u>	<u>2002-2003</u>	<u>2003-2004</u>	<u>2004-2005</u>	<u>2005-2006</u>
<u>Program Summary</u>					
Federal Capital Projects Fund	2,500	0	0	0	0
Maintenance and Improvement of Existing Facilities	37,375	23,100	23,100	23,500	23,500
New Facilities	1,175	0	0	0	0
Parks EQBA	7,660	0	0	0	0
Total	<u>48,710</u>	<u>23,100</u>	<u>23,100</u>	<u>23,500</u>	<u>23,500</u>
<u>Fund Summary</u>					
Capital Projects Fund - EQBA 86 (Bondable)	7,660	0	0	0	0
Federal Capital Projects Fund	2,500	0	0	0	0
Fiduciary funds - Misc Combined Expendable Trust Fund	15,450	0	0	0	0
Misc. Capital Projects	1,000	1,000	1,000	1,000	1,000
State Parks Infrastructure Fund	22,100	22,100	22,100	22,500	22,500
Total	<u>48,710</u>	<u>23,100</u>	<u>23,100</u>	<u>23,500</u>	<u>23,500</u>

CAPITAL PROGRAM PLAN

**PARKS, RECREATION AND HISTORIC PRESERVATION, OFFICE OF
SUMMARY OF
PROJECTED APPROPRIATIONS, COMMITMENTS, AND DISBURSEMENTS
2001-2002 THROUGH 2005-2006
(thousands of dollars)**

DISBURSEMENTS

	Estimated 2000-2001	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
Program Summary							
Clean Water Clean Air Implementation	1,453	0	0	0	0	0	0
Federal Capital Projects Fund	200	2,500	950	900	0	0	4,350
Maintenance and Improvement of Existing Facilities	24,411	30,212	34,409	33,566	26,214	26,525	150,926
New Facilities	800	800	400	0	0	0	1,200
Parks EQBA	8,450	6,100	5,632	460	0	0	12,192
Total	<u>35,314</u>	<u>39,612</u>	<u>41,391</u>	<u>34,926</u>	<u>26,214</u>	<u>26,525</u>	<u>168,668</u>
Fund Summary							
Capital Projects Fund - EQBA (Bondable)	0	400	0	0	0	0	400
Capital Projects Fund - EQBA 86 (Bondable)	8,450	5,700	5,632	460	0	0	11,792
Clean Water Clean Air Implementation Fund	1,453	0	0	0	0	0	0
Federal Capital Projects Fund	200	2,500	950	900	0	0	4,350
Fiduciary funds - Misc Combined Expendable Trust Fund	0	4,600	8,500	7,350	0	0	20,450
Misc. Capital Projects	400	1,250	925	825	731	925	4,656
State Parks Infrastructure Fund	24,811	25,162	25,384	25,391	25,483	25,600	127,020
Total	<u>35,314</u>	<u>39,612</u>	<u>41,391</u>	<u>34,926</u>	<u>26,214</u>	<u>26,525</u>	<u>168,668</u>

CAPITAL PROGRAM PLAN

**HUDSON RIVER PARK TRUST
SUMMARY OF
PROJECTED APPROPRIATIONS, COMMITMENTS, AND DISBURSEMENTS
2001-2002 THROUGH 2005-2006
(thousands of dollars)**

APPROPRIATIONS

	Reappropriations	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
<u>Program Summary</u>							
Regional Development	52,000	20,000	26,000	0	0	0	46,000
Total	<u>52,000</u>	<u>20,000</u>	<u>26,000</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>46,000</u>
<u>Fund Summary</u>							
Capital Projects Fund - Advances	52,000	20,000	26,000	0	0	0	46,000
Total	<u>52,000</u>	<u>20,000</u>	<u>26,000</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>46,000</u>

COMMITMENTS

	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006
<u>Program Summary</u>					
Regional Development	40,000	30,000	0	0	0
Total	<u>40,000</u>	<u>30,000</u>	<u>0</u>	<u>0</u>	<u>0</u>
<u>Fund Summary</u>					
Capital Projects Fund - Advances	40,000	30,000	0	0	0
Total	<u>40,000</u>	<u>30,000</u>	<u>0</u>	<u>0</u>	<u>0</u>

DISBURSEMENTS

	Estimated 2000-2001	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
<u>Program Summary</u>							
Regional Development	21,767	30,000	40,000	18,000	0	0	88,000
Total	<u>21,767</u>	<u>30,000</u>	<u>40,000</u>	<u>18,000</u>	<u>0</u>	<u>0</u>	<u>88,000</u>
<u>Fund Summary</u>							
Capital Projects Fund - Advances	10,000	30,000	40,000	18,000	0	0	88,000
Hudson River Park Fund	11,767	0	0	0	0	0	0
Total	<u>21,767</u>	<u>30,000</u>	<u>40,000</u>	<u>18,000</u>	<u>0</u>	<u>0</u>	<u>88,000</u>

CAPITAL PROGRAM PLAN

**ENVIRONMENTAL FACILITIES CORPORATION
SUMMARY OF
PROJECTED APPROPRIATIONS, COMMITMENTS, AND DISBURSEMENTS
2001-2002 THROUGH 2005-2006
(thousands of dollars)**

APPROPRIATIONS

	Reappropriations	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
Program Summary							
Clean Water - Clean Air Implementation	0	292	292	292	292	292	1,460
Pipeline for Jobs Program	14,500	6,250	0	0	0	0	6,250
Total	<u>14,500</u>	<u>6,542</u>	<u>292</u>	<u>292</u>	<u>292</u>	<u>292</u>	<u>7,710</u>
Fund Summary							
Capital Projects Fund	14,500	6,250	0	0	0	0	6,250
Clean Water Clean Air Implementation Fund	0	292	292	292	292	292	1,460
Total	<u>14,500</u>	<u>6,542</u>	<u>292</u>	<u>292</u>	<u>292</u>	<u>292</u>	<u>7,710</u>

COMMITMENTS

	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006
Program Summary					
Clean Water - Clean Air Implementation	292	292	292	292	292
Pipeline for Jobs Program	17,750	0	0	0	0
Total	<u>18,042</u>	<u>292</u>	<u>292</u>	<u>292</u>	<u>292</u>
Fund Summary					
Capital Projects Fund	17,750	0	0	0	0
Clean Water Clean Air Implementation Fund	292	292	292	292	292
Total	<u>18,042</u>	<u>292</u>	<u>292</u>	<u>292</u>	<u>292</u>

DISBURSEMENTS

	Estimated 2000-2001	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
Program Summary							
Clean Water - Clean Air Implementation	292	292	292	292	292	292	1,460
Pipeline for Jobs Program	11,000	17,750	0	0	0	0	17,750
Total	<u>11,292</u>	<u>18,042</u>	<u>292</u>	<u>292</u>	<u>292</u>	<u>292</u>	<u>19,210</u>
Fund Summary							
Capital Projects Fund	11,000	17,750	0	0	0	0	17,750
Clean Water Clean Air Implementation Fund	292	292	292	292	292	292	1,460
Total	<u>11,292</u>	<u>18,042</u>	<u>292</u>	<u>292</u>	<u>292</u>	<u>292</u>	<u>19,210</u>

CAPITAL PROGRAM PLAN

PUBLIC PROTECTION

The capital planning process is essential to the Department of Correctional Services (DOCS) as a means of providing adequate bed capacity and maintaining a safe and secure environment in existing facilities. The Division of State Police (DSP) and the Division of Military and Naval Affairs (DMNA) capital programs ensure that existing facilities continue to be maintained.

DEPARTMENT OF CORRECTIONAL SERVICES (DOCS)

The focus of the 2001-02 capital projects recommendation is to preserve and maintain the State's existing prison infrastructure.

DOCS is currently responsible for incarcerating convicted criminals and preparing them for successful return to the community. The capital program assists in this mission by ensuring that all housing, medical, program, and support space in 71 facilities remains functional, safe and secure.

The Department's substantial rehabilitation and preservation requirements are due to several factors, including the age of many of the State's prisons and the changing needs of the inmate population, particularly in the area of health care. "New" capacity was created during the 1980's often by converting older institutions from other uses to prisons. The focus of that effort was on security, not upgrading the structural integrity and infrastructure of these very old facilities.

The Department of Correctional Services Preventative Maintenance Program Plan addresses this situation by providing funds for system repairs and replacements necessary to keep capacity in service. Analysis indicates that the kitchen, heating, ventilation, hot water, electric and roofing systems are the major problem areas requiring appropriations.

The Capital Asset Maintenance Plan is designed to preserve the useful life of the facilities and infrastructure. In evaluating assets, DOCS has established a rating system to identify the condition of its physical plant as a tool for prioritizing essential rehabilitation projects. The following table identifies the capital asset group, age and condition of DOCS assets:

<u>Capital Asset Group</u>	<u>Age Range</u>	<u>Condition</u>			<u>Total</u>
		<u>Good</u>	<u>Fair</u>	<u>Poor</u>	
Minimum Security	4 to 75 yrs.	15	2	0	17
Medium Security	8 to 100 yrs.	33	4	0	37
Maximum Security	0 to 150 yrs.	14	3	0	17
Support	40 to 60 yrs.	2	0	0	2
	Total	64	9	0	73

CAPITAL PROGRAM PLAN

The program, consistent with the above objectives, recommends new capital project appropriations of approximately \$1 billion over the next five years, and \$813 million in reappropriations. These appropriations are grouped programmatically, thereby allowing the agency to manage the flow of projects, respond to emergencies and adjust priorities to accommodate changes in facility conditions.

The DOCS Capital program is funded primarily from appropriations made from the Correctional Facilities Capital Improvement Fund which is reimbursed by proceeds from bonds issued by the Empire State Development Corporation. The five year disbursement projection of \$933 million includes \$919 million for capital rehabilitation and \$14 million for the Health Care Infrastructure Program.

The 2001-2002 through 2005-2006 Five-Year Capital Plan reflects the pressing need for capacity expansion, infrastructure maintenance and rehabilitation projects and improvements to the Department's health care facilities.

DIVISION OF STATE POLICE (DSP)

The priorities of the Division of State Police (DSP) Capital Plan are to maintain the safety and integrity of State Police facilities across the State. Total Capital disbursements for the Division are estimated at just over \$4 million in 2001-02 to accommodate ongoing maintenance and improvement of State Police facilities.

The Capital Asset Maintenance Plan for the facilities of the Division of State Police is designed to preserve the useful life of the facilities and infrastructure. Over the past several years capital initiatives have been focused on the repair and replacement of roofs, windows, parking lots and access roadways, heating and ventilation systems, and improvements to facilities to meet health and safety needs. The plan for the next five years maintains the same focus.

<u>Capital Asset Group</u>	<u>Age Range</u>	<u>Condition</u>			<u>Total</u>
		<u>Good</u>	<u>Fair</u>	<u>Poor</u>	
Forensic Investigation Center	3 yrs.	1	0	0	1
Troop Headquarters	10 to 40 yrs.	9	0	0	9
Zone Headquarters	40 yrs.	0	2	0	2
Stations	1 yr.	1	0	0	1
	Total	11	2	0	13

The commitments for 2000-01 were \$3.5 million which will increase to \$4.3 million in 2001-02. The 2001-02 Capital Plan assumes entering into commitments for new projects to rehabilitate State Police facilities and equipment.

DIVISION OF MILITARY AND NAVAL AFFAIRS

The Division of Military and Naval Affairs operates more than 120 facilities statewide which include: more than 60 Army National Guard Armories, 28 operations and maintenance facilities, six Air Guard bases, three aviation support facilities, four training facilities and Camp Smith.

CAPITAL PROGRAM PLAN

An analysis conducted by the National Guard Bureau has concluded that New York's infrastructure is the oldest in the nation and its overall condition is fair. The average age of the infrastructure is over 72 years. Total size of the infrastructure is over five million square feet.

While the Division's primary focus remains on maintaining its military readiness posture, during the past five years its mission has been broadened to include joint partnerships with local communities. The Division's capital projects planning is undertaken in the context of this restructured mission, which encompasses both Federal and State priorities.

The Division annually prepares a Five-Year Comprehensive Capital Maintenance Plan which emphasizes continued investment in maintenance and repair programs, implements technological upgrades, and addresses energy efficiency concerns. Infrastructure repair and upgrade is measured and prioritized by the affected structure condition, proposed use and corresponding health, safety and environmental concerns.

CAPITAL PROGRAM PLAN

**CORRECTIONAL SERVICES, DEPARTMENT OF
SUMMARY OF
PROJECTED APPROPRIATIONS, COMMITMENTS, AND DISBURSEMENTS
2001-2002 THROUGH 2005-2006
(thousands of dollars)**

APPROPRIATIONS

	Reappropriations	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
Program Summary							
Maintenance and Improvement of Existing Facilities	519,856	235,000	205,000	205,000	205,000	205,000	1,055,000
Medical Facilities	48,775	0	0	0	0	0	0
UDC Financed and Other New Facility Capacity Expansion	244,470	0	0	0	0	0	0
Total	<u>813,101</u>	<u>235,000</u>	<u>205,000</u>	<u>205,000</u>	<u>205,000</u>	<u>205,000</u>	<u>1,055,000</u>
Fund Summary							
Capital Projects Fund	3,000	0	0	0	0	0	0
Correctional Facilities Capital Improvement Fund	754,455	215,000	205,000	205,000	205,000	205,000	1,035,000
Federal Capital Projects Fund	55,646	20,000	0	0	0	0	20,000
Total	<u>813,101</u>	<u>235,000</u>	<u>205,000</u>	<u>205,000</u>	<u>205,000</u>	<u>205,000</u>	<u>1,055,000</u>

COMMITMENTS

	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006
Program Summary					
Maintenance and Improvement of Existing Facilities	160,000	175,000	175,000	175,000	175,000
Medical Facilities	15,000	0	0	0	0
Total	<u>175,000</u>	<u>175,000</u>	<u>175,000</u>	<u>175,000</u>	<u>175,000</u>
Fund Summary					
Correctional Facilities Capital Improvement Fund	175,000	175,000	175,000	175,000	175,000
Total	<u>175,000</u>	<u>175,000</u>	<u>175,000</u>	<u>175,000</u>	<u>175,000</u>

DISBURSEMENTS

	Estimated 2000-2001	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
Program Summary							
Maintenance and Improvement of Existing Facilities	212,000	180,365	174,500	188,000	188,000	188,000	918,865
Medical Facilities	32,000	9,135	5,000	0	0	0	14,135
Total	<u>244,000</u>	<u>189,500</u>	<u>179,500</u>	<u>188,000</u>	<u>188,000</u>	<u>188,000</u>	<u>933,000</u>
Fund Summary							
Capital Projects Fund	0	1,500	1,500	0	0	0	3,000
Correctional Facilities Capital Improvement Fund	210,000	188,000	178,000	188,000	188,000	188,000	930,000
Federal Capital Projects Fund	34,000	0	0	0	0	0	0
Total	<u>244,000</u>	<u>189,500</u>	<u>179,500</u>	<u>188,000</u>	<u>188,000</u>	<u>188,000</u>	<u>933,000</u>

CAPITAL PROGRAM PLAN

**STATE POLICE, DIVISION OF
SUMMARY OF
PROJECTED APPROPRIATIONS, COMMITMENTS, AND DISBURSEMENTS
2001-2002 THROUGH 2005-2006
(thousands of dollars)**

APPROPRIATIONS

	Reappropriations	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
Program Summary							
Maintenance and Improvement of Existing Facilities	6,485	4,500	4,600	2,800	2,800	2,800	17,500
New Facilities	1,502	0	0	0	0	0	0
Total	<u>7,987</u>	<u>4,500</u>	<u>4,600</u>	<u>2,800</u>	<u>2,800</u>	<u>2,800</u>	<u>17,500</u>
Fund Summary							
Capital Projects Fund	7,987	4,500	4,600	2,800	2,800	2,800	17,500
Total	<u>7,987</u>	<u>4,500</u>	<u>4,600</u>	<u>2,800</u>	<u>2,800</u>	<u>2,800</u>	<u>17,500</u>

COMMITMENTS

	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006
Program Summary					
Maintenance and Improvement of Existing Facilities	4,300	4,600	2,800	2,800	2,800
Total	<u>4,300</u>	<u>4,600</u>	<u>2,800</u>	<u>2,800</u>	<u>2,800</u>
Fund Summary					
Capital Projects Fund	4,300	4,600	2,800	2,800	2,800
Total	<u>4,300</u>	<u>4,600</u>	<u>2,800</u>	<u>2,800</u>	<u>2,800</u>

DISBURSEMENTS

	Estimated 2000-2001	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
Program Summary							
Maintenance and Improvement of Existing Facilities	4,435	4,253	4,600	2,800	2,800	2,800	17,253
New Facilities	1,651	0	0	0	0	0	0
Total	<u>6,086</u>	<u>4,253</u>	<u>4,600</u>	<u>2,800</u>	<u>2,800</u>	<u>2,800</u>	<u>17,253</u>
Fund Summary							
Capital Projects Fund	6,086	4,253	4,600	2,800	2,800	2,800	17,253
Total	<u>6,086</u>	<u>4,253</u>	<u>4,600</u>	<u>2,800</u>	<u>2,800</u>	<u>2,800</u>	<u>17,253</u>

CAPITAL PROGRAM PLAN

MILITARY AND NAVAL AFFAIRS, DIVISION OF SUMMARY OF PROJECTED APPROPRIATIONS, COMMITMENTS, AND DISBURSEMENTS 2001-2002 THROUGH 2005-2006 (thousands of dollars)

APPROPRIATIONS

	Reappropriations	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
Program Summary							
Design and Construction Supervision	4,130	1,275	1,675	1,675	1,675	1,675	7,975
Maintenance and Improvement of Existing Facilities	<u>12,100</u>	<u>8,450</u>	<u>8,350</u>	<u>8,750</u>	<u>8,750</u>	<u>8,750</u>	<u>43,050</u>
Total	<u>16,230</u>	<u>9,725</u>	<u>10,025</u>	<u>10,425</u>	<u>10,425</u>	<u>10,425</u>	<u>51,025</u>
Fund Summary							
Capital Projects Fund	8,300	6,300	6,600	7,000	7,000	7,000	33,900
Federal Capital Projects Fund	<u>7,930</u>	<u>3,425</u>	<u>3,425</u>	<u>3,425</u>	<u>3,425</u>	<u>3,425</u>	<u>17,125</u>
Total	<u>16,230</u>	<u>9,725</u>	<u>10,025</u>	<u>10,425</u>	<u>10,425</u>	<u>10,425</u>	<u>51,025</u>

COMMITMENTS

	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006
Program Summary					
Design and Construction Supervision	1,275	1,675	1,675	1,675	1,675
Maintenance and Improvement of Existing Facilities	<u>8,450</u>	<u>8,350</u>	<u>8,750</u>	<u>8,750</u>	<u>8,750</u>
Total	<u>9,725</u>	<u>10,025</u>	<u>10,425</u>	<u>10,425</u>	<u>10,425</u>
Fund Summary					
Capital Projects Fund	6,300	6,600	7,000	7,000	7,000
Federal Capital Projects Fund	<u>3,425</u>	<u>3,425</u>	<u>3,425</u>	<u>3,425</u>	<u>3,425</u>
Total	<u>9,725</u>	<u>10,025</u>	<u>10,425</u>	<u>10,425</u>	<u>10,425</u>

DISBURSEMENTS

	Estimated 2000-2001	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
Program Summary							
Army National Guard	337	0	0	0	0	0	0
Design and Construction Supervision	588	2,655	950	1,275	2,150	2,200	9,230
Maintenance and Improvement of Existing Facilities	<u>8,675</u>	<u>7,070</u>	<u>9,075</u>	<u>9,150</u>	<u>8,275</u>	<u>8,225</u>	<u>41,795</u>
Total	<u>9,600</u>	<u>9,725</u>	<u>10,025</u>	<u>10,425</u>	<u>10,425</u>	<u>10,425</u>	<u>51,025</u>
Fund Summary							
Capital Projects Fund	6,300	6,300	6,600	7,000	7,000	7,000	33,900
Federal Capital Projects Fund	<u>3,300</u>	<u>3,425</u>	<u>3,425</u>	<u>3,425</u>	<u>3,425</u>	<u>3,425</u>	<u>17,125</u>
Total	<u>9,600</u>	<u>9,725</u>	<u>10,025</u>	<u>10,425</u>	<u>10,425</u>	<u>10,425</u>	<u>51,025</u>

EDUCATION

Capital planning is vital to the teaching, research and public service missions of both the State University (SUNY) and the City University (CUNY) systems. Capital Plans ensure that facilities are appropriately designed and developed to meet current and future needs and provide a safe and healthy environment for students, faculty and staff. The State Education Department's (SED) capital programs encompass the rehabilitation of schools for the deaf, the blind and Native Americans; its administrative offices; and the State Museum and State Archives.

STATE UNIVERSITY OF NEW YORK

The State University of New York is the largest public university system in the nation, with 64 campuses (including 30 community colleges) serving nearly 370,000 students. The goal of SUNY's capital program is to provide and preserve the physical infrastructure needed for the education of its students.

The 34 State-operated campuses include more than 2,000 classroom, dormitory, library, laboratory, athletic, and student activity buildings. Nearly 85 percent of SUNY's facilities exceed 20 years of age and are in need of renovation, rehabilitation and repair. Accordingly, SUNY's capital program continues to emphasize the preservation of its existing State-operated facilities. Capital priorities at SUNY's 30 community colleges include major rehabilitation as well as selected new buildings at various campuses to accommodate changing academic needs.

SUNY's capital planning process starts with the development of facility master plans for each campus to identify new construction and rehabilitation projects. For State-operated colleges, these plans are then developed into a system wide, five-year University Master Capital Plan approved by the SUNY Board of Trustees. For community colleges, master plans are submitted to the local Boards of Trustees for approval and used in developing budget requests for submission to the SUNY Board of Trustees. The Trustees then select priority projects for inclusion in SUNY's formal capital budget request.

In 1998-99, SUNY received appropriation authority for a \$2 billion Multi-Year Capital Investment Program — \$1.58 billion in State-supported bonding; the remainder funded by hospital and dormitory revenues and local community college sponsors. This long-term capital investment program enables the University to develop a comprehensive plan for revitalizing campuses through the rehabilitation of existing buildings; construction and adaptation of facilities to meet current academic needs; and the use of technology for instruction, research and community service.

Major components of the capital program for 2001-02 through 2005-06 include:

- Campus core projects to meet critical health, safety and preservation needs and respond to new and changing academic requirements.
- Technology and campus development projects to respond to new ways of teaching and learning.
- Campus matching projects to leverage private donations.
- System wide infrastructure projects to address such needs as underground utility projects.
- Campus improvements and quality of life projects to improve the overall appearance of SUNY campuses and their responsiveness to student needs.
- Community college capital projects ranging in scope from replacement of heating and cooling systems to construction of new academic facilities.

SUNY's Capital Investment Program will continue to emphasize projects that address health and safety, rehabilitation and preservation needs. These include projects to address code violations, meet accreditation standards, provide access for the disabled, preserve the integrity of the capital plant and address deferred maintenance. Given the age of SUNY's physical plant, more than half of the capital funding for senior colleges will be spent on campus core projects and system wide infrastructure needs. Unlike other State agencies, SUNY has the in-house capability to perform building condition surveys. As a result, the "remaining useful life" of SUNY buildings is based on the actual condition of the asset or building components, rather than age. According to this assessment, fewer than a dozen SUNY buildings have reached the end of their useful life.

In 2001-02, the third year of SUNY's Multi-Year Capital Investment program, contract commitments are projected to reach \$295 million which reflect increased activity levels consistent with the awarding of major construction contracts for educational facilities. Total disbursements for both the State-operated and community colleges are estimated at \$284 million in 2001-02 and will reach \$475 million in 2005-06. In future years, disbursements are expected to increase commensurate with increased activity levels.

CITY UNIVERSITY OF NEW YORK

The City University of New York's physical plant is comprised of 11 senior colleges, 6 community colleges, a graduate center, law school and the Central Administration facility, serving more than 195,000 full-time and part-time students in nearly 24 million gross square feet of space.

CUNY's capital planning process begins with the development of a facility master plan for each campus which details existing and anticipated facilities necessary to accommodate projected campus enrollment needs. The facility master plans provide the framework for development of the annual capital budget request and the University's Five-Year Capital Plan.

CUNY's rehabilitation projects are identified through building condition surveys, conducted jointly by the Dormitory Authority and CUNY. New construction projects generally reflect the CUNY Board of Trustees' policy to replace leased and temporary facilities with new, university-owned structures.

Major projects at CUNY senior and community colleges are supported by bonds issued by the Dormitory Authority. The State pays the debt service on senior college projects other than Medgar Evers College. For community colleges and Medgar Evers College, debt service costs are shared with the City of New York. CUNY's minor rehabilitation projects for health, safety and preservation purposes are primarily supported by State General Fund appropriations.

The 1998-99 Budget included CUNY capital appropriations totaling \$1 billion for the Governor's multi-year Capital Investment Program, which provided for additional facility and infrastructure improvements at City University senior and community colleges consistent with the University's needs and priorities. Funded projects encompass critical health and safety, preservation and handicapped access projects, as well as major renovations and new facilities at a number of CUNY campuses. Language accompanying the appropriation specified that amounts to be obligated from subsequent reappropriations were to be pursuant to a plan developed by the Governor. Concomitantly, CUNY's bond cap was increased by \$660 million, for a total bonding authorization of \$3.4 billion, to cover CUNY's planned bond sales for the course of the Capital Investment Program.

CAPITAL PROGRAM PLAN

For 2001-02, the level of contract commitments projected in the capital plan is continued at \$172 million, consistent with the multi-year Capital Investment Program.

STATE EDUCATION DEPARTMENT

The State Education Department's capital program provides for the maintenance of administrative facilities in Albany (e.g., the Education Building and Cultural Education Center), the School for the Blind in Batavia, the School for the Deaf in Rome, and the three Native American schools on the Onondaga, St. Regis Mohawk and Tuscarora reservations.

The 2001-02 Executive Budget recommends the transfer of Cultural Education functions currently administered by the State Education Department to a new Office of Cultural Resources (OCR). Consistent with that recommendation, portions of capital funding for SED's Cultural Education Center are recommended for transfer to OCR in October 2001.

Under the Capital Plan, the 2001-02 Budget includes Capital Projects Fund appropriations of \$4 million with disbursements projected to total \$3.6 million. Included in these appropriations are \$1.5 million for the Cultural Education Center to revamp museum exhibits and \$2.5 million to fund minor maintenance projects at various sites. No new Capital Advance Funds are recommended.

For fiscal year 2001-02, the level of contract commitments projected in the Capital Plan is \$3.6 million, which is consistent with projections made in the 2000-01 Capital Plan. Projects previously funded are being designed and awarded as anticipated.

The Capital Plan will enable the State Education Department and the proposed Office of Cultural Resources to maintain and preserve their assets, ensure health and safety of staff, students and the general public and reduce their dependence on leased space by maximizing the effective use of State-owned buildings. It will also allow the State Museum, Library and Archives to fulfill their obligations relating to maintenance of facilities, collections and public safety.

CAPITAL PROGRAM PLAN

**STATE UNIVERSITY OF NEW YORK
SUMMARY OF
PROJECTED APPROPRIATIONS, COMMITMENTS, AND DISBURSEMENTS
2001-2002 THROUGH 2005-2006
(thousands of dollars)**

APPROPRIATIONS

	Reappropriations	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
Program Summary							
Maintenance and Improvements	2,047,483	185,000	135,000	175,000	420,000	440,000	1,355,000
New Facilities	19,666	0	0	0	0	0	0
Total	<u>2,067,149</u>	<u>185,000</u>	<u>135,000</u>	<u>175,000</u>	<u>420,000</u>	<u>440,000</u>	<u>1,355,000</u>
Fund Summary							
Capital Projects Fund	155,109	0	0	5,000	30,000	30,000	65,000
Capital Projects Fund - Advances	1,710,269	0	0	35,000	330,000	330,000	695,000
State University Capital Projects Fund	120,287	0	0	20,000	20,000	20,000	60,000
State University Residence Hall Rehabilitation Fund	81,484	185,000	135,000	115,000	40,000	60,000	535,000
Total	<u>2,067,149</u>	<u>185,000</u>	<u>135,000</u>	<u>175,000</u>	<u>420,000</u>	<u>440,000</u>	<u>1,355,000</u>

COMMITMENTS

	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006
Program Summary					
Maintenance and Improvements	295,000	310,000	355,000	400,000	435,000
Total	<u>295,000</u>	<u>310,000</u>	<u>355,000</u>	<u>400,000</u>	<u>435,000</u>
Fund Summary					
Capital Projects Fund	35,000	40,000	45,000	50,000	55,000
Capital Projects Fund - Advances	250,000	260,000	300,000	325,000	350,000
State University Capital Projects Fund	5,000	5,000	5,000	10,000	10,000
State University Residence Hall Rehabilitation Fund	5,000	5,000	5,000	15,000	20,000
Total	<u>295,000</u>	<u>310,000</u>	<u>355,000</u>	<u>400,000</u>	<u>435,000</u>

DISBURSEMENTS

	Estimated 2000-2001	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
Program Summary							
Maintenance and Improvements	273,500	284,300	314,700	433,800	434,674	475,000	1,942,474
Total	<u>273,500</u>	<u>284,300</u>	<u>314,700</u>	<u>433,800</u>	<u>434,674</u>	<u>475,000</u>	<u>1,942,474</u>
Fund Summary							
Capital Projects Fund	35,500	36,300	36,700	41,300	39,674	40,000	193,974
Capital Projects Fund - Advances	175,000	185,000	215,000	307,500	290,000	330,000	1,327,500
State University Capital Projects Fund	20,000	20,000	20,000	20,000	20,000	20,000	100,000
State University Residence Hall Rehabilitation Fund	43,000	43,000	43,000	65,000	85,000	85,000	321,000
Total	<u>273,500</u>	<u>284,300</u>	<u>314,700</u>	<u>433,800</u>	<u>434,674</u>	<u>475,000</u>	<u>1,942,474</u>

CAPITAL PROGRAM PLAN

**CITY UNIVERSITY OF NEW YORK
SUMMARY OF
PROJECTED APPROPRIATIONS, COMMITMENTS, AND DISBURSEMENTS
2001-2002 THROUGH 2005-2006
(thousands of dollars)**

APPROPRIATIONS

	Reappropriations	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
Program Summary							
Maintenance and Improvements	706,201	0	0	0	115,000	115,000	230,000
New Facilities	352,459	0	0	0	90,000	90,000	180,000
Preservation of Facilities	285	0	0	0	0	0	0
Program Changes and Expansion	6,594	0	0	0	0	0	0
Total	<u>1,065,539</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>205,000</u>	<u>205,000</u>	<u>410,000</u>
Fund Summary							
Capital Projects Fund	77,258	0	0	0	5,000	5,000	10,000
Capital Projects Fund - Advances	985,546	0	0	0	200,000	200,000	400,000
City University of New York Capital Projects Fund	2,735	0	0	0	0	0	0
Total	<u>1,065,539</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>205,000</u>	<u>205,000</u>	<u>410,000</u>

COMMITMENTS

	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006
Program Summary					
Maintenance and Improvements	132,000	108,000	82,000	122,000	122,000
New Facilities	40,000	64,000	90,000	90,000	90,000
Total	<u>172,000</u>	<u>172,000</u>	<u>172,000</u>	<u>212,000</u>	<u>212,000</u>
Fund Summary					
Capital Projects Fund	12,000	12,000	12,000	12,000	12,000
Capital Projects Fund - Advances	160,000	160,000	160,000	200,000	200,000
Total	<u>172,000</u>	<u>172,000</u>	<u>172,000</u>	<u>212,000</u>	<u>212,000</u>

DISBURSEMENTS

	Estimated 2000-2001	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
Program Summary							
Maintenance and Improvements	8,546	8,964	8,600	7,683	7,900	9,100	42,247
Preservation of Facilities	54	136	0	0	0	0	136
Program Changes and Expansion	500	0	500	1,417	1,200	0	3,117
Total	<u>9,100</u>	<u>9,100</u>	<u>9,100</u>	<u>9,100</u>	<u>9,100</u>	<u>9,100</u>	<u>45,500</u>
Fund Summary							
Capital Projects Fund	9,100	9,100	9,100	9,100	9,100	9,100	45,500
Total	<u>9,100</u>	<u>9,100</u>	<u>9,100</u>	<u>9,100</u>	<u>9,100</u>	<u>9,100</u>	<u>45,500</u>

CAPITAL PROGRAM PLAN

**EDUCATION DEPARTMENT, STATE
SUMMARY OF
PROJECTED APPROPRIATIONS, COMMITMENTS, AND DISBURSEMENTS
2001-2002 THROUGH 2005-2006
(thousands of dollars)**

APPROPRIATIONS

	Reappropriations	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
Program Summary							
Administration	2,748	2,500	0	0	0	0	2,500
Cultural Education Center	20,950	1,500	0	0	0	0	1,500
Design and Construction							
Supervision	180	0	0	0	0	0	0
Education Building	7,174	0	3,630	3,630	3,630	3,630	14,520
Rebuild Schools to Uphold							
Education Program	130,000	0	0	0	0	0	0
School for the Blind	3,029	0	0	0	0	0	0
School for the Deaf	2,080	0	0	0	0	0	0
Schools For Native American							
Reservations	450	0	0	0	0	0	0
Washington Avenue Armory	8,215	0	0	0	0	0	0
Total	<u>174,826</u>	<u>4,000</u>	<u>3,630</u>	<u>3,630</u>	<u>3,630</u>	<u>3,630</u>	<u>18,520</u>
Fund Summary							
Capital Projects Fund	137,651	4,000	3,630	3,630	3,630	0	14,890
Capital Projects Fund - Advances	37,175	0	0	0	0	3,630	3,630
Total	<u>174,826</u>	<u>4,000</u>	<u>3,630</u>	<u>3,630</u>	<u>3,630</u>	<u>3,630</u>	<u>18,520</u>

COMMITMENTS

	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006
Program Summary					
Education Building	3,630	3,630	3,630	3,630	3,630
Total	<u>3,630</u>	<u>3,630</u>	<u>3,630</u>	<u>3,630</u>	<u>3,630</u>
Fund Summary					
Capital Projects Fund	3,630	3,630	3,630	3,630	3,630
Total	<u>3,630</u>	<u>3,630</u>	<u>3,630</u>	<u>3,630</u>	<u>3,630</u>

DISBURSEMENTS

	Estimated 2000-2001	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
Program Summary							
Administration	1,450	1,412	560	485	0	1,420	3,877
Cultural Education Center	875	775	800	550	0	0	2,125
Design and Construction							
Supervision	116	0	0	0	0	0	0
Education Building	695	828	1,970	2,595	3,630	1,720	10,743
Rebuild Schools to Uphold							
Education Program	66,000	129,000	0	0	0	0	129,000
School for the Blind	294	365	200	0	0	0	565
School for the Deaf	200	250	100	0	0	0	350
Total	<u>69,630</u>	<u>132,630</u>	<u>3,630</u>	<u>3,630</u>	<u>3,630</u>	<u>3,140</u>	<u>146,660</u>
Fund Summary							
Capital Projects Fund	69,630	132,630	3,630	3,630	3,630	3,140	146,660
Total	<u>69,630</u>	<u>132,630</u>	<u>3,630</u>	<u>3,630</u>	<u>3,630</u>	<u>3,140</u>	<u>146,660</u>

CAPITAL PROGRAM PLAN

MENTAL HYGIENE

The Department of Mental Hygiene capital program is administered through the three agencies within the Department — the Office of Mental Health (OMH), the Office of Mental Retardation and Developmental Disabilities (OMRDD), and the Office of Alcoholism and Substance Abuse Services (OASAS).

Capital projects for all Mental Hygiene agencies are supported by the General Fund and bonds issued by the Dormitory Authority. These financing mechanisms support the maintenance and rehabilitation of facilities operated by both the State and not-for-profit agencies, as well as the development of new community services for populations which the State serves.

In an effort to streamline the payment of construction contractors and reduce capital construction costs, since 1999 most bonded State capital projects are funded directly from bond proceeds held at the Dormitory Authority. This funding mechanism eliminates most State spending of bond proceeds from the published tables shown in this document. This accounting treatment has no impact on capital projects for the Mental Hygiene agencies.

OFFICE OF MENTAL HEALTH

The Office of Mental Health (OMH) provides high quality services to an ongoing client population of approximately 5,800 on 23 separate, active campuses containing 28 institutions: 17 Adult, 6 Children and Youth, 3 Forensic and 2 Research facilities. In addition, the agency helps fund the capital construction of hundreds of community residential sites, various mental health related general hospital projects, including psychiatric inpatient and specialized emergency rooms, and a number of non-residential community programs.

The 2001-02 Capital Plan includes appropriations and disbursements for OMH State-operated institutions that will continue to fund projects necessary to meet health and life safety codes, Joint Commission on Accreditation of Healthcare Organizations (JCAHO) accreditation standards, current Federal Medicaid certification requirements, and other projects which remediate environmental deficiencies, improve energy efficiency, preserve long-term facilities and consolidate campus facilities.

State Operations

New 2001-02 appropriations of \$161 million and reappropriations of \$368 million for OMH State-operated institutions, support essential rehabilitation projects which preserve patient and staff health and safety and ensure compliance with facility accreditation standards. Also, as part of the proposed Community Mental Health Support and Workforce Reinvestment Program, the Executive Budget provides for the development of psychiatric center transitional residences to facilitate community placements, including new authorization for 104 adult transitional beds and 40 children's crisis beds.

Although the projected bonded disbursement levels shown for each year are higher than they appeared in the 2000-01 Capital Plan, there has been no change in overall capital spending. What appears to be an increase in spending for each year is simply the result of technical adjustments in the DASNY vs. OMH/OGS project mix.

CAPITAL PROGRAM PLAN

As required by law, OMH has implemented a maintenance management program. Over the past decade, OMH has invested over one billion dollars in its capital facilities. The benefits of these efforts are evident with 96 percent of OMH buildings in fundamentally sound condition. The focus of capital maintenance planning is to ensure that the investments in the OMH infrastructure are preserved, both to realize its maximum useful life and to prevent costly repairs in the future.

<u>Capital Asset Group</u>	<u>Age Range</u>	<u>Condition</u>			<u>Total</u>
		<u>Good</u>	<u>Fair</u>	<u>Poor</u>	
Residential/Hospital	1-100+	61	45	4	110
Psychiatric Rehabilitation Buildings	1-100+	43	58	0	101
Administrative Support Buildings	1-100+	106	214	17	337
	Total	210	317	21	548*

*excludes 499 vacant buildings and those with non OMH tenants.

Aid to Localities

For OMH community programs, new 2001-02 appropriations of \$13 million and reappropriations of \$180 million will make funds available for the preservation and maintenance of the community infrastructure and the development of residential beds previously authorized through New York/New York II, Community Mental Health Reinvestment and other housing initiatives, including the \$50 million capital initiative appropriated in the 1999-2000 budget. A total of \$40 million in disbursements, including \$8 million financed from the General Fund, is recommended for 2001-02. This local capital funding will support the development of over 1,200 new Single Room Occupancy (SRO) and Community Residential (CR) beds, including 112 beds for children and youth.

OFFICE OF MENTAL RETARDATION AND DEVELOPMENTAL DISABILITIES

The Office of Mental Retardation and Developmental Disabilities (OMRDD) offers services in a variety of settings ranging from homes and small facilities, to large institutional developmental centers. As in the past, the Five-Year Capital Plan for OMRDD continues to focus primarily on serving consumers in the most appropriate settings, and keeping all programs safe for both consumers and staff.

In support of this goal, the Capital Plan recommends a total of \$414 million in new appropriations over the five-year period. For 2001-02, the Capital Plan recommends new appropriations of \$93 million and reappropriations of \$110 million, funding the following major initiatives:

- Increased funding for minor rehabilitation in State- and voluntary-operated community facilities;
- Development of 48 State-operated beds for the placement of community-ready individuals from institutions, in accordance with OMRDD's *Olmstead* Plan;
- Construction of State-operated community placements for 100 persons under NYS-CARES, with operations projected to begin in 2002-03;
- Completion of the Valley Ridge Center for Intensive Treatment in Chenango County;

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- \$5.3 million in support of projects at secure or specialized treatment units which provide services to persons with severe behavioral challenges; and
- \$12 million in new bonded appropriations to support the renovation of a currently vacant building on the campus of the Institute for Basic Research to construct updated, fully functional laboratories to replace currently outdated, sub-standard, and inoperative labs.

The bulk of the OMRDD Capital Plan — 58 percent — is dedicated to the preservation of State facilities, in order to ensure both quality care for consumers, as well as continued Federal accreditation. Based on recent extensive assessments of OMRDD facilities by the Dormitory Authority of the State of New York, the following table identifies the capital asset group, age and condition of OMRDD assets:

Capital Asset Group	Age Range	Condition (Number of Buildings)			
		Good	Fair	Poor	Total
Institutional	1-75	47	231	162*	440
Community	1-55	977	52**	0	1029
	Total	1024	283	162	1469

* All 162 buildings are vacant and classified as programmatically obsolete, meaning they are not scheduled for short- or long-term use.

** According to agency estimates, at any point in time, approximately 5 percent of State-operated community homes require minor maintenance work and are, therefore, rated as fair.

The Capital Plan for OMRDD will be financed through a mix of current resources and bond proceeds. Over the five years, more than 54 percent will be financed on a pay-as-you-go basis.

Bonded projects increase, albeit not significantly, from prior capital plan projections, related primarily to projects expected to be undertaken in State facilities. Bonded appropriations do not generally support community development or NYS-CARES. The preponderance of community development since 1996-97 has been accomplished through private financing rather than the use of State-backed Dormitory Authority bonding. Accordingly, capital costs associated with the majority of not-for-profit community development — including the NYS-CARES initiative -- are not reflected in the five-year Capital Plan.

OFFICE OF ALCOHOLISM AND SUBSTANCE ABUSE SERVICES

The Office of Alcoholism and Substance Abuse Services (OASAS) supports a network of providers offering a continuum of services to treat and prevent chemical dependency. While the majority of this system is operated by voluntary not-for-profit organizations, the State itself operates 13 Addiction Treatment Centers (ATCs). The Capital Plan recommends new appropriations of \$155 million over the next five years to support projects throughout the system. These projects focus primarily on ensuring the health and safety of the system's clients, and the preservation of both State and voluntary facilities.

Annually, between \$25-30 million is appropriated to support capital projects within a network of community based residential and ambulatory treatment centers, alcohol outpatient clinics, and methadone clinics. Reappropriations for 2001-02 provide authorization necessary to complete the development of an additional 100 residential

CAPITAL PROGRAM PLAN

treatment beds for either women with children or adolescents, as provided for in the 2000-01 enacted Budget. In addition, sufficient amounts are included in the Plan to complete the 213 bed initiative enacted as part of the 1997-98 budget.

In addition, approximately \$2.5 million is appropriated annually to support critical maintenance projects in the State ATCs. While twelve of the thirteen State-operated facilities are considered fixed assets of other agencies, OASAS is nevertheless responsible for their maintenance. Eleven of the thirteen facilities are located on the grounds of Office of Mental Health psychiatric centers while another facility is located at the Department of Corrections Willard Drug Treatment Campus. The following table presents the age and condition of the single Office of Alcoholism and Substance Abuse Services capital asset.

<u>Capital Asset Group</u>	<u>Age Range</u>	<u>Condition</u>		
		<u>Good</u>	<u>Fair</u>	<u>Poor</u>
Kingsboro ATC	5	X		

CAPITAL PROGRAM PLAN

MENTAL HEALTH, OFFICE OF SUMMARY OF PROJECTED APPROPRIATIONS, COMMITMENTS, AND DISBURSEMENTS 2001-2002 THROUGH 2005-2006 (thousands of dollars)

APPROPRIATIONS

	Reappropriations	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
Program Summary							
Administration	6,625	3,300	3,300	3,300	3,300	3,300	16,500
Design and Construction Supervision	17,980	9,250	9,500	9,500	8,500	8,500	45,250
Maintenance and Improvements of State Facilities	335,126	148,761	95,200	95,200	96,200	96,200	531,561
Non-Bondable Projects	8,000	3,000	6,000	6,000	6,000	6,000	27,000
Voluntary Facilities	180,330	10,424	11,437	11,450	11,464	10,480	55,255
Total	<u>548,061</u>	<u>174,735</u>	<u>125,437</u>	<u>125,450</u>	<u>125,464</u>	<u>124,480</u>	<u>675,566</u>
Fund Summary							
Capital Projects Fund	69,451	37,719	40,000	42,000	44,000	43,000	206,719
Mental Hygiene Capital Improvement Fund	478,610	137,016	85,437	83,450	81,464	81,480	468,847
Total	<u>548,061</u>	<u>174,735</u>	<u>125,437</u>	<u>125,450</u>	<u>125,464</u>	<u>124,480</u>	<u>675,566</u>

COMMITMENTS

	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006
Program Summary					
Administration	3,300	3,300	3,300	3,300	3,300
Design and Construction Supervision	14,000	10,500	8,500	6,500	6,000
Maintenance and Improvements of State Facilities	52,700	58,700	79,655	96,700	100,700
Non-Bondable Projects	7,000	6,000	6,000	6,000	6,000
Voluntary Facilities	50,000	51,000	31,000	16,000	0
Total	<u>127,000</u>	<u>129,500</u>	<u>128,455</u>	<u>128,500</u>	<u>116,000</u>
Fund Summary					
Capital Projects Fund	37,000	39,500	42,500	43,500	41,000
Mental Hygiene Capital Improvement Fund	90,000	90,000	85,955	85,000	75,000
Total	<u>127,000</u>	<u>129,500</u>	<u>128,455</u>	<u>128,500</u>	<u>116,000</u>

DISBURSEMENTS

	Estimated 2000-2001	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
Program Summary							
Administration	4,117	3,300	3,300	3,300	3,300	3,300	16,500
Design and Construction Supervision	1,400	1,500	1,500	1,500	1,500	1,500	7,500
Maintenance and Improvements of State Facilities	58,565	64,682	63,282	65,282	66,700	66,700	326,646
Non-Bondable Projects	7,000	3,000	6,000	6,000	6,000	6,000	27,000
Voluntary Facilities	15,135	36,582	53,155	51,897	31,685	20,480	193,799
Total	<u>86,217</u>	<u>109,064</u>	<u>127,237</u>	<u>127,979</u>	<u>109,185</u>	<u>97,980</u>	<u>571,445</u>
Fund Summary							
Capital Projects Fund	29,443	32,644	34,609	36,400	37,818	37,500	178,971
Mental Hygiene Capital Improvement Fund	56,774	76,420	92,628	91,579	71,367	60,480	392,474
Total	<u>86,217</u>	<u>109,064</u>	<u>127,237</u>	<u>127,979</u>	<u>109,185</u>	<u>97,980</u>	<u>571,445</u>

CAPITAL PROGRAM PLAN

**MENTAL RETARDATION AND DEVELOPMENTAL DISABILITIES, OFFICE OF
SUMMARY OF
PROJECTED APPROPRIATIONS, COMMITMENTS, AND DISBURSEMENTS
2001-2002 THROUGH 2005-2006
(thousands of dollars)**

APPROPRIATIONS

	Reappropriations	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
Program Summary							
Community Services Program	30,808	20,096	18,953	18,886	18,973	19,063	95,971
Design and Construction							
Supervision	0	5,000	5,000	5,000	5,000	5,000	25,000
Institutional Services Program	68,673	50,200	38,912	37,454	38,078	39,140	203,784
Non-Bondable Projects	0	1,000	1,000	1,000	1,000	1,000	5,000
Voluntary Facilities	11,061	16,540	17,128	17,741	16,085	16,952	84,446
Total	<u>110,542</u>	<u>92,836</u>	<u>80,993</u>	<u>80,081</u>	<u>79,136</u>	<u>81,155</u>	<u>414,201</u>
Fund Summary							
Capital Projects Fund	48,830	42,128	43,890	45,151	45,864	47,132	224,165
Eaccre Gymnasium Fund	0	500	0	0	0	0	500
Mental Hygiene Capital Improvement Fund	61,712	50,208	37,103	34,930	33,272	34,023	189,536
Total	<u>110,542</u>	<u>92,836</u>	<u>80,993</u>	<u>80,081</u>	<u>79,136</u>	<u>81,155</u>	<u>414,201</u>

COMMITMENTS

	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006
Program Summary					
Community Services Program	17,900	16,680	16,613	16,700	16,790
Design and Construction					
Supervision	5,000	5,000	5,000	5,000	5,000
Institutional Services Program	50,200	38,912	37,454	38,078	39,140
Non-Bondable Projects	1,000	1,000	1,000	1,000	1,000
Voluntary Facilities	13,640	14,228	14,841	15,185	16,052
Total	<u>87,740</u>	<u>75,820</u>	<u>74,908</u>	<u>75,963</u>	<u>77,982</u>
Fund Summary					
Capital Projects Fund	39,932	41,617	42,878	43,591	44,859
Eaccre Gymnasium Fund	500	0	0	0	0
Mental Hygiene Capital Improvement Fund	47,308	34,203	32,030	32,372	33,123
Total	<u>87,740</u>	<u>75,820</u>	<u>74,908</u>	<u>75,963</u>	<u>77,982</u>

DISBURSEMENTS

	Estimated 2000-2001	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
Program Summary							
Community Services Program	12,470	10,200	10,500	11,000	11,000	12,000	54,700
Design and Construction							
Supervision	5,000	5,000	5,000	5,000	5,000	5,000	25,000
Institutional Services Program	11,836	17,994	17,355	19,200	18,990	18,800	92,339
Non-Bondable Projects	1,000	0	0	0	0	0	0
Voluntary Facilities	9,845	13,055	13,598	14,166	12,860	13,571	67,250
Total	<u>40,151</u>	<u>46,249</u>	<u>46,453</u>	<u>49,366</u>	<u>47,850</u>	<u>49,371</u>	<u>239,289</u>
Fund Summary							
Capital Projects Fund	35,915	37,755	38,342	41,215	41,634	43,070	202,016
Eaccre Gymnasium Fund	0	421	0	0	0	0	421
Mental Hygiene Capital Improvement Fund	4,236	8,073	8,111	8,151	6,216	6,301	36,852
Total	<u>40,151</u>	<u>46,249</u>	<u>46,453</u>	<u>49,366</u>	<u>47,850</u>	<u>49,371</u>	<u>239,289</u>

CAPITAL PROGRAM PLAN

ALCOHOLISM AND SUBSTANCE ABUSE SERVICES, OFFICE OF SUMMARY OF PROJECTED APPROPRIATIONS, COMMITMENTS, AND DISBURSEMENTS 2001-2002 THROUGH 2005-2006 (thousands of dollars)

APPROPRIATIONS

	Reappropriations	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
Program Summary							
Administration	0	902	982	1,062	1,094	1,127	5,167
Community Alcoholism and Substance Abuse Facilities	102,554	23,288	23,288	23,288	23,288	23,288	116,440
Design and Construction Supervision	11,682	3,500	3,500	3,500	3,500	3,500	17,500
Institutional Services Program	17,184	2,500	2,500	2,500	2,500	2,000	12,000
Non-Bondable Projects	752	750	750	750	750	750	3,750
Total	<u>132,172</u>	<u>30,940</u>	<u>31,020</u>	<u>31,100</u>	<u>31,132</u>	<u>30,665</u>	<u>154,857</u>
Fund Summary							
Capital Projects Fund	28,235	6,690	6,770	6,850	6,882	6,415	33,607
Mental Hygiene Capital Improvement Fund	103,937	24,250	24,250	24,250	24,250	24,250	121,250
Total	<u>132,172</u>	<u>30,940</u>	<u>31,020</u>	<u>31,100</u>	<u>31,132</u>	<u>30,665</u>	<u>154,857</u>

COMMITMENTS

	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006
Program Summary					
Administration	902	982	1,062	1,094	1,127
Community Alcoholism and Substance Abuse Facilities	26,675	23,221	22,702	22,105	21,737
Design and Construction Supervision	3,500	3,000	3,910	3,590	3,500
Institutional Services Program	1,900	2,896	2,572	2,482	2,150
Non-Bondable Projects	100	100	100	100	100
Total	<u>33,077</u>	<u>30,199</u>	<u>30,346</u>	<u>29,371</u>	<u>28,614</u>
Fund Summary					
Capital Projects Fund	6,073	5,720	5,767	6,783	6,014
Mental Hygiene Capital Improvement Fund	27,004	24,479	24,579	22,588	22,600
Total	<u>33,077</u>	<u>30,199</u>	<u>30,346</u>	<u>29,371</u>	<u>28,614</u>

DISBURSEMENTS

	Estimated 2000-2001	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
Program Summary							
Administration	798	902	982	1,062	1,094	1,127	5,167
Community Alcoholism and Substance Abuse Facilities	21,915	26,775	23,090	21,802	21,205	21,837	114,709
Design and Construction Supervision	2,600	3,500	3,000	3,910	3,590	3,500	17,500
Institutional Services Program	764	900	2,896	3,572	2,482	2,150	12,000
Non-Bondable Projects	752	100	100	100	100	100	500
Total	<u>26,829</u>	<u>32,177</u>	<u>30,068</u>	<u>30,446</u>	<u>28,471</u>	<u>28,714</u>	<u>149,876</u>
Fund Summary							
Capital Projects Fund	5,609	6,173	5,749	5,867	5,883	6,114	29,786
Mental Hygiene Capital Improvement Fund	21,220	26,004	24,319	24,579	22,588	22,600	120,090
Total	<u>26,829</u>	<u>32,177</u>	<u>30,068</u>	<u>30,446</u>	<u>28,471</u>	<u>28,714</u>	<u>149,876</u>

DIVISION OF HOUSING AND COMMUNITY RENEWAL

The State's housing capital programs provide grants, low-interest loans and technical assistance to facilitate construction and preservation of the State's low- and moderate-income housing stock. State capital funds are combined with Federal funds, low-cost mortgages and available private sector investments to finance activities that, absent the State's involvement would not be financially feasible.

In addition to developing and maintaining low-cost housing, the housing capital programs foster economic growth across the State by creating additional construction jobs and encouraging new private sector investment in distressed areas. Since 1990, State disbursements in support of housing capital programs have been principally financed by bond funds.

The State's housing capital appropriations are made to the Division of Housing and Community Renewal (DHCR), the State agency charged with coordinating the State's housing policies and programs. The individual housing programs are implemented through four public benefit corporations: the Housing Trust Fund Corporation (HTFC), the Affordable Housing Corporation (AHC), the Homeless Housing Assistance Corporation (HHAC) and the Housing Finance Agency (HFA). DHCR staff perform the administrative functions generally associated with low-income housing programs as well as overseeing the State's involvement in Federal capital programs. HFA staff provide administrative support for the State program's that generally target moderate-income households.

The Capital Plan recommends \$100 million in 2001-02 to fund six housing capital programs:

- \$25 million to the Low-Income Housing Trust Fund program to provide grants of up to \$75,000 per unit to construct or renovate low-income apartment projects. The Capital Plan maintains 2001-02 funding levels for this program through 2005-06.
- \$25 million to the Affordable Homeownership Development Program, which provides grants of up to \$25,000 to low- and moderate-income households to assist in the acquisition or renovation of their homes. The Capital Plan maintains 2001-02 funding levels for this program through 2005-06.
- \$30 million to the Homeless Housing Assistance Program (HHAP) which provides grants to not-for-profit corporations and municipalities to expand and improve the supply of permanent, transitional and emergency housing for homeless persons.
- \$13 million to the Public Housing Modernization Program to subsidize repairs at 74 State-supervised public housing projects across the State. A total of \$400,000 from this appropriation will be reserved to fund capital activities aimed at reducing illegal drug activities at these projects. The Capital Plan maintains 2001-02 funding levels for this program through 2005-06.
- \$7 million for the Homes for Working Families program, to continue this award-winning initiative which combines State funds with other available public and private sector moneys, Federal Low Income Tax Credit proceeds and non-State supported bond funds to construct affordable rental housing for low- and moderate-income households.
- \$400,000 for the Housing Opportunities Program, which provides grants to low-income elderly homeowners for emergency home repairs. The Capital Plan maintains 2001-02 funding levels for this program through 2005-06.

CAPITAL PROGRAM PLAN

In addition to State-funded programs, HTFC also awards and disburses Federal moneys pursuant to the U.S. Department of Housing and Urban Development's HOME program. This program provides grants to not-for-profit groups and local governments to partially fund the construction or rehabilitation of low- and moderate-income housing.

The Executive Budget also includes a reappropriation of \$11.3 million to continue programs funded from the State's Housing Assistance Fund (HAF). The HAF was established in 1988 with a one-time appropriation to fund eight housing construction and development programs serving low- and moderate-income households with specific housing needs. The moneys reappropriated in 2001-02 will meet the State's remaining commitments.

The 2001-02 Capital Plan contemplates the commitment of State housing funds in the year in which funds are appropriated. Requests for funding from the State's various housing programs are reviewed and evaluated on an annual basis by program staff. These applications are submitted by private and not-for-profit sponsors of proposed low- and moderate-income housing projects. The applications are scored and ranked on a competitive basis and the review process culminates in award notifications that commit the State's housing capital appropriations to the most worthwhile of these projects.

CAPITAL PROGRAM PLAN

**HOUSING AND COMMUNITY RENEWAL, DIVISION OF
SUMMARY OF
PROJECTED APPROPRIATIONS, COMMITMENTS, AND DISBURSEMENTS
2001-2002 THROUGH 2005-2006
(thousands of dollars)**

APPROPRIATIONS

	Reappropriations	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
Program Summary							
Affordable Housing Corporation	61,400	25,000	25,000	25,000	25,000	25,000	125,000
Homes for Working Families Program	7,000	7,000	7,000	3,000	3,000	3,000	23,000
Housing Assistance Fund	11,333	0	0	0	0	0	0
Housing Opportunity Program For Elderly	2,400	400	400	400	400	400	2,000
Housing Program Capital Improvement	19,720	0	0	0	0	0	0
Low Income Housing Trust Fund	124,725	25,000	25,000	25,000	25,000	25,000	125,000
Maintenance and Improvements of Existing Facilities	14,849	0	0	0	0	0	0
New Facilities	41,912	0	10,000	10,000	10,000	10,000	40,000
Public Housing Modernization Program	76,900	12,800	12,800	12,800	12,800	12,800	64,000
State Housing Bond Fund	7,344	0	0	0	0	0	0
Supported Housing Program	145,792	30,000	30,000	30,000	30,000	30,000	150,000
Total	<u>513,375</u>	<u>100,200</u>	<u>110,200</u>	<u>106,200</u>	<u>106,200</u>	<u>106,200</u>	<u>529,000</u>
Fund Summary							
Capital Projects Fund	20,945	0	0	0	0	0	0
Federal Capital Projects Fund	40,687	0	10,000	10,000	10,000	10,000	40,000
Housing Assistance Fund	11,333	0	0	0	0	0	0
Housing Program Fund	433,066	100,200	100,200	96,200	96,200	96,200	489,000
State Housing Bond Fund	7,344	0	0	0	0	0	0
Total	<u>513,375</u>	<u>100,200</u>	<u>110,200</u>	<u>106,200</u>	<u>106,200</u>	<u>106,200</u>	<u>529,000</u>

CAPITAL PROGRAM PLAN

**HOUSING AND COMMUNITY RENEWAL, DIVISION OF
SUMMARY OF
PROJECTED APPROPRIATIONS, COMMITMENTS, AND DISBURSEMENTS
2001-2002 THROUGH 2005-2006
(thousands of dollars)**

	COMMITMENTS				
	<u>2001-2002</u>	<u>2002-2003</u>	<u>2003-2004</u>	<u>2004-2005</u>	<u>2005-2006</u>
<u>Program Summary</u>					
Affordable Housing Corporation	25,000	25,000	25,000	25,000	25,000
Homes for Working Families Program	3,000	3,000	3,000	3,000	3,000
Housing Opportunity Program For Elderly	400	400	400	400	400
Low Income Housing Trust Fund	25,000	25,000	25,000	25,000	25,000
New Facilities	10,000	10,000	10,000	10,000	10,000
Public Housing Modernization Program	12,800	12,800	12,800	12,800	12,800
Supported Housing Program	<u>30,000</u>	<u>30,000</u>	<u>30,000</u>	<u>30,000</u>	<u>30,000</u>
Total	<u><u>106,200</u></u>	<u><u>106,200</u></u>	<u><u>106,200</u></u>	<u><u>106,200</u></u>	<u><u>106,200</u></u>
<u>Fund Summary</u>					
Federal Capital Projects Fund	10,000	10,000	10,000	10,000	10,000
Housing Program Fund	<u>96,200</u>	<u>96,200</u>	<u>96,200</u>	<u>96,200</u>	<u>96,200</u>
Total	<u><u>106,200</u></u>	<u><u>106,200</u></u>	<u><u>106,200</u></u>	<u><u>106,200</u></u>	<u><u>106,200</u></u>

CAPITAL PROGRAM PLAN

**HOUSING AND COMMUNITY RENEWAL, DIVISION OF
SUMMARY OF
PROJECTED APPROPRIATIONS, COMMITMENTS, AND DISBURSEMENTS
2001-2002 THROUGH 2005-2006
(thousands of dollars)**

DISBURSEMENTS

	Estimated 2000-2001	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
Program Summary							
Affordable Housing Corporation	25,500	26,900	26,000	25,000	25,000	25,000	127,900
Homes for Working Families Program	3,500	8,100	7,400	3,000	3,000	3,000	24,500
Housing Assistance Fund	6,600	0	0	0	0	0	0
Housing Opportunity Program For Elderly	1,200	1,500	1,000	400	400	400	3,700
Housing Program Capital Improvement	1,660	575	575	575	575	575	2,875
Low Income Housing Trust Fund	25,300	29,300	28,550	27,150	25,000	25,000	135,000
Maintenance and Improvements of Existing Facilities	1,000	1,000	1,000	0	0	0	2,000
New Facilities	11,125	10,000	10,000	10,000	10,000	10,000	50,000
Public Housing Modernization Program	12,050	11,650	11,500	11,900	12,800	12,800	60,650
Supported Housing Program	0	33,000	23,000	23,000	23,000	23,000	125,000
Total	<u>87,935</u>	<u>122,025</u>	<u>109,025</u>	<u>101,025</u>	<u>99,775</u>	<u>99,775</u>	<u>531,625</u>
Fund Summary							
Capital Projects Fund	2,785	575	575	575	575	575	2,875
Federal Capital Projects Fund	10,000	10,000	10,000	10,000	10,000	10,000	50,000
Housing Assistance Fund	6,600	0	0	0	0	0	0
Housing Program Fund	68,550	111,450	98,450	90,450	89,200	89,200	478,750
Total	<u>87,935</u>	<u>122,025</u>	<u>109,025</u>	<u>101,025</u>	<u>99,775</u>	<u>99,775</u>	<u>531,625</u>

OTHER

OFFICE OF GENERAL SERVICES

The Office of General Services (OGS) is responsible for the operation, maintenance, and renovation of 46 major and 84 ancillary State-owned and operated buildings located throughout the State. The estimated replacement value of these 130 buildings is over \$4.5 billion. The 2001-02 Executive Budget emphasizes investments in the Office's asset management program, which includes a preventive maintenance component aimed at reducing the number of emergencies and avoiding costly out year projects. Maintenance activities are undertaken by in-house staff, and temporary service and outside contractors to protect existing capital assets, while preventing further deterioration of the infrastructure. The asset management program for 2001-02 will fund high priority projects that will preserve the integrity of buildings, and maintain a safe and healthy environment for the State's employees and the public. The Office will also have the flexibility to address critical infrastructure needs, while accommodating significant customer-tenant issues.

The Office is also making significant capital investments in office facilities in the Albany area. The need for this investment results from years of under-investment, during the 1980's and early 1990's, and the related need for State offices to accommodate modern technology and other requirements. This effort includes new office buildings for the Department of Environmental Conservation and the Office of the State Comptroller, a new parking garage in downtown Albany, and the modernization of the Alfred E. Smith Office Building and selected buildings at the Harriman State Office Campus. Funding is also continued for critical repairs at the State Capitol. These and other investments in the Office's capital plan will result in commitment levels that are consistent with those of prior years, after adjusting for the new building modernization effort.

The OGS preventive maintenance program plan concentrates on preventive maintenance to bring essential capital assets to a level at which they can achieve their life expectancy at a minimal cost to the State. To accomplish this, the Office is developing a facility condition assessment system that assesses the architectural, structural, mechanical, electrical and site components of each facility. This system will identify resource requirements and assure maintenance adequacy, while allowing managers to define, develop, and prioritize cost estimates for capital repairs and replacement projects.

The preventive maintenance program plan is focused on the goals of maximizing the useful life of facilities, improving the reliability of systems and equipment, and providing the means for determining equipment management and replacement needs. According to industry standards, the average building is constructed to last a minimum of 40 years, while parking lots can last more than 25 years with routine maintenance. However, since many of the assets managed by the Office, such as the State Capitol and the Executive Mansion, are historically significant, their useful life can be considered indefinite. Over the long-term, maintenance efforts will continue to enhance facilities by improving the building appearance and upgrading the overall condition as a capital asset. The program is estimated to require \$6 million in capital funding in 2001-02 and maintains that level through 2005-06.

In evaluating its assets, the Office has established the following rating categories: very good, has minor deterioration visible; good, shows normal wear and tear; poor, displays definite deterioration and may have unusable portions; and scrap, is not usable.

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According to the most recent assessment of assets, 70 percent of the Office's buildings are rated in good condition, with 28 percent being rated in poor condition. The average age of office and support buildings is 35 years.

The following table identifies the capital asset group, age and condition of the Office's assets.

<u>Capital Asset Group</u>	<u>Age Range</u>	<u>Condition (Number of Buildings)</u>			<u>Total</u>
		<u>Good</u>	<u>Poor</u>	<u>Unrated</u>	
Empire State Plaza and Downtown Operations	To 120 yrs.	37	0	0	37
Harriman State Office Building Campus	To 40 yrs.	12	14	0	26
Upstate Region	To 70 yrs.	16	16	0	32
Lease/Purchase	To 50 yrs.	5	0	0	5
Downstate Region	To 70 yrs.	7	0	3	10
Parking Services	To 40 yrs.	14	6	0	20
	Total	91	36	3	130

To address the challenges that lie ahead, the Office has developed a strategic plan that will provide for the orderly rehabilitation and renovation of facilities. That plan, coupled with the Office's on-going maintenance efforts, will ensure that the Office will achieve its long-term goals, while addressing the pressing needs of the State's deteriorating infrastructure.

OFFICE OF CHILDREN AND FAMILY SERVICES

The Office of Children and Family Services (OCFS) operates 48 residential youth facilities and non-residential programs which serve over 2,000 youth, ages 7 to 21. These facilities operate at a variety of security levels which range from secure centers, primarily housing juvenile offenders who were tried as adults, to community-based residences. The OCFS Capital Plan reflects the State's continued commitment to ensure that housing, program and support space remains functional, safe and secure.

The OCFS capital planning process will continue to identify improvements to its facilities to meet health and safety standards, and provide for program enhancements related to population needs. Trends in the agency's capital program have focused on the need to maintain the structural integrity of existing capital assets and to initiate facility modifications necessary to house Juvenile Delinquents and Juvenile Offenders who require a higher level of security. This year's Capital Plan includes funding to design and construct a permanent secure facility to replace the Harlem Valley Secure Center and convert the MacCormick facility to limited secure. Moreover, the plan includes funding to undertake health and safety, environmental, facility preservation and security projects.

The Capital Plan also includes funding for the Child Care Facilities Development Program, which provides financial assistance for the construction or rehabilitation of child day care centers throughout the state. Additionally, Section 529 of Social Services law

CAPITAL PROGRAM PLAN

requires OCFS to maintain the community house within the Tonawanda Indian Reservation. This year's plan continues funding for improvements to the community house which was built in 1936.

In 2001-02, in collaboration with the Office of General Services, OCFS will continue implementing a long-term capital maintenance program aimed at preserving the useful life of its facilities and infrastructure. Many of the Office's youth facilities are over 30 years old and in "fair" condition, indicating the need for repair and/or improvement. As indicated in the chart below, OCFS has grouped its assets by facility size, further categorized by age, remaining useful life and condition. The Five-Year Plan for capital maintenance includes \$14.2 million in spending to support maintenance and improvement activities. Funding will be targeted at those facilities most in need of improvement.

The OCFS capital program is funded from the Capital Projects Fund, the Youth Facilities Improvement Fund and the Miscellaneous Capital Projects Fund. Disbursements from the Youth Facilities Improvement Fund are reimbursed by bond proceeds issued by the Empire State Development Corporation. Disbursements for the Child Care Facilities Development Project are reimbursed by bond proceeds issued by the New York State Dormitory Authority.

The five-year recommended disbursements of \$209 million include \$84.9 million for the development of youth facility capacity, \$66.6 million for projects related to rehabilitation and improvements of facilities, \$7.8 million for security enhancements, \$11.7 million for environmental compliance projects, \$25 million for the Child Care Facilities Development Program, and \$13 million for the state and local shares of the Youth Centers Program. For fiscal year 2001-2002, the level of contract commitments projected in the capital plan is \$60.3 million, up \$12.6 million from 2000-2001 projected levels.

<u>Asset / Asset Group</u>	<u>Age</u>	<u>Remaining Useful Life</u>	<u>CONDITION</u>			
			<u>Good</u>	<u>Fair</u>	<u>Poor</u>	<u>Obsolete</u>
Brookwood SC	33/4	>10	•			
Goshen SC	38	5 -10		•		
MacCormick SC	16	5 -10		•		
Allen RC	53	5 -10		•		
Bronx RC	50+	5 -10		•		
Gossett RC	7	>10	•			
Highland RC	36	<5			•	
Industry School	34+	5 -10		•		
Lansing RC	53/4	5 -10		•		
McQueen RC	50+	<5				
Oatka RC	30/3	5-10		•	•	
Parker Training	30+	>10		•	•	
Pyramid RC	50+	<5			•	
Tryon RC	30	5-10			•	
Buffalo	50+	<5				•
New 25 bed Facilities	4-6	>10	•			
Old 25 Bed Facilities	28-33	5-10		•		
All Group Homes	30+	<5		•	•	
Youth Leadership Academy	7	>10	•			
Adirondack Wilderness Challenge	7	>10	•			

CAPITAL PROGRAM PLAN

DEPARTMENT OF HEALTH

The focus of the Department of Health's (DOH) capital program is protecting the health and safety of its facilities' patients, employees and visitors. An integral part of this plan is to maintain and improve its capital assets which include five health care facilities: Helen Hayes Hospital in West Haverstraw and four veterans' homes at Oxford, St. Albans, Batavia and the soon to be opened Montrose Veteran's Home in the Hudson Valley. The Department also maintains the Wadsworth Center for Laboratories and Research which is comprised of three laboratories located in Albany County.

In January of 1999, pursuant to an operating agreement between the two parties, responsibility for operations of the Roswell Park Cancer Institute was transferred from the Department to the Roswell Park Cancer Institute Corporation. The corporation is now responsible for the ongoing maintenance of Roswell's capital assets.

For 2001-02, DOH's Capital Program includes both ongoing and new projects to address major capital needs with estimated total disbursements of \$103.6 million. Planned projects will preclude potentially more costly future capital expenditures while minimizing interruptions in clinical care services and laboratory functions, and will continue DOH's participation in the Safe Drinking Water Program.

The Department continues its participation in implementing the Safe Drinking Water Program, funded by Federal grants and State matching funds. A new \$50 million Bond Act appropriation is recommended for 2001-02 as well as a \$53.7 million Federal appropriation.

Commitments are estimated at \$239 million over the five-year plan, including \$130 million from the Clean Water/Clean Air (CWCA) Bond Act and \$22.5 million from Federal funds for safe drinking water projects. The balance reflects planned projects for DOH facilities.

The Capital Plan includes \$27.4 million over the next five years for capital maintenance. The Department's goals are to ensure a safe environment, preserve infrastructure and related equipment and to promote energy efficiency. The Department is phasing out utilization of those buildings in poor condition.

The Department's capital program is financed by CWCA Bond Act Proceeds, Federal grants, Special Revenue funds, and the State's General Fund. Debt Service on outstanding Dormitory Authority bonds will continue to be supported by patient care revenues.

<u>Capital Asset Group</u>	<u>Age Range</u>	<u>Condition</u>			<u>Total</u>
		<u>Good</u>	<u>Fair</u>	<u>Poor</u>	
Helen Hayes Hospital	19-100	4	10	5	19
Wadsworth Center for Laboratories & Research	4-55	6	18	0	24
Veterans' Nursing Home					
Oxford	3-100	3	2	2	7
St. Albans	7	1	0	0	1
Batavia	6	1	0	0	1
	Total	15	30	7	52

CAPITAL PROGRAM PLAN

ENERGY RESEARCH AND DEVELOPMENT AUTHORITY

The Energy Research and Development Authority (ERDA) owns and manages the Western New York Nuclear Service Center at West Valley in Cattaraugus County, the site of a former nuclear fuel reprocessing facility and an inactive low-level radioactive waste disposal area.

The Authority's Capital Plan reflects its continuing role in a joint Federal-State Demonstration Project to treat and dispose of liquid nuclear waste at the Center and decommission the reprocessing facility. The Plan also includes ERDA's on-going maintenance costs at the disposal area to ensure its compliance with environmental laws.

ERDA's Capital Maintenance Plan indicates that the Western New York Service Center is approximately 33 years of age, in good condition, with a remaining useful life that will extend to the conclusion of the decommissioning of the site. The maintenance goal at the site is to preserve the facility in a state of good repair.

The 2001-02 commitment level of just over \$15 million also includes the anticipated cost for ERDA's role in the Clean Water/Clean Air Bond Act.

DEPARTMENT OF STATE

The Department of State oversees the Academy of Fire Science in Montour Falls, Schuyler County. Capital Projects Fund appropriations are funded entirely by a transfer from the General Fund and are targeted primarily at preserving the structural integrity of the Academy and addressing health and safety concerns.

The Capital Assets Maintenance Plan for the Fire Academy is designed to preserve the useful life of the 130 year-old Academy and ensure the health and safety of individuals using the Academy's facilities. In general, the facilities and infrastructure of the Academy are rated as "fair" with a useful life of between 10 and 40 years.

The 2001-02 Executive Budget includes \$460,000 in Capital Projects Fund spending for design and construction of various rehabilitation projects and modifications necessary to comply with the Americans with Disabilities Act. The central air conditioning system, designed in 2000-01 will be completed in 2002-03.

DEPARTMENT OF AGRICULTURE AND MARKETS

The Department of Agriculture and Markets, in conjunction with the Industrial Exhibit Authority, is responsible for operating the New York State Fair and maintaining its buildings and grounds. The Fairgrounds include 14 major buildings and 114 other structures, the majority of which have a useful life of greater than 10 years and are in good overall condition.

<u>Capital Asset Group</u>	<u>Age Range</u>	<u>Condition</u>			<u>Total</u>
		<u>Good</u>	<u>Fair</u>	<u>Poor</u>	
Various Fair Buildings	4 to 92 yrs.	110	14	4	128

CAPITAL PROGRAM PLAN

For 2001-02, the capital plan supports approximately \$3 million in capital disbursements and a total of \$600,000 in new appropriations from the General Fund to repair and rehabilitate the Fair's facilities to ensure a safe and enjoyable experience for all Fair patrons and participants. An additional \$4 million will be made available for similar projects through 2005-2006.

The 2001-02 Executive Budget also recommends continued spending from special revenue funds for the Fair (financed by revenues from public/private partnership agreements and year-round operation of the Fairgrounds) to complete needed improvements at various Fair buildings.

The Department's capital maintenance plan for the next five years prioritizes those projects that will preserve, rehabilitate and improve the Fair buildings, land and infrastructure for year-round use, and continue to protect the State's investment in the facility. In addition, Fair structures are upgraded continually to meet more stringent building code requirements, including safety and accessibility for the disabled.

For 2001-02 the level of commitments projected in the capital plan is \$2 million. Projects that were previously funded are being designed and awarded as anticipated. Future year commitments are consistent with planned appropriation levels over the next five years.

OFFICE OF TEMPORARY AND DISABILITY ASSISTANCE

The 2001-2002 capital recommendation continues funding for an initiative, begun in 1997-98, to develop domestic violence shelter beds in New York City. This reappropriation provides grants to not-for-profit corporations with significant prior experience in operating shelters for this population. Through four projects, 283 beds are expected to be developed by the end of SFY 2001-2002.

In an effort to consolidate and reduce administrative costs of the capital program, the SFY 2001-2002 Budget transfers the administration of the Homeless Housing Assistance Program (HHAP) to the Division of Housing and Community Renewal.

ECONOMIC DEVELOPMENT

For 2001-02, the Capital Plan includes \$100 million in additional capital funding for a new high technology program, which will be administered by the Empire State Development Corporation (ESDC). This program, which will be supported by \$60 million in bond funds and \$40 million from the General Fund, will finance projects that create or retain technology-related jobs including the construction and rehabilitation of research facilities, acquisition of business equipment, development of business incubators and business parks.

The Office for Science Technology and Academic Research (NYSTAR) will continue to administer a \$95 million capital program to provide funding for construction and rehabilitation of public and private university research facilities. Authorized in the 1999-2000 enacted Budget, this funding supports the construction and rehabilitation of state-of-the-art laboratories, and assists New York State in attracting and retaining high technology-related jobs. The program is financed through bonds issued by the Dormitory Authority. In addition, NYSTAR's \$10 million Biomedical Research Facilities Program, included in the 2000-01 enacted Budget, is continued.

CAPITAL PROGRAM PLAN

The Capital Plan continues funding for regional economic development projects, which were authorized in the 2000-01 enacted Budget, including \$50 million to facilitate the creation or retention of jobs or increase business activity in downtown Buffalo, the Buffalo inner harbor, or surrounding areas and \$15 million for the construction, reconstruction, or rehabilitation of a sports stadium to be located in the city of Rochester.

Other economic development provisions of the Capital Plan include continuation of the Strategic Investment Program (SIP), which was established with the 2000-01 enacted Budget. This program funds environmental, economic development, higher education, and arts/cultural projects. The \$25 million Economic Development and Natural Resources Preservation Program (EDNRP), which was established with the 1999-00 enacted Budget, is also continued. In addition, the Community Enhancement Facilities Assistance Program (CEFAP), which was authorized in the 1997-98 enacted Budget, is continued. However, CEFAP is reduced by \$81 million — from \$425 million to \$344 million — to reflect the redirection of \$60 million to establish a bonding program within ESDC to support projects under the new high technology program, and the use of \$21 million from the Debt Reduction Reserve Fund to finance CEFAP grants. SIP, EDNRP, and CEFAP are financed with public authority bonds.

JUDICIARY

The 2001-02 Judiciary request includes two new appropriations totaling \$36 million. A \$31 appropriation will continue the renovation and expansion of the Court of Appeals building and a \$5 million appropriation is included for expenses associated with improvements to the Appellate Division, Third Judicial Department quarters located within the Justice building in Albany. The improvement projects will be funded entirely by a transfer from the General Fund.

CAPITAL PROGRAM PLAN

**GENERAL SERVICES, OFFICE OF
SUMMARY OF
PROJECTED APPROPRIATIONS, COMMITMENTS, AND DISBURSEMENTS
2001-2002 THROUGH 2005-2006
(thousands of dollars)**

APPROPRIATIONS

	Reappropriations	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
Program Summary							
Design and Construction Supervision	22,444	7,000	8,000	13,000	14,000	7,000	49,000
Maintenance and Improvement of Real Property Facilities	115,737	115,200	61,000	43,000	44,000	48,000	311,200
Petroleum Storage Tank	500	0	0	0	0	0	0
Total	<u>138,681</u>	<u>122,200</u>	<u>69,000</u>	<u>56,000</u>	<u>58,000</u>	<u>55,000</u>	<u>360,200</u>
Fund Summary							
Capital Projects Fund	133,201	122,200	69,000	56,000	58,000	55,000	360,200
Capital Projects Fund - Advances	5,480	0	0	0	0	0	0
Total	<u>138,681</u>	<u>122,200</u>	<u>69,000</u>	<u>56,000</u>	<u>58,000</u>	<u>55,000</u>	<u>360,200</u>

COMMITMENTS

	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006
Program Summary					
Design and Construction Supervision	104	80	48	70	12
Maintenance and Improvement of Real Property Facilities	27,048	46,475	55,372	41,730	25,220
Total	<u>27,152</u>	<u>46,555</u>	<u>55,420</u>	<u>41,800</u>	<u>25,232</u>
Fund Summary					
Capital Projects Fund	27,152	46,555	55,420	41,800	25,232
Total	<u>27,152</u>	<u>46,555</u>	<u>55,420</u>	<u>41,800</u>	<u>25,232</u>

DISBURSEMENTS

	Estimated 2000-2001	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
Program Summary							
Design and Construction Supervision	11,633	10,438	8,000	4,813	7,000	12,000	42,251
Maintenance and Improvement of Real Property Facilities	38,367	41,612	71,500	85,187	64,200	38,800	301,299
Petroleum Storage Tank	150	150	0	0	0	0	150
Total	<u>50,150</u>	<u>52,200</u>	<u>79,500</u>	<u>90,000</u>	<u>71,200</u>	<u>50,800</u>	<u>343,700</u>
Fund Summary							
Capital Projects Fund	50,150	52,200	79,500	90,000	71,200	50,800	343,700
Total	<u>50,150</u>	<u>52,200</u>	<u>79,500</u>	<u>90,000</u>	<u>71,200</u>	<u>50,800</u>	<u>343,700</u>

CAPITAL PROGRAM PLAN

**CHILDREN AND FAMILY SERVICES OFFICE OF
SUMMARY OF
PROJECTED APPROPRIATIONS, COMMITMENTS, AND DISBURSEMENTS
2001-2002 THROUGH 2005-2006
(thousands of dollars)**

APPROPRIATIONS

	Reappropriations	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
Program Summary							
Child Care Facilities Development Program	30,000	0	0	0	0	0	0
Design and Construction Supervision	2,000	0	1,000	1,000	1,000	1,000	4,000
Executive Direction and Administrative Services	8,239	0	0	0	0	0	0
Maintenance and Improvement of Facilities	28,889	15,200	5,000	5,000	5,000	5,000	35,200
New Construction	9,200	72,800	0	0	0	0	72,800
Program Improvement or Program Change	13,776	6,700	3,000	3,000	3,000	3,000	18,700
Rehabilitative Services	422	0	0	0	0	0	0
Youth Center	8,466	0	0	0	0	0	0
Total	<u>100,992</u>	<u>94,700</u>	<u>9,000</u>	<u>9,000</u>	<u>9,000</u>	<u>9,000</u>	<u>130,700</u>
Fund Summary							
Capital Projects Fund	45,316	3,300	1,000	1,000	1,000	1,000	7,300
Misc. Capital Projects	7,000	0	0	0	0	0	0
Youth Facilities Improvement Fund	<u>48,676</u>	<u>91,400</u>	<u>8,000</u>	<u>8,000</u>	<u>8,000</u>	<u>8,000</u>	<u>123,400</u>
Total	<u>100,992</u>	<u>94,700</u>	<u>9,000</u>	<u>9,000</u>	<u>9,000</u>	<u>9,000</u>	<u>130,700</u>

CAPITAL PROGRAM PLAN

**CHILDREN AND FAMILY SERVICES OFFICE OF
SUMMARY OF
PROJECTED APPROPRIATIONS, COMMITMENTS, AND DISBURSEMENTS
2001-2002 THROUGH 2005-2006
(thousands of dollars)**

COMMITMENTS

	<u>2001-2002</u>	<u>2002-2003</u>	<u>2003-2004</u>	<u>2004-2005</u>	<u>2005-2006</u>
<u>Program Summary</u>					
Child Care Facilities Development Program	20,000	5,000	0	0	0
Design and Construction Supervision	3,000	2,500	2,000	0	500
Executive Direction and Administrative Services	900	700	0	0	0
Maintenance and Improvement of Facilities	10,700	15,500	14,000	15,100	0
New Construction	18,700	63,100	0	0	200
Program Improvement or Program Change	<u>7,000</u>	<u>6,000</u>	<u>10,000</u>	<u>8,600</u>	<u>400</u>
Total	<u>60,300</u>	<u>92,800</u>	<u>26,000</u>	<u>23,700</u>	<u>1,100</u>
<u>Fund Summary</u>					
Capital Projects Fund	21,500	7,200	4,000	4,000	1,100
Misc. Capital Projects	7,000	0	0	0	0
Youth Facilities Improvement Fund	<u>31,800</u>	<u>85,600</u>	<u>22,000</u>	<u>19,700</u>	<u>0</u>
Total	<u>60,300</u>	<u>92,800</u>	<u>26,000</u>	<u>23,700</u>	<u>1,100</u>

CAPITAL PROGRAM PLAN

**CHILDREN AND FAMILY SERVICES OFFICE OF
SUMMARY OF
PROJECTED APPROPRIATIONS, COMMITMENTS, AND DISBURSEMENTS
2001-2002 THROUGH 2005-2006
(thousands of dollars)**

DISBURSEMENTS

	Estimated 2000-2001	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
Program Summary							
Child Care Facilities Development Program	5,000	20,000	5,000	0	0	0	25,000
Child Care Program	134	0	0	0	0	0	0
Design and Construction Supervision	0	900	1,250	850	1,000	1,250	5,250
Executive Direction and Administrative Services	65	4,542	3,640	0	0	0	8,182
Maintenance and Improvement of Facilities	1,213	6,933	17,865	16,050	6,100	6,800	53,748
New Construction	0	4,600	32,760	31,840	12,800	0	82,000
Program Improvement or Program Change	100	2,120	9,070	8,860	4,350	4,200	28,600
Rehabilitative Services	198	264	130	25	0	0	419
Youth Center	2,500	5,100	866	0	0	0	5,966
Total	<u>9,210</u>	<u>44,459</u>	<u>70,581</u>	<u>57,625</u>	<u>24,250</u>	<u>12,250</u>	<u>209,165</u>
Fund Summary							
Capital Projects Fund	7,650	26,789	11,206	4,730	1,400	1,000	45,125
Misc. Capital Projects	0	3,500	3,500	0	0	0	7,000
Youth Facilities Improvement Fund	1,560	14,170	55,875	52,895	22,850	11,250	157,040
Total	<u>9,210</u>	<u>44,459</u>	<u>70,581</u>	<u>57,625</u>	<u>24,250</u>	<u>12,250</u>	<u>209,165</u>

CAPITAL PROGRAM PLAN

**HEALTH, DEPARTMENT OF
SUMMARY OF
PROJECTED APPROPRIATIONS, COMMITMENTS, AND DISBURSEMENTS
2001-2002 THROUGH 2005-2006
(thousands of dollars)**

APPROPRIATIONS

	Reappropriations	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
Program Summary							
Design and Construction Supervision	1,503	0	0	0	0	0	0
Laboratories and Research	8,852	4,000	4,000	4,000	4,000	4,000	20,000
Maintenance and Improvements of Existing Institutions	15,013	7,600	7,600	7,600	7,600	7,600	38,000
New Institution Construction	34,432	0	0	0	0	0	0
Rehabilitation And Improvements	2,461	0	0	0	0	0	0
Safe Drinking Water - Clean Water/Clean Air 96	10,000	50,000	50,000	30,000	0	0	130,000
Water Resources	136,091	53,659	49,500	40,000	50,000	50,000	243,159
Total	<u>208,352</u>	<u>115,259</u>	<u>111,100</u>	<u>81,600</u>	<u>61,600</u>	<u>61,600</u>	<u>431,159</u>
Fund Summary							
Capital Projects Fund	27,829	11,600	11,600	31,600	61,600	61,600	178,000
Capital Projects Fund - 1996 CWA (Bondable)	10,000	50,000	50,000	30,000	0	0	130,000
Capital Projects Fund - Advances	26,500	0	0	0	0	0	0
Department of Health Facilities Capital Improvemt Fund	7,932	0	0	0	0	0	0
Federal Capital Projects Fund	136,091	53,659	49,500	20,000	0	0	123,159
Total	<u>208,352</u>	<u>115,259</u>	<u>111,100</u>	<u>81,600</u>	<u>61,600</u>	<u>61,600</u>	<u>431,159</u>

CAPITAL PROGRAM PLAN

**HEALTH, DEPARTMENT OF
SUMMARY OF
PROJECTED APPROPRIATIONS, COMMITMENTS, AND DISBURSEMENTS
2001-2002 THROUGH 2005-2006
(thousands of dollars)**

COMMITMENTS

	<u>2001-2002</u>	<u>2002-2003</u>	<u>2003-2004</u>	<u>2004-2005</u>	<u>2005-2006</u>
<u>Program Summary</u>					
Laboratories and Research	2,550	2,350	2,370	1,500	1,200
Maintenance and Improvements of Existing Institutions	2,170	3,520	3,700	3,500	2,250
New Institution Construction	39,400	5,000	0	0	0
Rehabilitation And Improvements	2,000	4,500	4,000	4,000	2,150
Safe Drinking Water - Clean Water/Clean Air 96	50,000	50,000	30,000	0	0
Water Resources	22,500	0	0	0	0
Total	<u>118,620</u>	<u>65,370</u>	<u>40,070</u>	<u>9,000</u>	<u>5,600</u>
<u>Fund Summary</u>					
Batavia Rehabilitation & Improvement	0	0	0	1,000	0
Capital Projects Fund	6,720	10,370	10,070	5,000	5,600
Capital Projects Fund - 1996 CWA (Bondable)	50,000	50,000	30,000	0	0
Capital Projects Fund - Advances	21,500	5,000	0	0	0
Department of Health Facilities Capital Improvment Fund	17,900	0	0	0	0
Federal Capital Projects Fund	22,500	0	0	0	0
Helen Hayes Rehabilitation & Improvement	0	0	0	1,000	0
Oxford Rehabilitation & Improvement	0	0	0	1,000	0
St. Albans Rehabilitation & Improvement	0	0	0	1,000	0
Total	<u>118,620</u>	<u>65,370</u>	<u>40,070</u>	<u>9,000</u>	<u>5,600</u>

CAPITAL PROGRAM PLAN

**HEALTH, DEPARTMENT OF
SUMMARY OF
PROJECTED APPROPRIATIONS, COMMITMENTS, AND DISBURSEMENTS
2001-2002 THROUGH 2005-2006
(thousands of dollars)**

DISBURSEMENTS

	Estimated 2000-2001	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
Program Summary							
Design and Construction							
Supervision	318	337	393	289	0	0	1,019
Laboratories and Research	1,786	1,158	1,361	1,400	2,000	2,000	7,919
Maintenance and Improvements of Existing Institutions	3,089	3,026	2,871	2,302	3,500	3,500	15,199
New Institution Construction	10,292	0	0	0	0	0	0
Rehabilitation And Improvements	2,604	2,325	429	487	0	0	3,241
Safe Drinking Water - Clean Water/Clean Air 96	50,000	50,000	50,000	30,000	0	0	130,000
Water Resources	55,097	46,704	47,947	69,500	99,500	96,689	360,340
Total	<u>123,186</u>	<u>103,550</u>	<u>103,001</u>	<u>103,978</u>	<u>105,000</u>	<u>102,189</u>	<u>517,718</u>
Fund Summary							
Batavia Rehabilitation & Improvement	350	100	0	0	0	0	100
Capital Projects Fund	5,697	5,146	5,054	24,478	55,500	55,500	145,678
Capital Projects Fund - 1996 CWA (Bondable)	50,000	50,000	50,000	30,000	0	0	130,000
Department of Health Facilities Capital Improvemt Fund	10,292	0	0	0	0	0	0
Federal Capital Projects Fund	55,097	46,704	47,947	49,500	49,500	46,689	240,340
Helen Hayes Rehabilitation & Improvement	1,230	1,400	0	0	0	0	1,400
Oxford Rehabilitation & Improvement	520	200	0	0	0	0	200
Total	<u>123,186</u>	<u>103,550</u>	<u>103,001</u>	<u>103,978</u>	<u>105,000</u>	<u>102,189</u>	<u>517,718</u>

CAPITAL PROGRAM PLAN

**ENERGY RESEARCH AND DEVELOPMENT AUTHORITY, NEW YORK STATE
SUMMARY OF
PROJECTED APPROPRIATIONS, COMMITMENTS, AND DISBURSEMENTS
2001-2002 THROUGH 2005-2006
(thousands of dollars)**

APPROPRIATIONS

	Reappropriations	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
<u>Program Summary</u>							
Clean Water - Clean Air Implementation	0	117	117	117	117	117	585
Western New York Nuclear Service Center Program	0	15,250	13,900	13,900	13,900	15,400	72,350
Total	0	15,367	14,017	14,017	14,017	15,517	72,935
<u>Fund Summary</u>							
Capital Projects Fund	0	15,250	13,900	13,900	13,900	15,400	72,350
Clean Water Clean Air Implementation Fund	0	117	117	117	117	117	585
Total	0	15,367	14,017	14,017	14,017	15,517	72,935

COMMITMENTS

	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006
<u>Program Summary</u>					
Clean Water - Clean Air Implementation	117	117	117	117	117
Western New York Nuclear Service Center Program	15,250	13,900	13,900	13,900	15,400
Total	15,367	14,017	14,017	14,017	15,517
<u>Fund Summary</u>					
Capital Projects Fund	15,250	13,900	13,900	13,900	15,400
Clean Water Clean Air Implementation Fund	117	117	117	117	117
Total	15,367	14,017	14,017	14,017	15,517

DISBURSEMENTS

	Estimated 2000-2001	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
<u>Program Summary</u>							
Clean Water - Clean Air Implementation	117	117	117	117	117	117	585
Western New York Nuclear Service Center Program	13,900	15,250	13,900	13,900	13,900	15,400	72,350
Total	14,017	15,367	14,017	14,017	14,017	15,517	72,935
<u>Fund Summary</u>							
Capital Projects Fund	13,900	15,250	13,900	13,900	13,900	15,400	72,350
Clean Water Clean Air Implementation Fund	117	117	117	117	117	117	585
Total	14,017	15,367	14,017	14,017	14,017	15,517	72,935

CAPITAL PROGRAM PLAN

**STATE, DEPARTMENT OF
SUMMARY OF
PROJECTED APPROPRIATIONS, COMMITMENTS, AND DISBURSEMENTS
2001-2002 THROUGH 2005-2006
(thousands of dollars)**

APPROPRIATIONS

	Reappropriations	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
Program Summary							
Design and Construction Supervision	340	0	200	0	0	0	200
Office of Fire Prevention and Control	879	340	720	0	0	600	1,660
Total	<u>1,219</u>	<u>340</u>	<u>920</u>	<u>0</u>	<u>0</u>	<u>600</u>	<u>1,860</u>
Fund Summary							
Capital Projects Fund	1,219	340	920	0	0	600	1,860
Total	<u>1,219</u>	<u>340</u>	<u>920</u>	<u>0</u>	<u>0</u>	<u>600</u>	<u>1,860</u>

COMMITMENTS

	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006
Program Summary					
Design and Construction Supervision	120	80	0	0	0
Office of Fire Prevention and Control	340	380	460	460	20
Total	<u>460</u>	<u>460</u>	<u>460</u>	<u>460</u>	<u>20</u>
Fund Summary					
Capital Projects Fund	460	460	460	460	20
Total	<u>460</u>	<u>460</u>	<u>460</u>	<u>460</u>	<u>20</u>

DISBURSEMENTS

	Estimated 2000-2001	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
Program Summary							
Clean Water - Clean Air Implementation	348	0	0	0	0	0	0
Design and Construction Supervision	53	222	134	60	40	0	456
Office of Fire Prevention and Control	407	238	326	400	420	460	1,844
Total	<u>808</u>	<u>460</u>	<u>460</u>	<u>460</u>	<u>460</u>	<u>460</u>	<u>2,300</u>
Fund Summary							
Capital Projects Fund	460	460	460	460	460	460	2,300
Clean Water Clean Air Implementation Fund	348	0	0	0	0	0	0
Total	<u>808</u>	<u>460</u>	<u>460</u>	<u>460</u>	<u>460</u>	<u>460</u>	<u>2,300</u>

CAPITAL PROGRAM PLAN

**AGRICULTURE AND MARKETS, DEPARTMENT OF
SUMMARY OF
PROJECTED APPROPRIATIONS, COMMITMENTS, AND DISBURSEMENTS
2001-2002 THROUGH 2005-2006
(thousands of dollars)**

APPROPRIATIONS

	Reappropriations	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
Program Summary							
Design and Construction Supervision	390	0	0	0	0	0	0
State Fair	4,422	2,600	2,000	2,000	2,000	2,000	10,600
Total	<u>4,812</u>	<u>2,600</u>	<u>2,000</u>	<u>2,000</u>	<u>2,000</u>	<u>2,000</u>	<u>10,600</u>
Fund Summary							
Capital Projects Fund	3,312	600	1,000	1,000	1,000	1,000	4,600
Misc. Capital Projects	1,500	2,000	1,000	1,000	1,000	1,000	6,000
Total	<u>4,812</u>	<u>2,600</u>	<u>2,000</u>	<u>2,000</u>	<u>2,000</u>	<u>2,000</u>	<u>10,600</u>

COMMITMENTS

	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006
Program Summary					
State Fair	2,000	2,000	2,000	2,000	2,600
Total	<u>2,000</u>	<u>2,000</u>	<u>2,000</u>	<u>2,000</u>	<u>2,600</u>
Fund Summary					
Capital Projects Fund	1,000	1,000	1,000	1,000	600
Misc. Capital Projects	1,000	1,000	1,000	1,000	2,000
Total	<u>2,000</u>	<u>2,000</u>	<u>2,000</u>	<u>2,000</u>	<u>2,600</u>

DISBURSEMENTS

	Estimated 2000-2001	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
Program Summary							
Clean Water - Clean Air Implementation	500	0	0	0	0	0	0
Design and Construction Supervision	113	100	187	0	0	0	287
State Fair	3,387	2,865	1,813	2,000	2,000	2,000	10,678
Total	<u>4,000</u>	<u>2,965</u>	<u>2,000</u>	<u>2,000</u>	<u>2,000</u>	<u>2,000</u>	<u>10,965</u>
Fund Summary							
Capital Projects Fund	1,500	1,000	1,000	1,000	1,000	1,000	5,000
Clean Water Clean Air Implementation Fund	500	0	0	0	0	0	0
Misc. Capital Projects	2,000	1,965	1,000	1,000	1,000	1,000	5,965
Total	<u>4,000</u>	<u>2,965</u>	<u>2,000</u>	<u>2,000</u>	<u>2,000</u>	<u>2,000</u>	<u>10,965</u>

CAPITAL PROGRAM PLAN

**TEMPORARY AND DISABILITY ASSISTANCE, OFFICE OF
SUMMARY OF
PROJECTED APPROPRIATIONS, COMMITMENTS, AND DISBURSEMENTS
2001-2002 THROUGH 2005-2006
(thousands of dollars)**

APPROPRIATIONS

	Reappropriations	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
<u>Program Summary</u>							
Information Management							
Technology Program	361	0	0	0	0	0	0
Supported Housing Program	12,250	0	0	0	0	0	0
Total	<u>12,611</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
<u>Fund Summary</u>							
Capital Projects Fund	12,611	0	0	0	0	0	0
Total	<u>12,611</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>

DISBURSEMENTS

	Estimated 2000-2001	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
<u>Program Summary</u>							
Supported Housing Program	26,000	7,500	1,750	0	0	0	9,250
Total	<u>26,000</u>	<u>7,500</u>	<u>1,750</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>9,250</u>
<u>Fund Summary</u>							
Capital Projects Fund	3,000	7,500	1,750	0	0	0	9,250
Housing Program Fund	23,000	0	0	0	0	0	0
Total	<u>26,000</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>9,250</u>

CAPITAL PROGRAM PLAN

**EMPIRE STATE DEVELOPMENT CORPORATION
SUMMARY OF
PROJECTED APPROPRIATIONS, COMMITMENTS, AND DISBURSEMENTS
2001-2002 THROUGH 2005-2006
(thousands of dollars)**

APPROPRIATIONS

	Reappropriations	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
<u>Program Summary</u>							
Economic Development	65,000	100,000	0	0	0	0	100,000
Regional Development	344,000	0	0	0	0	0	0
Total	<u>409,000</u>	<u>100,000</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>100,000</u>
<u>Fund Summary</u>							
Capital Projects Fund	65,000	100,000	0	0	0	0	100,000
Community Enhancement Facilities Assistance Fund	344,000	0	0	0	0	0	0
Total	<u>409,000</u>	<u>100,000</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>100,000</u>

COMMITMENTS

	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006
<u>Program Summary</u>					
Economic Development	15,000	10,000	75,000	15,000	0
Total	<u>15,000</u>	<u>10,000</u>	<u>75,000</u>	<u>15,000</u>	<u>0</u>
<u>Fund Summary</u>					
Capital Projects Fund	15,000	10,000	75,000	15,000	0
Total	<u>15,000</u>	<u>10,000</u>	<u>75,000</u>	<u>15,000</u>	<u>0</u>

DISBURSEMENTS

	Estimated 2000-2001	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
<u>Program Summary</u>							
Economic Development	50,000	15,000	10,000	75,000	15,000	0	115,000
Total	<u>50,000</u>	<u>15,000</u>	<u>10,000</u>	<u>75,000</u>	<u>15,000</u>	<u>0</u>	<u>115,000</u>
<u>Fund Summary</u>							
Capital Projects Fund	50,000	15,000	10,000	75,000	15,000	0	115,000
Total	<u>50,000</u>	<u>15,000</u>	<u>10,000</u>	<u>75,000</u>	<u>15,000</u>	<u>0</u>	<u>115,000</u>

CAPITAL PROGRAM PLAN

**SCIENCE, TECHNOLOGY AND ACADEMIC RESEARCH, OFFICE OF
SUMMARY OF
PROJECTED APPROPRIATIONS, COMMITMENTS, AND DISBURSEMENTS
2001-2002 THROUGH 2005-2006
(thousands of dollars)**

APPROPRIATIONS

	Reappropriations	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
<u>Program Summary</u>							
Research Facilities	57,500	0	0	0	0	0	0
Total	<u>57,500</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
<u>Fund Summary</u>							
Capital Projects Fund	57,500	0	0	0	0	0	0
Total	<u>57,500</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>

COMMITMENTS

	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006
<u>Program Summary</u>					
Research Facilities	25,750	23,750	0	0	0
Total	<u>25,750</u>	<u>23,750</u>	<u>0</u>	<u>0</u>	<u>0</u>
<u>Fund Summary</u>					
Capital Projects Fund	25,750	23,750	0	0	0
Total	<u>25,750</u>	<u>23,750</u>	<u>0</u>	<u>0</u>	<u>0</u>

DISBURSEMENTS

	Estimated 2000-2001	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
<u>Program Summary</u>							
Research Facilities	8,000	25,750	23,750	0	0	0	49,500
Total	<u>8,000</u>	<u>25,750</u>	<u>23,750</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>49,500</u>
<u>Fund Summary</u>							
Capital Projects Fund	8,000	25,750	23,750	0	0	0	49,500
Total	<u>8,000</u>	<u>25,750</u>	<u>23,750</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>49,500</u>

CAPITAL PROGRAM PLAN

**MISCELLANEOUS - STRATEGIC INVESTMENT PROGRAM
SUMMARY OF
PROJECTED APPROPRIATIONS, COMMITMENTS, AND DISBURSEMENTS
2001-2002 THROUGH 2005-2006
(thousands of dollars)**

APPROPRIATIONS

	Reappropriations	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
Program Summary							
Strategic Investment Program	225,000	0	0	0	0	0	0
Total	<u>225,000</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Fund Summary							
Capital Projects Fund	225,000	0	0	0	0	0	0
Total	<u>225,000</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>

COMMITMENTS

	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006
Program Summary					
Strategic Investment Program	107,100	43,875	74,025	0	0
Total	<u>107,100</u>	<u>43,875</u>	<u>74,025</u>	<u>0</u>	<u>0</u>
Fund Summary					
Capital Projects Fund	107,100	43,875	74,025	0	0
Total	<u>107,100</u>	<u>43,875</u>	<u>74,025</u>	<u>0</u>	<u>0</u>

DISBURSEMENTS

	Estimated 2000-2001	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
Program Summary							
Strategic Investment Program	0	107,100	43,875	74,025	0	0	225,000
Total	<u>0</u>	<u>107,100</u>	<u>43,875</u>	<u>74,025</u>	<u>0</u>	<u>0</u>	<u>225,000</u>
Fund Summary							
Capital Projects Fund	0	107,100	43,875	74,025	0	0	225,000
Total	<u>0</u>	<u>107,100</u>	<u>43,875</u>	<u>74,025</u>	<u>0</u>	<u>0</u>	<u>225,000</u>

CAPITAL PROGRAM PLAN

**EC - MISCELLANEOUS STATE AGENCIES
SUMMARY OF
PROJECTED APPROPRIATIONS, COMMITMENTS, AND DISBURSEMENTS
2001-2002 THROUGH 2005-2006
(thousands of dollars)**

APPROPRIATIONS

	Reappropriations	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
<u>Program Summary</u>							
Economic Development	25,000	0	0	0	0	0	0
Total	<u>25,000</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
<u>Fund Summary</u>							
Capital Projects Fund	25,000	0	0	0	0	0	0
Total	<u>25,000</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>

COMMITMENTS

	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006
<u>Program Summary</u>					
Economic Development	15,000	10,000	0	0	0
Total	<u>15,000</u>	<u>10,000</u>	<u>0</u>	<u>0</u>	<u>0</u>
<u>Fund Summary</u>					
Capital Projects Fund	15,000	10,000	0	0	0
Total	<u>15,000</u>	<u>10,000</u>	<u>0</u>	<u>0</u>	<u>0</u>

DISBURSEMENTS

	Estimated 2000-2001	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
<u>Program Summary</u>							
Economic Development	0	15,000	10,000	0	0	0	25,000
Total	<u>0</u>	<u>15,000</u>	<u>10,000</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>25,000</u>
<u>Fund Summary</u>							
Capital Projects Fund	0	15,000	10,000	0	0	0	25,000
Total	<u>0</u>	<u>15,000</u>	<u>10,000</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>25,000</u>

CAPITAL PROGRAM PLAN

JUDICIARY SUMMARY OF PROJECTED APPROPRIATIONS, COMMITMENTS, AND DISBURSEMENTS 2001-2002 THROUGH 2005-2006 (thousands of dollars)

APPROPRIATIONS

	Reappropriations	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
<u>Program Summary</u>							
Courthouse Improvements	6.100	35.825	0	0	0	0	35.825
Total	6.100	35.825	0	0	0	0	35.825
<u>Fund Summary</u>							
Capital Projects Fund	6.100	35.825	0	0	0	0	35.825
Total	6.100	35.825	0	0	0	0	35.825

COMMITMENTS

	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006
<u>Program Summary</u>					
Courthouse Improvements	35.825	0	0	0	0
Total	35.825	0	0	0	0
<u>Fund Summary</u>					
Capital Projects Fund	35.825	0	0	0	0
Total	35.825	0	0	0	0

DISBURSEMENTS

	Estimated 2000-2001	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
<u>Program Summary</u>							
Courthouse Improvements	1.778	17.929	11.946	11.947	0	0	41.822
Total	1.778	17.929	11.946	11.947	0	0	41.822
<u>Fund Summary</u>							
Capital Projects Fund	1.778	17.929	11.946	11.947	0	0	41.822
Total	1.778	17.929	11.946	11.947	0	0	41.822

CAPITAL PROGRAM PLAN

**DEBT REDUCTION RESERVE FUND
SUMMARY OF
PROJECTED APPROPRIATIONS, COMMITMENTS, AND DISBURSEMENTS
2001-2002 THROUGH 2005-2006
(thousands of dollars)**

DISBURSEMENTS

	<u>Estimated 2000-2001</u>	<u>2001-2002</u>	<u>2002-2003</u>	<u>2003-2004</u>	<u>2004-2005</u>	<u>2005-2006</u>	<u>Total 2001-2006</u>
<u>Program Summary</u>							
Debt Reduction Reserve	78,455	0	0	0	0	0	0
Total	<u>78,455</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
<u>Fund Summary</u>							
Debt Reduction Reserve Fund	78,455	0	0	0	0	0	0
Total	<u>78,455</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>

CAPITAL PROGRAM PLAN

**SUMMARY OF
PROJECTED APPROPRIATIONS, ALL FUNDS, ALL PROGRAMS
BY FUND TYPE, AND MAJOR FUND, 2001-2002 THROUGH 2005-2006
(thousands of dollars)**

APPROPRIATIONS

	Reappropriations	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	Total 2001-2006
Capital Projects Funds Type							
Capital Projects Fund	1,355,377	457,211	254,032	267,053	331,798	352,069	1,662,163
Capital Projects Fund - Advances	2,990,277	21,305	27,000	36,000	531,000	534,630	1,149,935
Capital Projects Fund - A.C. and T.I. Fund (Bondable)	78,915	0	0	0	0	0	0
Capital Projects Fund - EQBA (Bondable)	66,293	0	0	0	0	0	0
Capital Projects Fund - PWBA (Bondable)	33,886	0	0	0	0	0	0
Capital Projects Fund - Infrastructure Renewal (Bondable)	47,252	0	0	0	0	0	0
Capital Projects Fund - Aviation (Bondable)	5,266	0	0	0	0	0	0
Capital Projects Fund - Energy Conservation (Bondable)	2,130	0	0	0	0	0	0
Capital Projects Fund - EQBA 86 (Bondable)	393,586	0	0	0	0	0	0
Capital Projects Fund - 1996 CWA (Bondable)	757,269	219,582	192,400	30,000	0	0	441,982
Debt Reduction Reserve Fund	0	0	0	0	0	0	0
Dedicated Highway and Bridge Trust Fund	2,759,570	1,643,641	1,647,243	1,424,786	1,258,301	1,235,107	7,209,078
State University Residence Hall Rehabilitation Fund	81,484	185,000	135,000	115,000	40,000	60,000	535,000
New York State Canal System Development Fund	2,450	2,000	2,000	2,000	2,000	2,000	10,000
State Parks Infrastructure Fund	57,638	30,482	29,000	29,000	29,000	29,000	146,482
Environmental Protection Fund	379,213	150,000	150,000	150,000	150,000	150,000	750,000
Federal Capital Projects Fund	5,081,446	1,721,994	1,702,785	1,874,285	1,856,285	1,862,285	9,017,634
Youth Facilities Improvement Fund	48,676	91,400	8,000	8,000	8,000	8,000	123,400
Housing Program Fund	433,066	100,200	100,200	96,200	96,200	96,200	489,000
Engineering Services Fund	916,325	636,684	643,226	648,631	655,867	634,673	3,219,081
Mental Hygiene Capital Improvement Fund	644,259	211,474	146,790	142,630	138,986	139,753	779,633
Correctional Facilities Capital Improvement Fund	754,455	215,000	205,000	205,000	205,000	205,000	1,035,000
Remedial Program Transfer Fund	0	105,000	105,000	105,000	105,000	105,000	525,000
Other Funds	573,635	6,751	5,001	25,001	25,001	24,751	86,505
Eliminations*	<u>(1,042,531)</u>	<u>(644,435)</u>	<u>(653,977)</u>	<u>(659,382)</u>	<u>(666,618)</u>	<u>(645,424)</u>	<u>(3,269,836)</u>
Type Subtotal	<u>16,419,937</u>	<u>5,153,289</u>	<u>4,698,700</u>	<u>4,499,204</u>	<u>4,765,820</u>	<u>4,793,044</u>	<u>23,910,057</u>
Capital Projects Funds - Bond Proceeds	1,899,639	0	0	0	0	0	0
Fiduciary Fund Type	87,652	65,450	50,000	50,000	50,000	50,000	265,450
Special Revenue Fund Type	164,021	56,637	58,929	58,984	60,984	60,984	296,518
Eliminations*	<u>(1,899,639)</u>	<u>(0)</u>	<u>(0)</u>	<u>(0)</u>	<u>(0)</u>	<u>(0)</u>	<u>(0)</u>
Total (All Fund Types)	<u>16,671,610</u>	<u>5,275,376</u>	<u>4,807,629</u>	<u>4,608,188</u>	<u>4,876,804</u>	<u>4,904,028</u>	<u>24,472,025</u>

* Reflects eliminations for 'netting out' of transfers between funds which are not capital program disbursements

CAPITAL PROGRAM PLAN

SUMMARY OF PROJECTED DISBURSEMENTS, ALL FUNDS, ALL PROGRAMS BY FUND TYPE, AND MAJOR FUND, 2001-2002 THROUGH 2005-2006 (thousands of dollars)

DISBURSEMENTS

	<u>Estimated 2000-2001</u>	<u>2001-2002</u>	<u>2002-2003</u>	<u>2003-2004</u>	<u>2004-2005</u>	<u>2005-2006</u>	<u>Total 2001-2006</u>
Capital Projects Funds Type							
Capital Projects Fund	402,684	624,761	403,345	493,656	357,074	348,959	2,227,795
Capital Projects Fund - Advances	195,360	223,012	262,652	333,450	297,900	337,900	1,454,914
Capital Projects Fund - A.C. and T.I. Fund (Bondable)	16,000	14,000	12,000	10,000	8,000	6,000	50,000
Capital Projects Fund - EQBA (Bondable)	9,031	892	2,130	1,106	1,100	1,100	6,328
Capital Projects Fund - PWBA (Bondable)	3,100	3,725	4,800	800	800	800	10,925
Capital Projects Fund - Infrastructure Renewal (Bondable)	5,000	5,000	5,000	5,000	5,000	5,000	25,000
Capital Projects Fund - Aviation (Bondable)	1,600	1,200	800	400	400	400	3,200
Capital Projects Fund - Energy Conservation (Bondable)	200	200	200	200	200	200	1,000
Capital Projects Fund - EQBA 86 (Bondable)	83,450	80,700	75,632	50,460	50,000	24,791	281,583
Capital Projects Fund - 1996 CWA (Bondable)	175,000	169,164	169,164	169,164	139,164	139,164	785,820
Debt Reduction Reserve Fund	78,455	0	0	0	0	0	0
Dedicated Highway and Bridge Trust Fund	1,423,076	1,650,714	1,593,101	1,591,213	1,382,609	1,317,557	7,535,194
State University Residence Hall Rehabilitation Fund	43,000	43,000	43,000	65,000	85,000	85,000	321,000
New York State Canal System Development Fund	2,000	2,000	2,000	2,000	2,000	2,000	10,000
State Parks Infrastructure Fund	24,811	25,162	25,384	25,391	25,483	25,600	127,020
Environmental Protection Fund	115,920	119,000	120,000	125,000	125,000	125,000	614,000
Federal Capital Projects Fund	1,400,817	1,451,434	1,509,780	1,593,056	1,713,576	1,756,579	8,024,425
Youth Facilities Improvement Fund	1,560	14,170	55,875	52,895	22,850	11,250	157,040
Housing Program Fund	91,550	111,450	98,450	90,450	89,200	89,200	478,750
Engineering Services Fund	625,439	633,696	637,800	643,534	658,145	662,632	3,235,807
Mental Hygiene Capital Improvement Fund	82,230	110,497	125,058	124,309	100,171	89,381	549,416
Correctional Facilities Capital Improvement Fund	210,000	188,000	178,000	188,000	188,000	188,000	930,000
Remedial Program Transfer Fund	0	105,000	105,000	105,000	105,000	105,000	525,000
Other Funds	70,426	41,149	37,242	33,333	26,783	26,943	165,450
Eliminations*	(722,237)	(652,922)	(653,026)	(658,760)	(673,271)	(677,758)	(3,315,737)
Type Subtotal	<u>4,338,472</u>	<u>4,338,472</u>	<u>4,965,004</u>	<u>4,813,387</u>	<u>5,044,657</u>	<u>4,710,184</u>	<u>24,203,930</u>
Capital Projects Funds - Bond Proceeds	0	0	0	0	0	0	0
Fiduciary Fund Type	0	4,600	8,500	7,350	0	0	20,450
Special Revenue Fund Type	52,058	56,541	50,822	51,685	56,473	62,599	278,120
Eliminations*	(0)	(0)	(0)	(0)	(0)	(0)	(0)
Total (All Fund Types)	<u>4,390,530</u>	<u>5,026,145</u>	<u>4,872,709</u>	<u>5,103,692</u>	<u>4,766,657</u>	<u>4,733,297</u>	<u>24,502,500</u>

* Reflects eliminations for 'netting out' of transfers between funds which are not capital program disbursements